



**U.S. Citizenship
and Immigration
Services**

Date: **MAY 03 2011**

Jairo Cadena, President and COO
Crown Point Regional Center, LLC
26202 Oak Ridge Drive, Suite B 207
The Woodlands, TX 77380

Application: Request for Designation as a Regional Center
Applicant(s): Jairo Cadena

Re: Crown Point Regional Center
RCW1031910013/(Formerly W09001670)

Pursuant to Section 610 of the Appropriations Act of 1993, on April 1, 2010, Jairo Cadena submitted a proposal seeking approval and designation by U.S. Citizenship and Immigration Services (USCIS) of the Crown Point Regional Center.

USCIS hereby designates Crown Point Regional Center as a Regional Center within the Immigrant Investor Pilot Program and approves the request as described below:

FOCUS OF INVESTMENT ACTIVITY:

As depicted in the economic model, the general proposal, business plan and associated economic analysis, the Regional Center will engage in the following economic activities: to provide construction financing for the development of commercial and mixed-use real estate projects in the Regional Center.

The Regional Center shall focus on offering EB-5 compliant capital investment opportunities into new commercial enterprises or a mix of commercial enterprises in the following target industry economic clusters:

1. NAICS 23 Construction
2. NAICS 5411 Office Space – Legal Services
3. NAICS 5412 Office Space – Accounting Services
4. NAICS 5413 Office Space – Engineering Services
5. NAICS 54162 Office Space – Environmental Consulting
6. NAICS 5417 Office Space – Scientific Research and Development
7. NAICS 5614 Office Space – Office Support
8. NAICS 44 Retail Trade
9. NAICS 721 Accommodations

10. NAICS 722 Food Services and Drinking Places

If any investment opportunities arise that are beyond the scope of the approved industry clusters, then an amendment would be required to add that cluster.

GEOGRAPHIC AREA:

The Crown Point Regional Center shall have a geographic scope to include the Texas Counties of Montgomery and Harris.

The geographic focus of this area may contain some High Unemployment Targeted Employment Areas (TEAs) as designated by the State of Texas and rural TEAs, as defined in 8 CFR 204.6(e). Therefore, the minimum capital investment threshold for any individual immigrant investment into an approved commercial enterprise throughout the Regional Center shall be not less than \$500,000, if the investment target is located within a TEA or \$1,000,000 if it is located outside of a TEA. No debt arrangement will be acceptable unless it is secured by assets owned by the alien entrepreneur. A full capital investment must be made and placed at risk.

For any alien requesting the reduced threshold of \$500,000 based upon an investment in a Targeted Employment area, the alien must establish at the time of filing of the I-526 petition that either the investment will be made in a TEA designated area or was in a TEA designated area at the time of the alien's initial investment into the enterprise.

EMPLOYMENT CREATION

The econometric model is RIMS II. Immigrant investors who file petitions for capital investments in new commercial enterprises located within and affiliated with the Regional Center area must fulfill all of the requirements set forth in INA 203(b)(5), 8 CFR 204.6, and 8 CFR 216.6, except that the petition need not show that the new commercial enterprises created ten new jobs directly as a result of the immigrant investor's investment. The determination whether the alien investor has met the job creation requirements will be established by a review of the required initial evidence at 8 CFR 204.6(j) and 8 CFR 216.6(a)(4) for the Form I-526 and Form I-829 petitions, respectively. The capital investment and job creation activities outlined in the individual petitions must fall within the bounds of the final economic analysis that is contained as part of the approved Regional Center proposal and its indirect job creation model and multipliers contained within the final approved Regional Center application package. The immigrant investor must show at the time of removal of conditions that they performed the activities described in Form I-526 petition, and the activities must be based on the approved regional center methodology for demonstrating job creation.

In addition, where job creation or preservation of existing jobs is claimed based on a multiplier rooted in underlying new "direct jobs", the immigrant investor's individual I-526 petition affiliated with your Regional Center, should include as supporting evidence:

- A comprehensive detailed business plan with supporting financial, marketing and related data and analysis providing a reasonable basis for projecting creation of any new direct jobs for "qualifying employees" to be achieved/realized within two years pursuant to 8 CFR 204.6(j)(4)(B).

An alien investor's I-829 petition to remove the conditions which was based on an I-526 petition approval that involved the creation of new direct jobs or the creation of new indirect jobs based on a multiplier tied to underlying new direct jobs needs to be properly supported by evidence of job creation. To support the full number of direct and indirect new jobs being claimed in connection with removal of conditions, the petition will need to be supported by probative evidence of the number of new direct full time (35 hours per week) jobs for qualified employees whose positions have been created as a result of the alien's investment. Such evidence may include copies of quarterly state employment tax reports, Forms W-2, Forms I-9, and any other pertinent employment records sufficient to demonstrate the number of qualified employees whose jobs were created directly.

Additional Guidelines for individual Immigrant Investors Visa Petition (I-526)

Based upon the review of your proposal, the Main Gate Plaza Project (consisting of the development of a hotel, restaurant and two buildings for office and retail use) in which EB-5 investor funds will be used for the construction financing, is approved as a Capital Investment Project for your regional center. To demonstrate that an individual alien investor is associated with this project and your regional center, each alien entrepreneur petition, in conjunction with addressing all the requirements for that petition, shall contain supporting evidence relating to this project and the regional center designation, as follows:

1. A copy of this letter, the Regional Center approval and designation.
2. A copy of the USCIS approved Regional Center narrative proposal and business plan.
3. A copy of the job creation methodology required in 8 CFR 204.6(j)(4)(iii), as contained in the final Regional Center economic analysis which has been approved by USCIS, which reflects that investment by an individual immigrant investor will create not fewer than ten (10) full-time employment positions, either directly or indirectly, per immigrant investor.
4. A legally executed copy of the USCIS approved documents:
 - a. Confidential Private Placement Memorandum Samples/Drafts dated March 31, 2010
 - b. Subscription Agreement Samples/Drafts dated April 1, 2010
 - c. Partnership Agreement Samples/Drafts dated April 1, 2010
 - d. Certificate of Formation Samples/Drafts dated April 1, 2010

DESIGNEE'S RESPONSIBILITIES INHERENT IN CONDUCT OF THE REGIONAL CENTER:

The law, as reflected in the regulations at 8 CFR 204.6(m)(6), requires that an approved Regional Center in order to maintain the validity of its approval and designation must continue to meet the statutory requirements of the Immigrant Investor Pilot Program by serving the purpose of promoting economic growth, including increased export sales (where applicable), improved regional productivity, job creation, and increased domestic capital investment. Therefore, in order for USCIS to determine whether your Regional Center is in compliance with the above cited regulation, and in order to continue to operate as a USCIS approved and designated Regional Center, your administration, oversight, and management of your Regional Center shall be such as to monitor all investment activities under the sponsorship of your Regional Center and to maintain records, data and information in order to provide the information required on the Form I-924A supplement. Form I-924A, Supplement to Form I-924 is available in the "Forms" section on the USCIS website at www.uscis.gov.

Effective November 23, 2010, the failure to timely file a Form I-924A Supplement for each fiscal years in which the regional center has been designated for participation in the Immigrant Investor Pilot Program will result in the issuance of an intent to terminate the participation of the regional center in the Pilot Program, which may ultimately result in the termination of the approval and designation of the regional center.

Note: The requirement for the filing of Form I-924A Supplement commences in fiscal year 2011. Each regional center that remains designated for participation in the pilot program as of September 30, 2011 must submit the Form I-924A Supplement with the required supporting documentation on or before December 29, 2011.

If you have any questions concerning the Regional Center approval and designation under the Immigrant Investor Pilot Program, please contact the USCIS by Email at USCIS.ImmigrantInvestorProgram@dhs.gov.

Sincerely,



Rosemary Langley Melville
Director
California Service Center

cc: Carlos A. Ryerson, Esq.

Form I-290B, Notice of Appeal or Motion

Department of Homeland Security
U.S. Citizenship and Immigration Services

REC'D CSC 11 FEB 23 17:47

SP000401

In the Matter of: CROWN POINT REGIONAL CENTER File Number: A - N/A

START HERE - Please Type or Print (Use black ink)

For USCIS Use Only

Part 1. Information About Petitioner/Applicant (Individual/Business/Organization/Attorney/Representative filing appeal or motion)

Family Name: RYERSON, Given Name: CARLOS, Middle Name: ALBERTO, Name of Business/Organization: RYERSON & ASSOCIATES, P.C., Mailing Address: 6363 WOODWAY DR., HOUSTON TX 77057, Country: USA, Daytime Phone: (713) 590-9686, Fax: (713) 590-9601, E-Mail: cryerson@ryerson-associa

Table with columns: Returned, Receipt, Date, Resubmitted, Reloc Sent, Reloc Rec'd. Includes a vertical barcode with text: 02/28/2011 WAC-11-100-51001

I am an attorney or representative. If you check this box, you must provide the following information about the person or organization for whom you are appearing. (NOTE: You must attach a Form G-28, Notice of Entry of Appearance as Attorney or Representative.)

Family Name, Given Name, Middle Name, Complete Name of Business/Organization/School: CROWNPOINT REGIONAL CENTER, LLC, A #: (281) 363 2845, Fax #: (281) 363 8791, E-mail Address: jay.cadena@yahoo.com

Remarks section containing a rectangular stamp: U.S. Department of Homeland Security, APPROVED, George Stankovic, U.S. Citizenship and Immigration Services

Part 2. Information About the Appeal or Motion (Check one box below that best describes your request)

NOTE: If you indicate that you are filing an appeal, it may be considered by USCIS as a motion before it is forwarded to the AAO.

- A. [X] I am filing an appeal. My brief and/or additional evidence is attached.
B. [] I am filing an appeal. My brief and/or additional evidence will be submitted to the AAO within 30 days.
C. [] I am filing an appeal. No supplemental brief and/or additional evidence will be submitted.
D. [] I am filing a motion to reopen a decision. My brief and/or additional evidence is attached.
E. [] I am filing a motion to reconsider a decision. My brief is attached.
F. [] I am filing a motion to reopen and a motion to reconsider a decision. My brief and/or additional evidence is attached.



In the Matter of: **CROWN POINT REGIONAL CENTER**

File Number: **A - N/A**

Part 2. Information About the Appeal or Motion (Continued)

Information on the relating application/petition.

Application/Petition Form #	Receipt #	Date of Denial (mm/dd/yyyy)	USCIS Office Where Decision Issued
	W09001670	01/20/2011	CA SERVICE CENTER

Part 3. Basis for the Appeal or Motion

Motion to Reopen: The motion must state new facts and must be supported by affidavits and/or documentary evidence.

Motion to Reconsider: The motion must be supported by citations to appropriate statutes, regulations, or precedent decisions.

Appeal: Provide a statement explaining any erroneous conclusion of law or fact in the decision being appealed.

PLEASE SEE THE ATTACHED LETTER FROM MICHAEL K. EVANS (TAB 5) AND ECONOMETRICS STUDY (TAB 6).

Part 4. Signature of Person Filing the Appeal/Motion or His or Her Authorized Representative

Signature	Printed Name	Date (mm/dd/yyyy)
	CARLOS A. RYERSON	02/15/2011

Make sure your appeal or motion is complete before filing.



Ryerson & Associates, P.C.

ATTORNEYS AND COUNSELLORS
6363 Woodway, Suite 1000
Houston, TX 77057
(713) 590-9686-Direct (713) 590-9601-Fax
Email: cryerson@ryerson-associates.com

February 22, 2011

Via Courier

U.S. Department of Homeland Security
24000 Avila Rd.2nd Floor
Laguna Niguel, CA 92607-0526

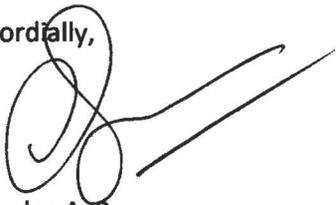
**Re: Crown Point Regional Center, LLC Regional Center Proposal; File # RCW1031910013/W09001670
dated January 20th, 2011**

Dear Sir /Madam:

Enclosed, please find a check in the amount of \$630, which was omitted from our appeal package (mailed on February 15, 2011) by error. Also, please find enclosed a copy of the appeal package for your information.

Thank you for your consideration.

Cordially,



Carlos A. Ryerson
Counsel to Crown Point Regional Center, LLC

Cc: Crown Point Regional Center, LLC

Ryerson & Associates, P.C.

ATTORNEYS AND COUNSELLORS
6363 Woodway, Suite 1000
Houston, TX 77057
(713) 590-9686-Direct (713) 590-9601-Fax
Email: cryerson@ryerson-associates.com

February 15, 2011

Via Courier

U.S. Department of Homeland Security
P.O. Box 10526
Laguna Niguel, CA 92607-0526

**Re: Crown Point Regional Center, LLC Regional Center Proposal; File # RCW1031910013/W09001670
dated January 20th, 2011**

Dear Sir /Madam:

Please find attached the following documents in support of our appeal in the captioned case:

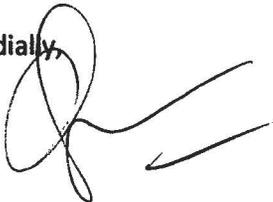
- Form G-28, Notice of Entry of Appearance as Attorney or Accredited Representative
- Form I-292, Letter of Denial from the U.S. Citizenship and Immigration Services
- Form I-290B, Notice of Appeal or Motion
- Letter from Michael K. Evans
- Econometrics Study by Michael K. Evans

We retained the services of Dr. Michael K. Evans to offer a second opinion to our Regional Center application and to address the specific issues raised in the Form I-292 Letter of Denial. Our supporting documentation for this appeal consists of Dr. Evans's letter as well as the Econometrics Study prepared by Dr. Evans.

We trust the attached documentation will allow the USCIS the basis on which to approve our Regional Center application.

Thank you for your consideration.

Cordially,



Carlos A. Ryerson
Counsel to Crown Point Regional Center, LLC

Cc: Crown Point Regional Center, LLC
Dr. Michael K. Evans

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- 4. Form I-290B, Notice of Appeal or Motion**
- 5. Letter from Michael K. Evans**
- 6. Econometrics Study by Michael K. Evans**



U.S. Citizenship
and Immigration
Services

TO:

Jairo Cadena, President and COO
C/O Crown Point Regional Center, LLC
26202 Oak Ridge Drive, Suite B 207
The Woodlands, TX 77380

DATE: **JAN 20 2011**

Petition: Regional Center Proposal

File: RCW1031910013/W09001670

DECISION

Your Regional Center Proposal, filed in behalf of Crown Point Regional Center has been denied for the following reason(s):

See Attachment

If you desire to appeal this decision, you may do so. Your notice of appeal must be filed with this office at the address at the top of this page within 30 days of the date of this notice. Your appeal must be filed on Form I-290B. A fee of \$630.00 is required, payable to U. S. Citizenship and Immigration Services with a check or money order from a bank or other institution located in the United States. If no appeal is filed within the time allowed, this decision will be the final decision in this matter.

In support of your appeal, you may submit a brief or other written statement for consideration by the reviewing authority. You may, if necessary, request additional time to submit a brief. Any brief, written statement, or other evidence not filed with Form I-290B, or any request for additional time for the submission of a brief or other material must be sent directly to:

U. S. Citizenship and Immigration Services
Administrative Appeals Office MS 2090
Washington, D.C. 20529-2090.

Any request for additional time for the submission of a brief or other statement must be made directly to the Administrative Appeals Office (AAO), and must be accompanied by a written explanation for the need for additional time. An extension of time to file the appeal may not be granted. **The appeal may not be filed directly with the AAO. The appeal must be filed at the address at the top of this page.**

Sincerely,

A handwritten signature in black ink, appearing to read "Rmelville".

Rosemary Langley Melville
Director, California Service Center

cc: Carlos A. Ryerson, Esq.

Enclosure: Form I-290B

This Notice is in reference to the Regional Center Proposal that was filed with the Director, California Service Center, on April 1, 2010, seeking designation as a Regional Center pursuant to Pilot Immigration Program under Section 610 of P.L. 102-395 and as amended by P.L. 107-273.

On October 20, 2010 the USCIS issued Form I-797 Notice of Action requesting evidence in support of the Regional Center Proposal filed on April 1, 2010. (b) (4)

[REDACTED]

The Crown Point Regional Center has requested designation as a Regional Center to be located within seventy (70) counties in Southeast Texas. Capital investment will be used to invest in the development, construction and marketing of commercial and mixed-use real estate projects. The specific job industries identified in the business proposal are: office buildings, residences, shopping and industrial developments, hospitality, agricultural and wine production, alternative energy, banking, leasing, trade financing, and project financing.

The Regional or National Impact of the Regional Center

Under 8 CFR § 204.6(m)(3)(iv), a regional center proposal must contain a detailed prediction regarding the manner in which the regional center will have a positive impact on the regional or national economy in general as reflected by such factors as increased household earnings, greater demand for business services, utilities, maintenance and repair, and construction both within and outside of the regional center. This requirement means that the proposal must analyze the impact of regional center activities.

(b) (4)

[REDACTED]

For this reason, this Regional Center Proposal is denied.

**Evans, Carroll & Associates, Inc.
2785 NW 26th St., Boca Raton, FL 33434**

February 15, 2011

In its denial, the USCIS stated that:

The Crown Point Regional Center has requested designation as a Regional Center to be located within seventy (70) counties in Southeast Texas. Capital investment will be used to invest in the development, construction and marketing of commercial and mixed-use real estate projects. The specific job industries identified in the business proposal are: office buildings, residences, shopping and industrial developments, hospitality, agricultural and wine production, alternative energy, banking, leasing, trade financing, and project financing.

Under 8 CFR § 204.6(m) (3) (iv) , a regional center proposal must contain a detailed prediction regarding the manner in which the regional center will have a positive impact on the regional or national economy in general as reflected by such factors as increased household earnings, greater demand for business services, utilities, maintenance and repair, and construction both within and outside of the regional center. This requirement means that the proposal must analyze the impact of regional center activities.

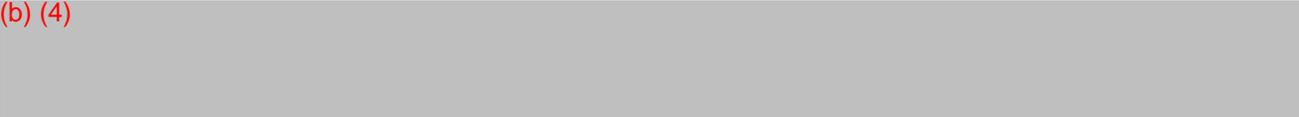
(b) (4)



The EB-5 economic analysis report has been completely redone and contains the following material germane to the issues raised above:

The size and scope of the Crown Point Regional Center have been reduced. The proposed Regional Center as it is now constituted includes only the counties of Montgomery and Harris in Texas. The only project currently in the Regional Center is the Main Gate Plaza, which consists of three buildings. Two of these buildings are identical and will consist of 22,500 square feet of office space and 11,250 square feet of retail space. The third building will contain a 40,000 square foot hotel with approximately 120 keys and a 6,000 square foot restaurant.

(b) (4)



(b) (4) [REDACTED] These figures are now shown in Tables A and B of the revised report. These tables appear on pages 4 and 5 of the revised report.

Further detailed information is provided concerning the increase in output and household earnings by individual industry for the specific types of businesses. These results are shown in Tables 7-3, 7-6, 8-2, 8-5, and 9-1. These results are also combined and summarized in Table 10-1.

Michael K. Evans

Chairman, Evans, Carroll & Associates

**Economic Impact of Developing a Mixed-Use Commercial
Project in the Woodlands, Montgomery County, TX, as Part of
a Proposed EB-5 Regional Center**

**Prepared for:
Crown Point Regional Center, LLC
Houston, TX**

**Prepared by:
Michael K. Evans
Evans, Carroll & Associates, Inc.
2785 NW 26th St.
Boca Raton, FL 33434
561-470-9035**

mevans@evanscarrollecon.com

February, 2011

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1. Executive Summary

(b) (4)



Resume of Dr. Michael K. Evans

mevans@evanscarrollecon.com

CURRENT AND PREVIOUS POSITIONS

- Chairman, *Evans, Carroll & Associates, Inc.*, 1980-present (previously Evans Economics)

Economic consulting firm specializing in EB-5 immigration analysis, economic impact studies of development projects and new construction, models of state and local tax receipts, impact of current and proposed government legislation, and construction of econometric models for individual industries and companies.

- Chief Economist, *American Economics Group*, 2000-present.

Built a comprehensive state modeling system that provides economic analysis for a variety of consulting projects (see below).

- Clinical Professor of Economics, Department of Managerial Economics and Decision Sciences (MEDS), Kellogg Graduate School of Management, Northwestern University, 1996-99.

Taught courses in macroeconomics and business forecasting. Wrote textbooks for both courses.

- Winner of Blue Chip Economic Indicator Award for most accurate macroeconomic forecasts during the past four years, November 1999
- Founder and President, *Chase Econometric Associates*, 1970-1980
- Assistant and Associate Professor of Economics, Wharton School, University of Pennsylvania, 1964-69. Co-developer of the original Wharton Model.
- Visiting Professor, Radford University, (Radford, VA), 1987

Chairman of Institute for International Economic Competitiveness

- Visiting Lecturer, Hebrew University (Jerusalem), 1966-67

Built econometric model of the Israeli economy

Ph. D. in Economics, Brown University. Dissertation, "A Postwar Quarterly Model of the United States Economy, 1948-1962". A. B. in Mathematical Economics, Brown University

PREVIOUS ACTIVITIES AND EDUCATION

- Contributing Editor, *Industry Week*

Wrote a column in each issue on economic and financial trends as they impact the manufacturing sector.

- Editor, *The Evans Report*

Weekly newsletter discussing economic trends and financial markets. Pioneered the concept of the Monthly Tracking Model to incorporate recent economic releases into the overall economic forecast, including methods to predict these economic data.

- Consultant, *National Printing Equipment and Supply Association*

Prepares quarterly forecasts of shipments of printing equipment and graphic arts supplies by product line, based on an econometric model constructed for NPES. Also prepares analysis and forecasts of exports and imports by principal product line.

- Consultant, *APICS -- The Educational Society for Resource Management*,

In 1993, designed and developed the *APICS Business Outlook Index*, which uses survey data collected by the Evans Group to measure current production, production plans, shipments, employment, new orders, unfilled orders, inventory stocks, and the comparison of the actual to desired inventory/sales ratio to predict short-term changes in manufacturing sector activity. The results of this survey appeared every month in *APICS: The Performance Advantage*

- Consultant, *American Hardware Manufacturing Association*

Wrote a separate weekly edition of the Evans Report analyzing recent trends in the hardware and housing industries, including forecasts of the hardware industry based on an econometric model developed for AHMA.

- Board of Economists, *Los Angeles Times*

Wrote column every 6 weeks (5 other economists on the Board)

- Columnist, *United Press International*

Wrote twice-weekly column, "Dollars and Trends"

- Consultant, Senate Finance Committee,

Built the first large-scale supply-side model of the U. S. economy

- Consultant, Environmental Protection Agency and Council on Environmental Quality

Estimated inflationary impact of government regulations

- Consultant, National Aeronautics and Space Administration

Estimate impact of R&D spending on productivity growth

- Consultant, U. S. Treasury

Estimated impact of investment tax credit and accelerated depreciation on capital spending by industry

- Consultant, U. S. Department of Agriculture

Built large-scale econometric model of agricultural sector of U. S. economy

- Consultant, Organization of Economic Cooperation and Development

Built econometric model of the French economy

SAMPLE OF RECENT CONSULTING PROJECTS

For more information on these projects, see www.evansb5.com

A. Economic Impact of EB-5 Immigrant Investor Programs and New Markets Tax Credits

- Calculated the economic impact for a fractional-ownership marina in Port Charlotte, FL, plus office space, retail stores, restaurants, and a home brokerage office.
- Calculated the economic impact of construction and operation of four retirement homes in Vermont.
 - Calculated the economic impact of an upscale retail shopping center in Vail, CO. and a medical office building in Edwards, CO (both in Eagle County).
- Calculated economic impact of a wind turbine manufacturing plant in Larimer County, CO
- Calculated economic impact of a hotel, retail stores, restaurants, office buildings, and bank facilities in Pasadena, CA
- Calculated economic impact of a luxury hotel and condominiums in Destin, FL

- Calculated economic impact of constructing and operating a mixed-use commercial project in Jupiter, FL
- Determined whether 17 possible restaurant locations in - and Broward Counties qualified as Targeted Employment Areas.
- Determined the economic impact of opening and operating a slot-machine casino in Hanover, MD, as part of a proposed EB-5 regional center for the Baltimore metropolitan area.
- Calculated the economic impact of renovating and expanding a restaurant on Martha's Vineyard, MA, as part of an EB-5 regional center in that state.
- Determined the economic impact of assembling and installing solar panels for residences in the state of LA.
- Determined a Targeted Employment Area for Dallas, TX as part of a proposed EB-5 regional center for the Dallas area. APPROVED
- Calculated the economic impact for various mixed used projects for a proposed regional center for the entire State of Texas, including shopping centers, office buildings, restaurants, assisted living centers, medical technology facilities, and other personal and business services.
- Calculated the economic impact for the construction and operation of several fast-food restaurants in 10 counties in central California.
- Calculated the economic impact for the renovation and expansion of a shopping mall in Greenville, SC.
- Calculated the economic impact of buying existing apartment buildings at deep discount prices, renovating and operating them, in 21 counties in FL.
- Calculated the economic impact of building and operating an institute for proton cancer therapy for a proposed EB-5 regional center in Brooklyn, NY.
- Calculated the economic impact of building and operating a mixed-use facility with medical offices, hotels, and apartments for a proposed EB-5 regional center in Queens, NY.
- Determined a Targeted Employment Area for Philadelphia, PA as part of a proposed EB-5 regional center for the Philadelphia area.

- Calculated the economic impact of a proposed office building and mixed-use facility for an EB-5 regional center in Dallas, Texas
- Calculated the economic impact for various mixed-use projects for a proposed EB-5 regional center in the greater New York City area, including an extended stay hotel, urgent care center, financial lending firm for alternative assets, retail stores, apartments, office space, warehouses, industrial "flex" space, entertainment centers, restaurants, conference and convention centers, nursing home and assisted living facilities, medical offices, medical technology facilities, and high-tech manufacturing.
- Calculated the economic impact of "green" hotels in 10 counties in Central California.
- Calculated the economic impact of generic projects in manufacturing, financial services, health services, hotels, and restaurants for a proposed regional center for the state of .
- Calculated the economic impact of 12 different types of economic activity for an expansion of the Palm Beach Regional Center to five contiguous counties. APPROVED
- Calculated the economic impact of a new auto parts plant in Alabama to supply parts to Kia automobiles.
- Calculated the economic impact of opening fast-food restaurants in - and Broward counties in FL.
- Calculated the economic impact of a mixed-use commercial center in Flushing, Queens County, NY.
- Calculated the economic impact of revitalizing and renovating part of the Brooklyn Navy Yard for "green" manufacturing facilities.
- Calculated the economic impact of 12 different types of economic activity for various counties in Charlotte and Sarasota counties, FL
- Calculated the economic impact of four new manufacturing and distribution companies in Palm Beach County, FL.
- Calculated the economic impact of developing a resort area and building residences in rural Tennessee.
- Calculated the economic impact of developing and operating a resort area in Southern Arizona.
- Calculated the economic impact of revitalizing the depressed East Side of Cleveland, Ohio, with new commercial and industrial buildings. APPROVED

- Determined the nationwide economic impact of a \$1 billion investment in Mississippi for a new hybrid motor vehicle plant.
- Determined the economic impact of expanding a shipyard in Southeastern Louisiana. APPROVED
- Calculated the economic impact of a new shopping center in Buena Vista, California, and two other generic shopping centers in Los Angeles and San Bernardino counties. APPROVED
- Calculated the economic impact of enhancing resort areas in eight rural counties in Colorado.
- Calculated the economic impact of the rehabilitation of Fitzsimons Village in Aurora, Colorado, by adding an office building with medical labs, hotel, shopping center, and residences.
- Determined the economic impact of a mixed-use commercial center for the Kansas City metropolitan area.
- Calculated the number of jobs created for a film production company in New York City.
- Calculated economic impact of small-scale rooftop solar panels in various counties in California.
- Calculated economic impact of 7 different types of proposed businesses for a proposed regional center in the Bay Area of California. APPROVED
- Determined the economic impact of a new biological research park, office building, and logistics center in Wooster, Ohio. APPROVED
- Calculated the economic effect of a mixed-use urban renewal project in Cleveland, Ohio. APPROVED
- Calculated economic impact of dairy farm and cheese processing plant in Northern California.
- Determined economic impact of a shipyard, food processing plant, and semiconductor plant for a proposed regional center in Louisiana and Mississippi. APPROVED
- Calculated the economic impact of a new gaming casino in Natchez, Mississippi.

- Developed an Input/Output Model for Guam, which was then used to calculate the economic impact of several generic projects. APPROVED
- Calculated the economic impact of a retail shopping center in suburban Los Angeles County. APPROVED
- Prepared an economic impact analysis for the "timber to homes" project for a proposed regional center in Colorado. APPROVED
- Calculated the economic impact for a proposed regional center in Baltimore, Maryland that would include the rebuilding of depressed areas in East Baltimore and along the riverfront.
- Prepared the economic analysis for a proposed EB-5 regional center for the entire state of that included impact calculations for 14 different types of industries. APPROVED
- Prepared the economic analysis for a proposed EB-5 regional center in the San Francisco Bay area that included calculations for 10 different types of industries. APPROVED
- Prepared economic impact calculations for proposed EB-5 regional centers in New York City and Northeastern New Jersey. APPROVED
- Calculated the economic impact of a rehabilitated office building in Albuquerque, New Mexico, including the increase in high quality jobs.
- Calculated the economic impact of a rehabilitated skilled nursing center in East Los Angeles, California, including the impact on nearby census tracts.
- Calculated the economic impact of development of warehouse and light industrial manufacturing space in Las Vegas, Nevada. APPROVED
- Calculated the economic impact of rehabilitation and expansion of a vacation and health spa in Sharon Springs, New York
- Calculated economic impact of revitalizing an old resort hotel and adding new facilities for Lake Geneva, WI.
- Calculated the employment and tax effects for a portfolio of projects undertaken under the New Market capital program.
- Calculated generic employment changes for proposed EB-5 project for an Inland Port in Palm Beach County, FL APPROVED

- Calculated the economic impact of construction of El Monte Village in El Monte, CA. APPROVED
- Built an input/output model of Guam to be used to calculate economic impact of EB-5 projects. Used this model to estimate impact of various proposed projects. APPROVED
- Calculated the economic impact of moving the Social Security Administration building in Birmingham, AL, and revitalizing the surrounding neighborhood.
- Calculated the economic impact of rehabbing and expanding the Everett Mall in Everett, WA.
- Determined the economic impact of building a new medical center in Charleston, SC
- Calculated economic impact of expanding Sugarbush resort in VT. Study included expansion of existing facilities and addition of new facilities. APPROVED
- Calculated economic impact for new market tax credit program in Portsmouth, N.H. Study included both overall economic impact, and the increase in employment and income and the decrease in the unemployment rate and incidence of poverty in individual census tracts.
- Calculated the economic benefits of EB-5 programs for foreign investors for a mixed-use construction project, including a hotel, retail stores, apartments, and a sports stadium in the Washington, D. C. metropolitan area APPROVED
- Calculated the economic benefits of EB-5 programs for foreign investors for a mixed-used retail shopping center in the New York City metropolitan area. APPROVED
- Calculated the economic benefits of EB-5 programs for foreign investors for proposed shopping centers in five separate counties in Southern California, including differential impacts of building the shopping centers in different counties. APPROVED

B. Projects for State and Local Governments

- Constructed an econometric model for the State of New York and determined the change in employment, labor income, and tax revenues for 43 different tax changes proposed by the Governor's office.
- Constructed a detailed econometric model for the State of Pennsylvania to determine the economic impact of the complete panoply of state taxes levied; the model contains over 1,000 equations. In cooperation with American Economics Group, the model was developed to simulate the effect of changes in any state tax rate on households and businesses by income deciles, household status, age of individuals, size of households,

and many other demographic variables. The change in business taxes can also be simulated for detailed industry classifications.

- Determined whether the Washington, D.C. water and sewer authority should accept a high bid for a new waste disposal system. Decision to reject has saved the authority over \$200 million, as construction prices turned down sharply as predicted.
- Built an econometric model to determine the "tax gap" caused by Internet sales for the state of Minnesota.
- Determined appropriate levels of shelter grants individual counties in New York State, and for utility allowances in New York City. Reviewed and prepared testimony in ongoing court cases in these areas.
- Calculated the economic impact of the revitalization of downtown Milwaukee, Wisconsin.

C. Economic Impact of Casino Gaming

- Built an econometric model to predict the growth of the gaming industry over the next decade, and the economic impact of that industry on employment and tax revenues at the Federal and state levels.
- Estimated the economic impact of Indian casino gaming nationally and for the State of Wisconsin.
- Determined the economic impact of the Oneida Indian gaming casino on the Green Bay metropolitan area.
- Estimated the negative economic impact on the Milwaukee area if a new Indian gaming casino were to be built in Kenosha, Wisconsin.

D. Economic Impact of Smoking Bans and Higher Taxes

- Testified on economic impact of smoking bans in Canada; certified as an expert witness by the Court.
- Examined the impact of smoking bans on restaurant sales in several different locations in the U.S. to determine how much sales changed when these bans were imposed, and the differential effects depending on whether these bans were partial or total.
- Determined the cross-border effects on retail sales from differential rates in cigarette, gasoline, and alcohol excise taxes

- Determined the economic impact of higher cigarette taxes on minority group employment.
- Estimated the economic impact and loss of Federal and state tax revenues when higher cigarette prices lead to increased smuggling.

E. Consulting Projects for Travel and Tourism

- Built an econometric model to predict tourism trips and revenues for the major regions of the U.S. economy.
- Constructed econometric models to predict tourism in Las Vegas and Orlando.
- Using the IMPLAN model, predicted economic impact of tourism and travel expenditures for all counties in Pennsylvania.

F. Other Private Sector Consulting Projects

- Calculated the revenue gain at the Federal, state and local level generated by domestic manufacturing of Airbus parts and equipment.
- Calculated the economic impact of proposed EPA bans on fluoropolymer production.
- Estimated the size and economic importance of the fluoropolymer industry, and calculated economic impact of shutting down domestic production.
- Built an econometric model to examine how U.S. tax and regulatory policies help determine whether the gold mining industry would invest in the U.S. or other countries. Testified before Congress to help defeat legislation inimical to the mining industry.
- Built an econometric model to predict consumer bankruptcies, based on recent growth in consumer credit outstanding, the overall economic environment, and recent changes in credit regulations
- Estimated the economic impact of the ethanol subsidy on the U.S. economy and Farm Belt States, including the impact on the balance of payments, employment, and tax receipts. Testified before Congress to help pass legislation to extent subsidies to the ethanol industry.
- Built an econometric model to determine the impact of updating and improving the system of locks on the Upper Mississippi River on corn prices and exports, farm income, and the overall economy.

BOOKS PUBLISHED

Macroeconomics for Managers, Blackwell, 2003

Practical Business Forecasting, Blackwell, 2002

Economic Impact of the Demand for Ethanol, Diane Publishing Company, 1998

How to Make Your Shrinking Salary Support You in Style for the Rest of Your Life, Random House, 1991

The Truth About Supply-Side Economics. Basic Books, 1983.

A Supply-Side Model of the U. S. Economy, mimeo (prepared for Senate Finance Committee), 1980.

An Econometric Model of the French Economy: A Short-Term Forecasting Model. O.E.C.D, March 1969.

Econometric Gaming (with L. R. Klein and M. J. Hartley). Random House, 1969.

Macroeconomic Activity: Theory, Forecasting and Control. Harper & Row, 1969.

The Wharton Econometric Forecasting Model (with L.R. Klein), Economics Research Unit, Wharton School: University of Pennsylvania Press, 1967. Enlarged edition, 1968.

Over 30 articles in major academic journals and publications (list on request)

From: (713) 590-9886
Carlos Ryerson
Ewing & Jones, PLLC
5383 Woodway
Suite 1000
Houston, TX 77057

Origin ID: HOUA



J1110101220225

Ship Date: 22FEB11
ActWgt: 1.0 LB
CAD: 3005435/NET3130

Delivery Address Bar Code



SHIP TO: (713) 590-9886

BILL SENDER

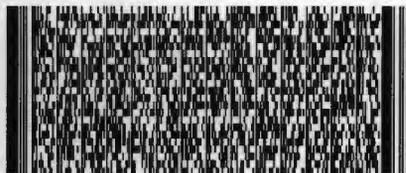
US Department of Homeland Security
US Citizenship & Immigration Servic
24000 AVILA RD FL 2
2ND FL.
LAGUNA NIGUEL, CA 92677

Ref # Carlos
Invoice #
PO #
Dept #

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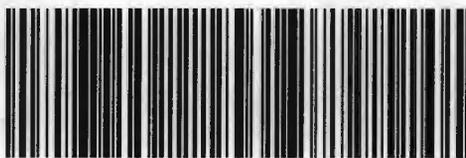
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After printing this label:

1. Use the 'Print' button on this page to print your label to your laser or inkjet printer.
2. Fold the printed page along the horizontal line.
3. Place label in shipping pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.

Warning: Use only the printed original label for shipping. Using a photocopy of this label for shipping purposes is fraudulent and could result in additional billing charges, along with the cancellation of your FedEx account number.

Use of this system constitutes your agreement to the service conditions in the current FedEx Service Guide, available on fedex.com. FedEx will not be responsible for any claim in excess of \$100 per package, whether the result of loss, damage, delay, non-delivery, misdelivery, or misinformation, unless you declare a higher value, pay an additional charge, document your actual loss and file a timely claim. Limitations found in the current FedEx Service Guide apply. Your right to recover from FedEx for any loss, including intrinsic value of the package, loss of sales, income interest, profit, attorney's fees, costs, and other forms of damage whether direct, incidental, consequential, or special is limited to the greater of \$100 or the authorized declared value. Recovery cannot exceed actual documented loss. Maximum for items of extraordinary value is \$500, e.g. jewelry, precious metals, negotiable instruments and other items listed in our Service Guide. Written claims must be filed within strict time limits, see current FedEx Service Guide.

Department of Homeland Security
U.S. Citizenship and Immigration Services

Cover Sheet

Record of Proceeding

NOTE: This is a permanent record of the U. S. Citizenship and Immigration Services. Any part of this record that is removed **must be returned** after it has served its purpose.

Instructions

1. Place a separate cover sheet on the top of each Record of Proceeding.
2. Each Record of Proceeding must be fastened on the inner left side of the file jacket in chronological order.
3. Any person temporarily removing any part of this record must make, date and sign a notation to this effect that must be retained in this record, below the cover sheet. The signer is responsible for replacing the removed material as soon as it has served its purpose.
4. See AM 2710 for detailed instructions



U.S. Citizenship
and Immigration
Services

TO:

Jairo Cadena, President and COO
C/O Crown Point Regional Center, LLC
26202 Oak Ridge Drive, Suite B 207
The Woodlands, TX 77380

DATE: **JAN 20 2011**

Petition: Regional Center Proposal

File: RCW1031910013/W09001670

DECISION

Your Regional Center Proposal, filed in behalf of Crown Point Regional Center has been denied for the following reason(s):

See Attachment

If you desire to appeal this decision, you may do so. Your notice of appeal must be filed with this office at the address at the top of this page within 30 days of the date of this notice. Your appeal must be filed on Form I-290B. A fee of \$630.00 is required, payable to U. S. Citizenship and Immigration Services with a check or money order from a bank or other institution located in the United States. If no appeal is filed within the time allowed, this decision will be the final decision in this matter.

In support of your appeal, you may submit a brief or other written statement for consideration by the reviewing authority. You may, if necessary, request additional time to submit a brief. Any brief, written statement, or other evidence not filed with Form I-290B, or any request for additional time for the submission of a brief or other material must be sent directly to:

U. S. Citizenship and Immigration Services
Administrative Appeals Office MS 2090
Washington, D.C. 20529-2090.

Any request for additional time for the submission of a brief or other statement must be made directly to the Administrative Appeals Office (AAO), and must be accompanied by a written explanation for the need for additional time. An extension of time to file the appeal may not be granted. **The appeal may not be filed directly with the AAO. The appeal must be filed at the address at the top of this page.**

Sincerely,

A handwritten signature in black ink, appearing to read "Rmelville".

Rosemary Langley Melville
Director, California Service Center

cc: Carlos A. Ryerson, Esq.

Enclosure: Form I-290B

This Notice is in reference to the Regional Center Proposal that was filed with the Director, California Service Center, on April 1, 2010, seeking designation as a Regional Center pursuant to Pilot Immigration Program under Section 610 of P.L. 102-395 and as amended by P.L. 107-273.

On October 20, 2010 the USCIS issued Form I-797 Notice of Action requesting evidence in support of the Regional Center Proposal filed on April 1, 2010. (b) (4)

[REDACTED]

The Crown Point Regional Center has requested designation as a Regional Center to be located within seventy (70) counties in Southeast Texas. Capital investment will be used to invest in the development, construction and marketing of commercial and mixed-use real estate projects. The specific job industries identified in the business proposal are: office buildings, residences, shopping and industrial developments, hospitality, agricultural and wine production, alternative energy, banking, leasing, trade financing, and project financing.

The Regional or National Impact of the Regional Center

Under 8 CFR § 204.6(m)(3)(iv), a regional center proposal must contain a detailed prediction regarding the manner in which the regional center will have a positive impact on the regional or national economy in general as reflected by such factors as increased household earnings, greater demand for business services, utilities, maintenance and repair, and construction both within and outside of the regional center. This requirement means that the proposal must analyze the impact of regional center activities.

(b) (4)

[REDACTED]

For this reason, this Regional Center Proposal is denied.

CALIFORNIA SERVICE CENTER ROUTING SLIP

Receipt # _____

A # _____

Rev. 11/12/10

USCIS
 Director (AA003)

 Deputy Director (AA002)

 Special Assistant (AA007)

 Duty Officer

DIVISION IX	DIVISION I	DIVISION II	DIVISION III
<input type="checkbox"/> AST Incoming: <u>XB800</u> <input type="checkbox"/> MR Returns: _____ <input type="checkbox"/> W/S: _____ ATTN: _____	<input type="checkbox"/> Incoming: <u>AD477</u> <input type="checkbox"/> W/S: _____ ATTN: _____	<input type="checkbox"/> Incoming: <u>XA925</u> <input type="checkbox"/> W/S: _____ ATTN: _____	<input type="checkbox"/> Incoming: <u>AD477</u> <input type="checkbox"/> QA Corrections: <u>ET116</u> <input checked="" type="checkbox"/> W/S: <u>24064</u> ATTN: _____
DIVISION IV	DIVISION VII	DIVISION VIII/ COUNSEL	DIVISION X-Background Check Unit
<input type="checkbox"/> Incoming: <u>XB641</u> <input type="checkbox"/> W/S: _____ ATTN: _____	<input type="checkbox"/> CPAU Incoming: <u>RS601</u> <input type="checkbox"/> CFF Incoming: <u>RS902</u> <input type="checkbox"/> RRU BIA: <u>RS339</u> Incoming: _____ <input type="checkbox"/> RRU Incoming: <u>RS554</u> Outside <input type="checkbox"/> RRU Ponds: <u>W/S 24201</u> <input type="checkbox"/> CIS Review: <u>RC464</u> Incoming: _____ W/S: _____ ATTN: _____	<input type="checkbox"/> Incoming: <u>WR000</u> <input type="checkbox"/> CSC Counsel ATTN: _____ <input type="checkbox"/> WS: _____ ATTN: _____	<input type="checkbox"/> Rap Sheets/ EPS Incoming: <u>SZ132</u> <input type="checkbox"/> Incoming: <u>SZ131</u> <input type="checkbox"/> BCU/Top 4: <u>SZ714</u> <input type="checkbox"/> WS: _____ ATTN: _____
DIVISION V	DIVISION XII	DIVISION XI/CFDO	SCOSS
<input type="checkbox"/> Incoming: <u>XB641</u> <input type="checkbox"/> W/S: _____ ATTN: _____	<input type="checkbox"/> Incoming: <u>XB919</u> <input type="checkbox"/> W/S: _____ ATTN: _____	<input type="checkbox"/> CFDO: <u>DU000</u> Incoming: _____ <input type="checkbox"/> HIB ASVVP Incol. ag: <u>AD701</u> <input type="checkbox"/> Religious Worker Incoming: <u>AD700</u> <input type="checkbox"/> W/S: _____ ATTN: _____	<input type="checkbox"/> NTA Shelf (TPS / 1-485 / 1-751 / 1-539 B1/B2 / 1-360 / Misc.): <u>RC445</u> <input type="checkbox"/> Non-EPS Incoming (1-485 / 1-130 / Misc.): <u>RC448</u>
DIVISION VI	DIVISION XII	DIVISION XI/CFDO	SCOSS
<input type="checkbox"/> Incoming: <u>XO036</u> <input type="checkbox"/> W/S: _____ ATTN: _____	<input type="checkbox"/> Incoming: <u>XB919</u> <input type="checkbox"/> W/S: _____ ATTN: _____	<input type="checkbox"/> CFDO: <u>DU000</u> Incoming: _____ <input type="checkbox"/> HIB ASVVP Incol. ag: <u>AD701</u> <input type="checkbox"/> Religious Worker Incoming: <u>AD700</u> <input type="checkbox"/> W/S: _____ ATTN: _____	<input type="checkbox"/> NTA Shelf (TPS / 1-485 / 1-751 / 1-539 B1/B2 / 1-360 / Misc.): <u>RC445</u> <input type="checkbox"/> Non-EPS Incoming (1-485 / 1-130 / Misc.): <u>RC448</u>
SCOSS	SCOSS	SCOSS	SCOSS
<input type="checkbox"/> NRC Hold Approved: _____ <input type="checkbox"/> NRC Hold Denied: <u>RC417</u> <input type="checkbox"/> HBG Hold Approved: _____ <input type="checkbox"/> HBG Hold Denied: <u>RC418</u>	<input type="checkbox"/> Return to JIT * <u>RC419</u> * Specify application / petition type in Comments field below <input type="checkbox"/> SCAN CR I-89 / 698 / 829: <u>RC318</u> <input type="checkbox"/> FR Backend Appeal Pod: <u>RC410</u>	<input type="checkbox"/> Routing Hub: <u>RC422</u> ATTN: _____ <input type="checkbox"/> CIS FTR Review Complete * <u>RC442</u> * Attach sheet and / or file	<input type="checkbox"/> EDMS PRINTS: <u>RC321</u> ATTN: _____ <input type="checkbox"/> I-612 DOS COPY: <u>RC472</u>
<input type="checkbox"/> Interfiling: <u>WS23222</u> <input type="checkbox"/> Front End Request: <u>RC427</u>	<input type="checkbox"/> Backend Scan: <u>RC307</u> <input type="checkbox"/> SNAP Incoming: <u>RC302</u> <input type="checkbox"/> 103 Hold (RFE / ITD): <u>RC420</u> <input type="checkbox"/> I-512 Incoming: <u>RC313</u>	<input type="checkbox"/> Transfer to FCO: <u>RC421</u> <input type="checkbox"/> TPS Haitian (RDF): <u>RC465</u> <input type="checkbox"/> Transfer to NVC: <u>RC438</u> <input type="checkbox"/> FTC Incoming: <u>RC437</u> <input type="checkbox"/> I-130 Upgrades: <u>RC055</u>	<input type="checkbox"/> F/R A-File Create: <u>RC413</u> <input type="checkbox"/> File Consolidate: <u>RC423</u> <input type="checkbox"/> I-485 File Consolidate: <u>RC439</u> <input type="checkbox"/> Approved Awaiting I-89: <u>RC428</u>

EB5

(CRFE)

Comments Below:

Rev. 11/12/10

Note: The current printable format can be found @ O:\Common\Forms\CSC Routing Slip. Incomplete or outdated routing slip

From: SCOSS CORR UNIT	Date: 01/05/11	Ext: 3030	RPC: 256	DIV: AL3100621
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		Application/Petition REGIONAL CENTER PROPOSAL
Receipt # W09001670		
Notice Date October 20, 2010	Page 1 of 5	Regional Center Crown Point Regional Center

Carlos A. Ryerson, Esq.
6363 Woodway, Suite 1000
Houston, Texas 77057

Request for Evidence

IMPORTANT: WHEN YOU HAVE COMPLIED WITH THE INSTRUCTIONS ON THIS FORM, RESUBMIT THIS NOTICE ON TOP OF ALL REQUESTED DOCUMENTS AND /OR INFORMATION TO THE ADDRESS BELOW. THIS OFFICE HAS RETAINED YOUR PETITION/APPLICATION WITH SUPPORTING DOCUMENTS.

THE INFORMATION REQUESTED BELOW MUST BE RECEIVED BY THIS OFFICE NO LATER THAN EIGHTY-FOUR (84) DAYS FROM THE DATE OF THIS NOTICE. IF YOU DO NOT PROVIDE THE REQUESTED DOCUMENTATION WITHIN THE TIME ALLOTTED, YOUR APPLICATION WILL BE CONSIDERED ABANDONED PURSUANT TO 8 C.F.R. 103.2(B)(13) AND, AS SUCH, WILL BE DENIED.

WS 24064/CSC3700 DIV III

RETURN THIS NOTICE ON TOP OF THE REQUESTED INFORMATION LISTED ON THE ATTACHED SHEET.

Note: You are given until January 19, 2011 in which to submit the information requested.

Pursuant to 8 C.F.R. 103.2(b)(11) failure to submit ALL evidence requested at one time may result in the denial of your application.

For non-US Postal Service
Attn: EB 5 RC Proposal
24000 Avilla Road, 2nd Floor
Laguna Niguel, CA 92677

You will be notified separately about any other applications or petitions you filed. Save a photocopy of this notice. Please enclose a copy of it if you write to us about this case, or if you file another application based on this decision. Our address is:

U.S. CITIZENSHIP AND IMMIGRATION SERVICES
CALIFORNIA SERVICE CENTER
Attn: EB 5 RC Proposal
P.O. BOX 10590
LAGUNA NIGUEL, CA 92607-0526



W09001675

AL3100621 RECD CSC3700 JUN 4 10:40

Additional Information for Applicants and Petitioners.

General.

The filing of an application or petition does not in itself allow a person to enter or remain in the United States and does not confer any other right or benefit.

Inquiries.

If you do not hear from us within the processing time given on this notice and you want to know the status of this case, use InfoPass at www.uscis.gov to contact your local USCIS office or call our National Customer Service Center at 1-800-375-5283.

You should follow the same procedures before contacting your local USCIS office if you have questions about this notice.

Please have this form with you whenever you contact a local office about this case.

Requests for Evidence.

If this notice asks for more evidence, you can submit it or you can ask for a decision based on what you have already filed. When you reply, please include a copy of the other side of this notice and also include any papers attached to this notice.

Reply Period.

If this notice indicates that you must reply by a certain date and you do not reply by that date, we will issue a decision based on the evidence on file. No extension of time will be granted. After we issue a decision, any new evidence must be submitted with a new application or petition, motion or appeal, as discussed under "Denials".

Approval for a Petition.

Approval of an immigrant or nonimmigrant petition means that the beneficiary, the person for whom it was filed, has been found eligible for the requested classification. However, approval of a petition does not give any status or right. Actual status is given when the beneficiary is given the proper visa and uses it to enter the United States. Please contact the appropriate U.S. consulate directly if you have any questions about visa issuance.

For nonimmigrant petitions, the beneficiary should contact the consulate after receiving our approval notice. For approved immigrant petitions, the beneficiary should wait to be contacted by consulate.

If the beneficiary is now in the United States and believes he or she may be eligible for the new status without going abroad for a visa, he or she should use InfoPass to contact a local USCIS office about applying here.

Denials.

A denial means that after every consideration, USCIS concluded that the evidence submitted did not establish eligibility for the requested benefit.

If you believe there is more evidence that will establish eligibility, you can file a new application or petition, or you can file a motion to reopen this case. If you believe the denial is inconsistent with precedent decisions or regulations, you can file a motion for reconsideration.

If the front of this notice states that this denial can be appealed and you believe the decision is in error, you can file an appeal.

You can obtain more information about these processes by either using InfoPass to contact your local USCIS office, or by calling the National Customer Service Center.

The Immigrant Investor Pilot Program (“Pilot Program”) was created by Section 610 of Public Law 102-395 (October 6, 1992). This is different in certain ways from the basic EB-5 investor program.

The Pilot Program began in accordance with a Congressional mandate aimed at stimulating economic activity and creating jobs for U.S. workers, while simultaneously affording eligible aliens the opportunity to become lawful permanent residents. Through this innovative program, foreign investors are encouraged to invest funds in an economic unit known as a “Regional Center.”

A Regional Center is defined as any economic unit, public or private, engaged in the promotion of economic growth, improved regional productivity, job creation and increased domestic capital investment.

8 CFR 204.6 (m)(3) describes specific evidence that must be submitted before consideration for eligibility for this benefit may proceed. After review of your proposal in the light of these requirements, the following information, evidence or clarification is needed to proceed.

It is always best to start with a cover letter that acts as an executive summary followed by a table of contents of the various tabbed sections to follow.

Mandatory Evidence for the Basic General Proposal

Promotion of Economic Growth within the selected Geographic Area (8 CFR 204.6(m)(3)(i)):

8 CFR 204.6(m)(3)(i) requires that a proposal be submitted which:

Clearly describes how the regional center focuses on a geographical region of the United States, and how it will promote economic growth through improved regional productivity, job creation, and increased domestic capital investment;

(b) (4)



Regional or National Impact of the Regional Center (8 CFR 204.6 (m)(3)(iv)):

Regulations at 8 CFR 204.6(m)(3)(iv) require that the proposal contain:

...a detailed prediction regarding the manner in which the regional center will have a positive impact on the regional or national economy in general as reflected by such factors as increased household earnings, greater demand for business services, utilities, maintenance and repair, and construction both within and without the regional center;

(b) (4)



Regional Center's Operational Plan (8 CFR 204.6(m) and 8 CFR 204.6):

(b) (4)



Provide a Regional Center Operational plan that addresses the following areas:

- **Regional Center's Operational Plan- Recruitment and Due Diligence:**

For any individual alien investor who will be solicited by a Regional Center to invest the requisite capital into a Regional Center commercial activity, it will be incumbent on the Regional Center to engage in a due diligence process to establish that all sources of capital can be fully explained and clearly shown to have been lawfully obtained.

(b) (4)



- **Administrative Oversight:**

The regulations at 8 CFR 204.6(m)(6), require that an approved Regional Center in order to maintain the validity of its approval and designation, must continue to meet the statutory requirements of the Immigrant Investor Pilot Program by serving the purpose of promoting economic growth, including increased export sales (where applicable), improved regional productivity, job creation, and increased domestic capital investment. Therefore, in order for USCIS to determine whether an approved and designated Regional Center is in compliance with the above cited regulation, and in order to continue to operate as a USCIS approved and designated Regional Center, your administration, oversight, and management of your Regional Center shall be such as to monitor all investment activities under the sponsorship of your Regional Center and to maintain records, data and information on a quarterly basis in order to report to USCIS upon request the following year to date information for each Federal Fiscal Year¹, commencing with the initial year as follows:

(b) (4)



¹ A Federal Fiscal Year runs for twelve consecutive months from October 1st to September 30th.

General issues related to Regional Centers

Posting of Regional Center information on the USCIS Web site:

If the regional center proposal is approved, then public information relating to the regional center will be posted on the USCIS web site. In order to provide accurate and updated information provide the following, as it relates to the Regional Center

- Name of the Regional Center
- Public address
- Point of Contact
- Phone/Fax
- E-mail/Web Page

Translations:

Any document containing a foreign language submitted to USCIS shall be accompanied by a full English translation that the translator has certified as complete and accurate, and by the translator's certification that he or she is competent to translate from the foreign language into English.

Copies:

Unless specifically required that an original document be filed with an application or petition, an ordinary legible photocopy may be submitted. Original documents submitted when not required will remain part of the record, even if the submission was not required.

Table of contents

Tab 1. Cover Letter from Ryerson & Associates, P.C.

Tab 2. *Operational guidelines and administration* "Exhibit A"

Tab 3. Economic impact report "Exhibit B"

Ryerson & Associates, P.C.

ATTORNEYS AND COUNSELLORS
6363 Woodway, Suite 1000
Houston, TX 77057
(713) 590-9686-Direct (713) 590-9601-Fax
Email: cryerson@ryerson-associates.com

December 30, 2010

Via Courier

USCIS
California Service Center
ATTN: EB 5 RC Proposal
24000 Avilla Rd.2nd Floor Room 2326
Laguna Niguel, CA 92607-0526

Re: USCIS Notice of Action, Form I-797, Request for Evidence dated October 20, 2010, in connection with the Application for a Regional Center Proposal of Crown Point Regional Center, Receipt # W09001670 ("RFE")

Dear Sir /Madam:

We are pleased to submit for your review the answers to the captioned RFE. The documents submitted are the following:

- **Original RFE**
 - **Table of contents**
 - **Tabs**
- 1. Cover Letter from Ryerson & Associates, P.C. (this letter)**
 - 2. Operational Guidelines- Exhibit A**
 - 3. Economic report- Exhibit B**

Below is a summary of the information requested in the RFE and answers or references to answers thereto.

- 1. Promotion of Economic Growth within the selected Geographic Area (8CFR 204.6(m)(3)(i)):**

(b) (4)



2. Regional or National Impact of the Regional Center (8 CFR 204.6 (m) (3) (iv)):

(b) (4)

A large rectangular area of the document is redacted with a solid grey fill, covering the content of section 2.

3. Regional Center's Operational Plan (8 CFR 204.6 9m0 and 8 CFR 204.6):

3.1 Regional Center's Operational Plan- Recruitment and Due Diligence:

(b) (4)

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3.2 Administrative Oversight:

(b) (4)

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We believe the attached documentation covers all clarification requested by the RFE and we are also prepared to address promptly any additional questions or concerns the USCIS may have in order to expedite the matter.

Thank you for your consideration.

Cordially,



Carlos A. Ryerson

EXHIBIT A



Exhibit B

CROWN POINT REGIONAL CENTER (CPRC)

OPERATIONAL GUIDELINES AND ADMINISTRATION

Mr. Jay Cadena COO of Crown Point Regional Center CPRC has prepared and reviewed this operational plan. Including:

- 1.0 Management and administration
- 2.0 Reporting
- 3.0 Operations

He along with his team will oversee all aspects of the CPRC. The operations for CPRC will be conducted from its corporate offices located in The Woodlands, Texas. CPRC has retained consultant *Bernard Rojano* with *R&M Global Advisors, LLC* to support overall operations. *Mr. Rojano* in conjunction with the advisory board will meet on a quarterly basis to review goals and objectives, overall operations and make needed suggestions and recommendations. CPRC is being formed as a USCIS designated regional center and viable business entity to:

- Create increased permanent employment within the State of Texas counties listed in Section I.4, Geographic Scope, of the CPRC Regional Center Proposal submitted with our original application, by promoting and sponsoring the creation of sustainable business projects
- Work closely with economic development corporations within our geographic area to collaborate and leverage resources
- Raise foreign investment capital through the USCIS EB-5 Immigrant Investor Pilot Program to support the growth and development of these businesses projects
- Provide business guidance as required to these new business projects
- Encourage the creation of new business opportunities consistent with the USCIS approved designation of CPRC that permanently

stimulate the economies within the geographic scope of the regional center.

Management and Administration 1.0

(b) (4)

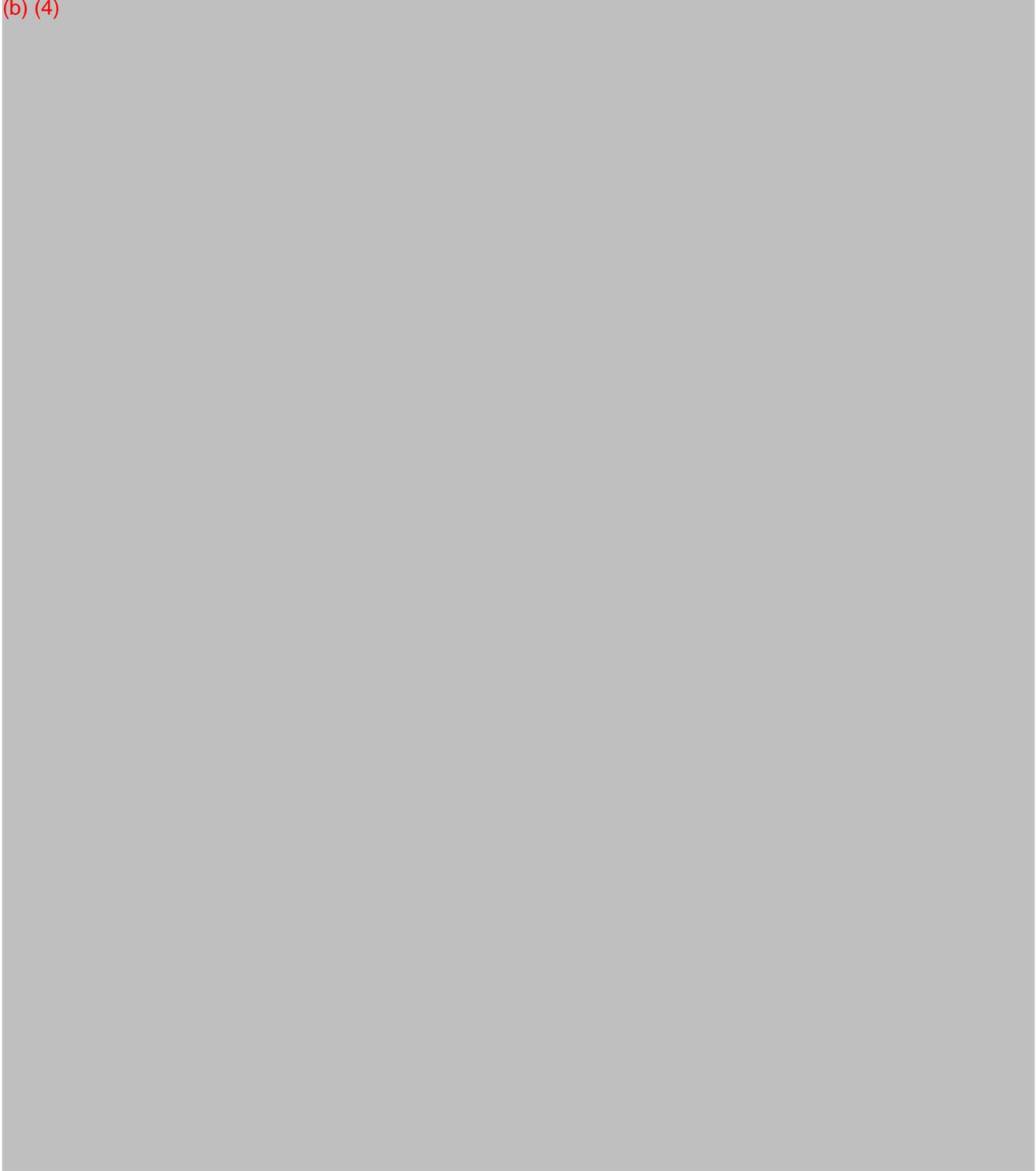


EXHIBIT B

Center for Business and Economic Development



Sam Houston State University
College of Business Administration
Huntsville, Texas 77341

Crown Point Regional Center

**Economic Impact of a
Proposed Regional Center
Known as
Crown Point Regional Center**

Prepared by
***The Gibson D. Lewis Center for Business
and Economic Development***
Sam Houston State University
Huntsville, Texas 77341
William B. Green, Ph.D., Director

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1. Executive Summary

(b) (4)



Appendix XII

William B. Green

Address: (b) (6)

Phone:

Education

Ph.D., Louisiana State University (1974)
M.A., Louisiana State University (1968)
B.B.A., Lamar University (1965)

University Positions

Director, Gibson D. Lewis Center for Business and Economic Development (2008 -)

Chairman, Department of Economics and International Business, Sam Houston State University (1985-2008).

Director, The American Enterprise Institute, Sam Houston State University (1982-1994).

Director, Center for Business and Economic Development, Sam Houston State University (1983-1985).

Editor, *Journal of Business Strategies*, Sam Houston State University (1984-1985, 2008 - 2010).

Professor of Economics, Sam Houston State University (1984-).

Associate Professor of Economics, Sam Houston State University (1978-1984).

Assistant Professor of Economics, Sam Houston State University (1974-1978).

Instructor of Economics, Louisiana State University (1972-1974).

Assistant Professor of Economics, Northwestern University of Louisiana (1971-1972).

Graduate Teaching Assistant, Louisiana State University (1966-1971).

Awards

Mance Park Lifetime Achievement Award. – Awarded by the Huntsville/Walker County Chamber of Commerce in November, 2007. Previously only award to 10 individuals for their positive vision for the Huntsville community and hard work to achieve that vision.

Publications

"*Primary Prevention of Type 2 Diabetes: A Pharmacoeconomic Model,*" with Debbi Gentry, and Edward Blackburne in *Diabetes*, published as an abstract by the American Diabetes Foundation, 2003.

"*Elkins Lake Baptist Church, 2002*", With Diane Green and Paul Reed, in *Strategic Management*, edited by Fred R. David. Upper Saddle River, New Jersey: Prentice-Hall Publishers, 2002, pp. 215-224.

"University Avenue Veterinary Hospital." With Diane Green, and M. Thacker. *Proceedings of the Southwest Case Research Association*, Vol. 10, February 28 – March 2, 2001. New Orleans, p. 37.

"Private Moments, 2000," with Diane Green, Paul Reed, Jennifer Spencer and Carol Cumber, *Proceedings of the North American Case Research Association Meeting*, San Antonio, Texas (October 12-14, 2000), p. 124.

"Rockford, Wayne and Co.," with Diane Green, Rhonda Brown and Paul Reed, *Journal of Applied Case Research*, 2:1 (Fall 2000), pp. 59-66.

"McDonalds: A New Development," with Paul R. Reed and Paul E. Peterson, *Proceedings of the Southwest Case Research Association*, Dallas, Texas (March 1994).

The Impact of Sam Houston State University on Huntsville/Walker County, with Nancy Cross, George Greenwade and Susan Simmons, Center for Business and Economic Research, Monograph No. 2 (Spring 1987).

Sam Houston State University Salary Equity Study, with Susan Simmons, Center for Business and Economic Research, Monograph No. 1 (August 1985).

"The Current Economic Recession: Causes and Prospects for Recovery," *The Report*, published by the East Texas Chamber of Commerce, Longview, Texas, Vol. 4, No. 7 (July 1982).

"Looking Back - Monetary in Four Early Monetarist Models," with Thomas R. Beard, *The Indian Journal of Economics*, Vol. LXI, No. 243 (April 1981).

"An Empirical Examination of Various Monetary Variables Ability to Predict Economic Activity Under Alternative Distributed Lag Structures," published in *Papers and Proceedings* of the Southwestern of Economists (March 1979).

"A Comparison of Monetary Multipliers in Four Single Equation Models," published in *Papers and Proceedings* of the Southwestern Society of Economists (March 1976).

Papers Presented at Professional Meetings

"*Public Financial Management and Budgeting*," for the Certified Public Manager Program, Houston, Texas, November 18, 2005

"Addressing the Challenges of a Diverse Community," with Gary Crawford and Bob Hart, Association of Mayors, Councilmember's and Commissioners Institute, Texas Municipal League, El Paso, Texas, July 26, 2002.

"University Avenue Veterinary Hospital," with Diane Green and Melisa Thacker, Southwest Case Research Association, New Orleans, February 28 – March 2, 2001.

"Private Moments – 2000," with Paul Reed, Jennifer Spencer, Carol Cumber, and Diane Green, North American Case Research Association Meetings, San Antonio, October 12 – 14, 2000.

"Rockford, Wayne and Co.," presented to Southwest Case Research Association, New Orleans, Louisiana (March, 1997).

"McDonalds: A New Development," presented to Southwest Case Research Association, Dallas, Texas (March 1994).

"Pricing Default Risk: Instruction for Bank Loan Officers," with Mark Simmons, presented to the Midsouth Academy of Economics and Finance, Nashville, Tennessee (February 1994).

"Immunizing a Pledged Bond Portfolio to Insure the Profitability of Public Fund Bids," with Mark Simmons, published in *Papers and Proceedings* of the Southwest Society of Economists (March 1985).

"An Empirical Examination of Various Monetary Variables Ability to Predict Economic Activity Under Alternative Distributed Lag Structures," published in *Papers and Proceedings* of the Southwestern of Economists (March 1979).

"A Comparison of Monetary Multipliers in Four Single Equation Models," published in *Papers and Proceedings* of the Southwestern Society of Economists (March 1976).

Papers Discussed at Professional Meetings

"Optimal Portfolio Selections for the Mississippi State Retirement System," with Mark Simmons, Southwestern Society of Economists meetings (March 1983).

"The Impact of Policy Makers on the Setting of Macroeconomic Policy Variables," Southwestern Society of Economists meetings (March 1982).

"Institutional Changes Along the Road to Government as Leviathan," Southwestern Society of Economists meetings (March 1982).

Crown Point Regional Center

"The Incidence of the Property Tax on Homeowners: Evidence From the Annual Housing Survey," Southwestern Society of Economists meetings (March 1981).

"The Legal Liability of Bank Board Directors: The Best Lance Law One Year Later," Southwestern Society of Economists meetings (March 1981).

Manuscripts and Working Papers

"Adventures in Macroland," with David C. Townsend, Center for Business and Economic Development, *Working Paper*, No. 94-05E (May 1994).

"Teaching the Relationship Between Production and Costs," with V. E. Sweeney, Center for Business and Economic Development, *Working Paper*, No. 93-05E (May 1993).

The Regulation of Electrical Utilities, Manuscript prepared for The Huntsville Leadership Institute (March 1988)

The Economy--A Response to the Working Paper of The Texas 2000 Commission, East Texas 2000, Section 4 (January 1981).

An Economic Profile of Huntsville, with V. E. Sweeney, manuscript published by the Department of Economics and Business Analysis, Sam Houston State University (1977).

A Procedure for Measuring Price Changes in Huntsville and Other Small Communities, manuscript published by the Department of Economics and Business Analysis, Sam Houston State University (1976).

"Land Use Controls," in *Introduction to Real Estate Principles, Huntsville*, Southeast Real Estate Institute (1978).

An Analytical and Empirical Examination of Monetary Multipliers in Single Equation Macroeconomic Models, Ph.D. dissertation, Louisiana State University (1974).

The Role of Development Banks in Economic Development of Underdeveloped Nations, Master thesis, Louisiana State (1968).

Grants Received

American Enterprise Forum, funding for the American Enterprise Institute for Texas Teachers (1982-1994).

Southwestern Bell Foundation, funding for the American Enterprise Institute for Texas Teachers (1988-1994).

Crown Point Regional Center

Funding to develop *A Procedure for Measuring Price Changes in Huntsville and Other Small Communities*, Sam Houston State University (1976).

Funding to develop an *Economic Profile of Huntsville and Walker County*, Sam Houston State University (1977).

Book Reviews

Prepublication review of *Economics: Individual Choice and its Consequences* by Alan Dillingham and Neil Skaggs for West Publishing Company (1988).

Prepublication review of *Managerial Economics*, 5th edition, by James Pappas and Mark Hirschey, Dryden Press (1987).

Prepublication draft of *Introduction to Economics* by Neil Browne and Paul Haas, St. Martin's Press (1984).

Two prepublication drafts of *Money, the Financial System and Economic Policy* by Cooper, Fraser, and Uselton, Addison-Wesley Publication Company (1983).

Prepublication review of *Introduction to Economics* for Little, Brown and Company (1983).

Television Programs

Hosted and wrote scripts for Cable 7 series (Spring, 2003), "15 Minutes with the Mayor."

Hosted and wrote programs for Cable 7 series, Cents and Sense (Spring 1981). Programs included:

"The Measurement and Causes of Inflation"

"The Consequences of Inflation"

"The Cure for Inflation"

"Factors Determining the Location of Industries," with Ross Lovell

"New Industry in Huntsville," with Roy Williams

"Reaganomics and Supply Side Economics"

"Import Restrictions to Help the Auto Industry," with V. E. Sweeney

Workshops Given

"How to Think Like and Economist," Huntsville High School (April 1991), Sam Houston State University (June 1991).

"Regulation of Public Utilities," Energy Institute, Sam Houston State University (June 1989), (July 1990).

Crown Point Regional Center

"Teaching the Concepts of Supply and Demand to Elementary School Students," for the Region X Educational Service Center, Beaumont, Texas (June 1986).

"Teaching Free Enterprise Economics in High School," for Region X Educational Service Center, Beaumont, Texas (June 1984).

"How Prices are Determined in a Free Enterprise System," for Region VI Educational Service Center, Crockett, Texas (August 1984).

Seminars, Short Courses, and Speeches Given

"NAFTA," Young Republicans, Sam Houston State University (October 1993).

"How Communities React to Economic Hardship," Trinity Chamber of Commerce (April 1988).

"The Economics of Public Utility Regulation," presentation to the *Huntsville Leadership Institute* (March 1988).

"The Pros and Cons of an Economic Development Program for a Community," presentation to the Huntsville Leadership Institute (October 1988).

"Economic Crossfire II: The Federal Budget Deficit," panel discussion with V. E. Sweeney and George Samuels (December 1983).

"Economic Crossfire I: The International Debt Crisis," panel discussion with David Townsend and Mark Simmons (October 1983).

"The Walker County\Huntsville Economy," presentation to *Huntsville Leadership Institute* (1980-1987).

Monetarism, Keynesians, and Supply-Side Economics," presentation for "Perspectives on the Present" an interdisciplinary class at Sam Houston State University (October 1982).

"What Causes Inflation, and Other Questions Frequently Asked Economists," speech to Huntsville Lions Club (March 1982).

"The Role and Use of Mathematics in Business and Economics," seminar for Mathematics Department at Sam Houston State University (March 1981).

"Inflation and the Current Tax Law," speech to the Professional Accounting Club, Sam Houston State University (March 1981). Also presented to the Tax Institute of the Ark-La-Tex, Shreveport, Louisiana (October 1978).

"Inflation: The Rising Cost of Living on Planet Earth," speech to *Huntsville Forum*, Sam Houston State University (October 1980).

"The Role of Foreign Trade in Economic Development," seminar for *International Programs* at Sam Houston State University (Spring 1980).

"The Economic Effects of the Carter Administration Proposed Tax and Energy Package," *Sixth Annual Quality of Life Conference*, Sam Houston State University (February 1978).

"The Role of Business in Society," *Fifth Annual Quality of Life Conference*, Sam Houston State University (February 1977).

"A Monetarist View of the State of the Economy," *Fourth Annual Quality of Life Conference*, Sam Houston State University (February 1976).

Review Boards

Member of editorial review board of *Journal of Business and Economics*.

Chairman of the review board and editor for the *Journal of Business Strategies* published semi-annually by the Center for Business and Economic Research, Sam Houston State University (1984-1985).

Member of editorial review board of *Journal of Business Strategies*, published at Sam Houston State University (1984-).

Membership in Professional Associations

Southwest Society for Economists (various years)

Southern Economic Association (various years)

Professional Service

Faculty member to the *Huntsville Leadership Institute* (1982-2003).

Economic consultant to various law firms and banks (1983-).

Advisor to *Huntsville/Walker County Chamber of Commerce* on various economic and development issues.

University Committees

University Curriculum Committee (2000-2002); Chairman (2003)

Faculty Evaluation Committee, Chairman (1987-1989; 1995-2003).

Strategic Planning Committee (1990-1993).

Chairman, Mission Subcommittee, American Assembly of Collegiate Schools of Business, Self Study (1991-1993).

Crown Point Regional Center

Steering Committee for Southern Association of Colleges and Schools Accreditation Report and Self Study (1987-1988).

University Mission Study Committee (1986-1987).

Advisory Committee for Student Recruitment and Retention (1984-1986).

University Research Council (1979-1985).

Task Force 84 (1983-1984).

Committee on Effectiveness in Teaching (1980-1981).

Faculty Senate (1976-1979).

Fulbright Committee (1979-1982).

Who's Who Selection Committee (1977-1978; 1982).

University Self Study Research Committee (1978-1979).

Pennybacker Awards Selection Committee (1977-1978).

Community Service

Major, City of Huntsville, (1995- 2003).

Board of Directors, Huntsville/Walker County Chamber of Commerce (1994-).

Board of Advisors, Huntsville Leadership Institute (1990-1994).

Mayor Pro-tem, City of Huntsville (1993-1994).

Member of Huntsville City Council (1984-1994).

First Christian Church Treasurer (1992-1994); Board Chairman (1990-1991, 2008-2009).

Member of Huntsville Planning Commission (1978-1982).

Huntsville/Walker County Economic Development Corporation. Organizing Economists and wrote the By-Laws and prepared the documents necessary for Incorporation in the State of Texas, 1985-1986.

Organizing Economist for Sam Houston National Bank and Member of Board of Directors (1982-1988).

Chairman of Huntsville Data Base Committee (1981-1985).

Crown Point Regional Center

Chairman of Economics Committee of the East Texas 2000 Commission (East Texas Chamber of Commerce (1981-1982).

Member of East Texas Committee to consider the proposed Department of Commerce for Texas (East Texas Chamber of Commerce) (1982).

Advisor to Huntsville/Walker County of Commerce on establishing a Huntsville 2000 Commission (1982).

Chairman of the Board of Directors of First Christian Church (1984-1985; 1988-1989); Member of Board (1981-); Chairman of Finance Committee (1981-1983); Vice Chairman (1983-1984; 1987-1988).

Steering Committee for Huntsville Independent School District Building Program (1984, 2000).

Commissioner for Huntsville Girls Softball Association (1983). (Drafted constitution and by-laws for the association).

Sam Houston State University

Member of The Texas State University System

Board of Regents

Brian McCall, Chancellor

Austin

Charlie Amato
Chair
San Antonio

Donna Williams
Vice-Chair
Arlington

Ron Blatchley
Bryan/College Station

Kevin Lilly
Houston

Ron Mitchell
Horseshoe Bay

David Montague
Beaumont

Trisha Pollard
Bellaire

Michael Truncale
Beaumont

Christopher Covo
Student Regent
San Marcos

From: Origin ID: HOUA (713) 590-9686
Carlos Ryerson
Ryerson & Associates, P.C.
6363 Woodway
Suite 1000
Houston, TX 77057



Ship Date: 30DEC10
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CAD: 3005435/INET3090

Delivery Address Bar Code



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Invoice #
PO #
Dept #

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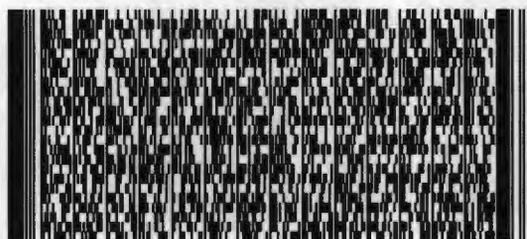
PT KFE EB5

SHIP TO: (713) 590-9686 BILL SENDER
Attn: Request for Evidence
USCIS-California Service Center
24000 AVILA RD FL 2
2ND FL., ROOM 2326
LAGUNA NIGUEL, CA 92677

MON - 03 JAN A2

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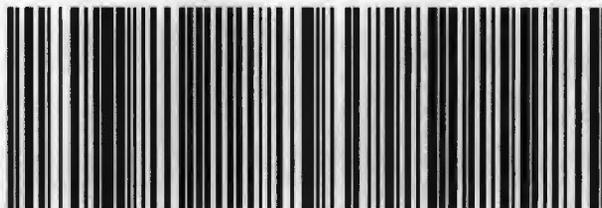


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Use of this system constitutes your agreement to the service conditions in the current FedEx Service Guide, available on fedex.com. FedEx will not be responsible for any claim in excess of \$100 per package, whether the result of loss, damage, delay, non-delivery, misdelivery, or misinformation, unless you declare a higher value, pay an additional charge, document your actual loss and file a timely claim. Limitations found in the current FedEx Service Guide apply. Your right to recover from FedEx for any loss, including intrinsic value of the package, loss of sales, income interest, profit, attorney's fees, costs, and other forms of damage whether direct, incidental, consequential, or special is limited to the greater of \$100 or the authorized declared value. Recovery cannot exceed actual documented loss. Maximum for items of extraordinary value is \$500, e.g. jewelry, precious metals, negotiable instruments and other items listed in our Service Guide. Written claims must be filed within strict time limits, see current FedEx Service Guide.

		Application/Petition REGIONAL CENTER PROPOSAL
Receipt # W09001670		
Notice Date October 20, 2010	Page 1 of 5	Regional Center Crown Point Regional Center

Carlos A. Ryerson, Esq.
6363 Woodway, Suite 1000
Houston, Texas 77057

Request for Evidence

IMPORTANT: WHEN YOU HAVE COMPLIED WITH THE INSTRUCTIONS ON THIS FORM, RESUBMIT THIS NOTICE ON TOP OF ALL REQUESTED DOCUMENTS AND /OR INFORMATION TO THE ADDRESS BELOW. THIS OFFICE HAS RETAINED YOUR PETITION/APPLICATION WITH SUPPORTING DOCUMENTS.

THE INFORMATION REQUESTED BELOW MUST BE RECEIVED BY THIS OFFICE NO LATER THAN EIGHTY-FOUR (84) DAYS FROM THE DATE OF THIS NOTICE. IF YOU DO NOT PROVIDE THE REQUESTED DOCUMENTATION WITHIN THE TIME ALLOTTED, YOUR APPLICATION WILL BE CONSIDERED ABANDONED PURSUANT TO 8 C.F.R. 103.2(B)(13) AND, AS SUCH, WILL BE DENIED.

WS 24064/CSC3700 DIV III

RETURN THIS NOTICE ON TOP OF THE REQUESTED INFORMATION LISTED ON THE ATTACHED SHEET.

Note: You are given until January 19, 2011 in which to submit the information requested.

Pursuant to 8 C.F.R. 103.2(b)(11) failure to submit ALL evidence requested at one time may result in the denial of your application.

For non-US Postal Service
Attn: EB 5 RC Proposal
24000 Avilla Road, 2nd Floor
Laguna Niguel, CA 92677

You will be notified separately about any other applications or petitions you filed. Save a photocopy of this notice. Please enclose a copy of it if you write to us about this case, or if you file another application based on this decision. Our address is:

U.S. CITIZENSHIP AND IMMIGRATION SERVICES
CALIFORNIA SERVICE CENTER
Attn: EB 5 RC Proposal
P.O. BOX 10590
LAGUNA NIGUEL, CA 92607-0526



W09001675

Additional Information for Applicants and Petitioners.

General.

The filing of an application or petition does not in itself allow a person to enter or remain in the United States and does not confer any other right or benefit.

Inquiries.

If you do not hear from us within the processing time given on this notice and you want to know the status of this case, use InfoPass at www.uscis.gov to contact your local USCIS office or call our National Customer Service Center at 1-800-375-5283.

You should follow the same procedures before contacting your local USCIS office if you have questions about this notice.

Please have this form with you whenever you contact a local office about this case.

Requests for Evidence.

If this notice asks for more evidence, you can submit it or you can ask for a decision based on what you have already filed. When you reply, please include a copy of the other side of this notice and also include any papers attached to this notice.

Reply Period.

If this notice indicates that you must reply by a certain date and you do not reply by that date, we will issue a decision based on the evidence on file. No extension of time will be granted. After we issue a decision, any new evidence must be submitted with a new application or petition, motion or appeal, as discussed under "Denials".

Approval for a Petition.

Approval of an immigrant or nonimmigrant petition means that the beneficiary, the person for whom it was filed, has been found eligible for the requested classification. However, approval of a petition does not give any status or right. Actual status is given when the beneficiary is given the proper visa and uses it to enter the United States. Please contact the appropriate U.S. consulate directly if you have any questions about visa issuance.

For nonimmigrant petitions, the beneficiary should contact the consulate after receiving our approval notice. For approved immigrant petitions, the beneficiary should wait to be contacted by consulate.

If the beneficiary is now in the United States and believes he or she may be eligible for the new status without going abroad for a visa, he or she should use InfoPass to contact a local USCIS office about applying here.

Denials.

A denial means that after every consideration, USCIS concluded that the evidence submitted did not establish eligibility for the requested benefit.

If you believe there is more evidence that will establish eligibility, you can file a new application or petition, or you can file a motion to reopen this case. If you believe the denial is inconsistent with precedent decisions or regulations, you can file a motion for reconsideration.

If the front of this notice states that this denial can be appealed and you believe the decision is in error, you can file an appeal.

You can obtain more information about these processes by either using InfoPass to contact your local USCIS office, or by calling the National Customer Service Center.

The Immigrant Investor Pilot Program ("Pilot Program") was created by Section 610 of Public Law 102-395 (October 6, 1992). This is different in certain ways from the basic EB-5 investor program.

The Pilot Program began in accordance with a Congressional mandate aimed at stimulating economic activity and creating jobs for U.S. workers, while simultaneously affording eligible aliens the opportunity to become lawful permanent residents. Through this innovative program, foreign investors are encouraged to invest funds in an economic unit known as a "Regional Center."

A Regional Center is defined as any economic unit, public or private, engaged in the promotion of economic growth, improved regional productivity, job creation and increased domestic capital investment.

8 CFR 204.6 (m)(3) describes specific evidence that must be submitted before consideration for eligibility for this benefit may proceed. After review of your proposal in the light of these requirements, the following information, evidence or clarification is needed to proceed.

It is always best to start with a cover letter that acts as an executive summary followed by a table of contents of the various tabbed sections to follow.

Mandatory Evidence for the Basic General Proposal

Promotion of Economic Growth within the selected Geographic Area (8 CFR 204.6(m)(3)(i)):

8 CFR 204.6(m)(3)(i) requires that a proposal be submitted which:

Clearly describes how the regional center focuses on a geographical region of the United States, and how it will promote economic growth through improved regional productivity, job creation, and increased domestic capital investment;

(b) (4)



Regional or National Impact of the Regional Center (8 CFR 204.6 (m)(3)(iv)):

Regulations at 8 CFR 204.6(m)(3)(iv) require that the proposal contain:

...a detailed prediction regarding the manner in which the regional center will have a positive impact on the regional or national economy in general as reflected by such factors as increased household earnings, greater demand for business services, utilities, maintenance and repair, and construction both within and without the regional center;

(b) (4)



Regional Center's Operational Plan (8 CFR 204.6(m) and 8 CFR 204.6):

The proposal did not address how investors will be recruited and how the Regional Center will conduct its due diligence. In addition, a description of the plans to administer, oversee, and manage the proposed Regional Center was not provided.

Provide a Regional Center Operational plan that addresses the following areas:

- **Regional Center's Operational Plan- Recruitment and Due Diligence:**

For any individual alien investor who will be solicited by a Regional Center to invest the requisite capital into a Regional Center commercial activity, it will be incumbent on the Regional Center to engage in a due diligence process to establish that all sources of capital can be fully explained and clearly shown to have been lawfully obtained.

(b) (4)

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- **Administrative Oversight:**

The regulations at 8 CFR 204.6(m)(6), require that an approved Regional Center in order to maintain the validity of its approval and designation, must continue to meet the statutory requirements of the Immigrant Investor Pilot Program by serving the purpose of promoting economic growth, including increased export sales (where applicable), improved regional productivity, job creation, and increased domestic capital investment. Therefore, in order for USCIS to determine whether an approved and designated Regional Center is in compliance with the above cited regulation, and in order to continue to operate as a USCIS approved and designated Regional Center, your administration, oversight, and management of your Regional Center shall be such as to monitor all investment activities under the sponsorship of your Regional Center and to maintain records, data and information on a quarterly basis in order to report to USCIS upon request the following year to date information for each Federal Fiscal Year¹, commencing with the initial year as follows:

(b) (4)

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¹ A Federal Fiscal Year runs for twelve consecutive months from October 1st to September 30th.

General issues related to Regional Centers

Posting of Regional Center information on the USCIS Web site:

If the regional center proposal is approved, then public information relating to the regional center will be posted on the USCIS web site. In order to provide accurate and updated information provide the following, as it relates to the Regional Center

- Name of the Regional Center
- Public address
- Point of Contact
- Phone/Fax
- E-mail/Web Page

Translations:

Any document containing a foreign language submitted to USCIS shall be accompanied by a full English translation that the translator has certified as complete and accurate, and by the translator's certification that he or she is competent to translate from the foreign language into English.

Copies:

Unless specifically required that an original document be filed with an application or petition, an ordinary legible photocopy may be submitted. Original documents submitted when not required will remain part of the record, even if the submission was not required.

**INDEX TO CROWN POINT REGIONAL CENTER, LLC'S INITIAL EB-5
REGIONAL CENTER PROPOSAL**

1. Form G-28
2. Proposal Cover Letter (Ryerson & Associates, P.C.)
3. Proposal Cover Letter (Crown Point Regional Center, LLC)
4. Proposal
 - (a) Exhibit A: Main Gate Plaza LP Partnership Agreement
 - (b) Exhibit B: Main Gate Plaza Offering Documents
 - (i) Private Placement Memorandum
 - (ii) Subscription Agreement
 - (c) Exhibit C: Main Gate Plaza Econometrics Study
5. Crown Point Regional Center, LLC Organizational Documents
 - (a) Certificate of Formation
 - (b) Unanimous Consents of Managers and Members in lieu of Organizational Meetings
 - (c) Operating Agreement Among Members
 - (d) Crown Point EIN issued by the IRS

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AL3100621

G-28, Notice of Entry of Appearance as Attorney or Accredited Representative

Department of Homeland Security

Instructions

An attorney or accredited representative appearing before the Department of Homeland Security (DHS) must file Form G-28 in each case. Form G-28 must be properly completed and signed by the petitioner, applicant, or respondent to authorize representation for the appearance to be recognized by U.S. Citizenship and Immigration Services (USCIS), U.S. Customs and Border Protection (CBP), and U.S. Immigration and Customs Enforcement (ICE). Under 8 CFR 103.2(a)(3), a beneficiary of a petition is not a recognized party in a proceeding before USCIS. Form G-28 will be recognized by USCIS, CBP, or ICE until the conclusion of the matter for which it was entered. This does not change the requirement that a new Form G-28 must be filed with the Administrative Appeals Office when filing an appeal to that office on Form I-290B, Notice of Appeal or Motion.

Appearances for Immigration Matters

This form is used only by attorneys and accredited representatives (as defined in 8 CFR 1.1(f) and 292.1(a)(4)).

Attorneys admitted to the practice of law in countries other than the United States must use Form G-28I and may only represent individuals in matters filed in DHS offices outside the geographical confines of the United States.

An attorney or accredited representative who seeks to withdraw his or her appearance in a proceeding before DHS must file a written request with the DHS office with jurisdiction over the pending matter. An attorney or accredited representative who seeks to be recognized by DHS as the new representative for an applicant, petitioner, or respondent must file a properly completed Form G-28 with the DHS office with jurisdiction over the pending matter. An attorney or accredited representative who is appearing for a limited purpose at the request of the attorney or accredited representative of record must file a properly completed Form G-28 as noted on the form.

When a person acts in a representative capacity, his or her personal appearance or signature shall constitute a representation under the provisions of 8 CFR 103.2(a)(3) and 292.1(a)(1) or 292.1(a)(4) that he or she is authorized and qualified to represent the individual. Further proof of authority to act in a representative capacity may be required.

Part 1. Notice of Appearance as Attorney or Accredited Representative

- A. Check one block to indicate the DHS agency where the matter is filed. If it is USCIS, list the form number(s) filed with Form G-28. If it is CBP or ICE, list the specific matter in which the appearance is entered.
- B. Fill in all information. The mailing address of the applicant, petitioner, or respondent is required in this part of the form, except when filed under the Violence Against Women Act (VAWA). The applicant, petitioner, or respondent must sign the form, preferably in dark blue or black ink.

Part 2. Information about Attorney or Accredited Representative

- A. Attorneys admitted to practice in the United States, as defined in 8 CFR 1.1(f):

Check the box and fill in required information regarding the State bar(s) of admission. If you are subject to any order of any court suspending, enjoining, restraining, disbaring, or otherwise restricting you in the practice of law, you must disclose this information on Form G-28. Attorneys are required to notify DHS of convictions or discipline pursuant to 8 CFR 292.3.

B. Accredited representatives of recognized organizations, as defined in 8 CFR 292.1(a)(4):

Check the box and fill in the name of the organization recognized by the Board of Immigration Appeals (BIA) under 8 CFR 292.2 and provide the expiration date of your accreditation.

C. Attorneys or accredited representatives associated with the attorney or accredited representative with Form G-28 previously filed in this matter:

Check the box and fill in the name of the attorney or accredited representative who has previously filed Form G-28 in this matter. A new Form G-28 must be filed by each attorney associated with that attorney or accredited representative.

You must also check Box A or B and provide the required information.

Part 3. Name and Signature of Attorney or Accredited Representative

Fill in all information and sign the form, preferably in dark blue or black ink.

[Redacted signature area]

Individuals appearing as attorneys or accredited representatives are subject to the rules of Professional Conduct for Practitioners found in 8 CFR 292.3.

[Redacted text]

This form may not be used to request records under the Freedom of Information Act or the Privacy Act 5 USC 552 & 552a. The procedures for requesting such records are contained in 6 CFR 5.

[Redacted text]

An agency may not conduct or sponsor an information collection, and a person is not required to respond to a collection of information, unless it displays a currently valid OMB control number. The public reporting burden for this collection of information is estimated at 20 minutes per response, including the time for reviewing instructions and completing and submitting the form. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to: U.S. Citizenship and Immigration Services, Regulatory Products Division, 111 Massachusetts Avenue, NW, 3rd Floor, Suite 3008, Washington, DC 20529-2210, OMB No. 1615-0105. **Do not mail your application to this address.**

Ryerson & Associates, P.C.

ATTORNEYS AND COUNSELORS
6363 Woodway, Suite 1000
Houston, TX 77057
(713) 590-9686-Direct (713) 590-9601-Fax
Email: cryerson@ryerson-associates.com

March 31, 2010

Via Courier

USCIS
California Service Center
ATTN: EB-5 Regional Center Proposal
24000 Avila Rd.2nd Floor Room 2326
Laguna Niguel, CA 92607-0526

**Re: Application for Initial EB-5 Regional Center Proposal for
Crown Point Regional Center, LLC**

Dear Sir/Madam:

We are pleased to submit for your review, consideration, and approval a proposal for obtaining "Regional Center" designation of our client, Crown Point Regional Center, LLC ("Crown Point"). The documents submitted in connection with this Proposal are the following:

1. **Form G-28**, Notice of entry of Appearance as Attorney of Record;
2. **Proposal** which includes, inter alia, the following information and documentation:

(b) (4)



(b) (4)



3. Offering Documents for the Main Gate Plaza Project (Exhibits A and B to the Proposal) as follows:

- (a) Confidential Private Placement Memorandum.
- (b) Form of Limited Partnership Agreement.
- (c) Form of Subscription Agreement.

4. Crown Point organizational documents as follows:

- (a) Certificate of Formation.
- (b) Unanimous Consents of Managers and Members in lieu of Organizational Meetings.
- (c) Operating Agreement among Members.
- (d) Crown Point EIN.

We did not include an “exemplar” Form I-526 as we believe the Offering Documents adequately describe the required capital infusion by each alien investor, as well as the transfer of capital mechanisms for the transfer of the alien investor’s capital into Crown Point. We can, however, submit such “exemplar” Form at your request.

We believe the attached documentation fulfills the USCIS eligibility requirements for Crown Point’s proposed Regional Center, and we are also prepared to answer and address promptly any questions or comments the USCIS may have in order to expedite the adjudication process in this matter.

Thank you very much for your consideration.

Cordially,


Carlos A. Ryerson
Attorney-at-Law

This copy is a duplicate
of the original of 1995
and is not a reproduction of
the original.



CROWN POINT REGIONAL CENTER

March 31st, 2010

Via Courier

USCIS

California Service Center

ATTN: EB-5 Regional Center Proposal

24000 Avila Rd. 2nd Floor Room 2326

Laguna Niguel, CA 92607-0526

Re: Application for Initial EB-5 Regional Center Proposal for Crown Point Regional Center, LLC

Dear Sir/Madam:

Attached for your review, consideration, and approval is our Proposal for obtaining "Regional Center" designation for Crown Point Regional Center, LLC.

We are at your disposal to answer any questions or address any issues which you may have in connection with this Proposal.

Thank you for your consideration.

Cordially,

Richard Foulkes

CEO and Principal

4

**Regional Center
Proposal
for**

*Crown Point Regional
Center,
a Texas Limited Liability Company*

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I.1 CPRC Description

Crown Point (CP) Regional Center, LLC (an affiliated company to Crown Point Developments, LLC) is in the process of obtaining approval from the U.S. Department of Homeland Security to operate as a Designated Regional Center under the Immigrant Investor program, also known as "EB-5". The Immigrant Investor Program was created by Congress in 1990 under the Immigration and Nationality Act (INA) to stimulate the U.S. economy through job creation and capital investment by alien investors. Alien investors have the opportunity to obtain lawful permanent residence in the United States for themselves, their spouses, and their minor unmarried children by making a certain level of capital investment and associated job creation or preservation.

In 2003, Congress asked the U.S. Government Accountability Office (GAO) to study the EB-5 program. The GAO report concluded that the program has been underused for a variety of reasons. The report found that even though few people have used the EB-5 category, EB-5 participants had invested an estimated US\$1 billion in a variety of U.S. businesses, which amount has significantly increased in the past few years. The potential for growth in regional center investor applications is therefore quite significant. Under the Regional Center Program, an alien investor can either invest \$500,000 or \$1,000,000 (depending on whether the investment is in a Target Employment Area [TEA] or not) and fulfill the job creation requirement either directly or indirectly of ten or more jobs..

Alien investors can pool their investments into Crown Point Regional Center which will make investments and create jobs within its geographical region. Unlike the regular EB-5 program, investors are permitted to demonstrate through "reasonable methodologies" that their investment resulted in the creation of ten or more indirect jobs, if so desired.

We count with an experienced Board of Directors and Executive Management Team capable of carrying out the goals set for Crown Point Regional Center and offer very attractive returns to the investors and the management team as indicated in our financial projections.

Crown Point Regional Center

I.2 Board of Directors And Officers

Carlos Ryerson: has headed Ryerson & Associates, P.C. for the last seven years, specializing in international law, energy law, corporate law, and immigration matters. Prior to that, he was senior counsel in the International Energy Section of Jackson Walker, LLP, a Texas based law firm, handling international energy projects. Prior to his tenure at Jackson Walker, Mr. Ryerson worked at Enron Corp. and was responsible for the company's power and energy projects and development activities in the Dominican Republic and Jamaica. In such capacity, Mr. Ryerson headed the company's legal team in complex workouts involving both local and U.S. governments, project lenders, and various international organizations, and also was the lead lawyer in the company's participation in privatizations, development of LNG terminals and power plants, purchase and sale of barge mounted power plants, and corporate structuring in connection with power projects. Mr. Ryerson also had active involvement in assisting government agencies in electric sector privatization matters, including the drafting of resolutions, regulations, and proposed legislation. Prior to that, Mr. Ryerson served as co-head of the international department of the Houston office of Adams & Reese, and headed his own law firm for over 17 years. Mr. Ryerson began his professional career at Baker & Botts in Houston, Texas in 1974.

Jairo Cadena: MS in Industrial Engineering from the University of Massachusetts. Mr. Cadena has over 30 years of banking experience, including community banks; Former Vice President of Citibank/Citicorp (15 years); Former EVP and Director of MetroBank, N.A (10 years), a de novo bank operation where he was instrumental in successfully establishing of several lending units; Former Houston Regional President and Managing Director of The Laredo National Bank and Former Texas Regional Senior Vice President of Banco Popular. Mr. Cadena also worked at Icon Bank, another de novo bank where he was one of the Organizing Directors and Senior Vice President. Most recently as President of Libertad Bank in Austin, TX. In summary Mr. Cadena has strong entrepreneurial and management skills dealing with business owners, private banking clients, local community leaders and over 20 years of international banking experience. He has also been an active real estate investor and real estate business developer for over 15 years in Houston.

Richard Foulkes: Computer Engineer from ITAM, one of Mexico's most prestigious Universities. Owner and President of Produmex, Corp a Texas Company formed in 1998 to export construction equipment to Mexico and Central America; he also founded Houston international Realty, LLC a Real Estate Brokerage firm and expanded the construction equipment sales business to include local General Contracting. Owning both companies has given Mr. Foulkes a wide understanding of the Real Estate and Construction markets in the Houston area, the needs and a wants of a wide scope of clients, not only to fulfill their residential needs but also in the commercial areas. Mr. Foulkes has been a successful promoter of foreign investments in the State of Texas and is Co-Founder of Crown Point Developments, LLC and Crown Point Regional Center, LLC. Prior to starting his businesses in the US, Mr. Foulkes was the Chief Executive Officer and partner of Inmobiliaria Fogar and Promotora GP, construction and real estate companies in Mexico, developing housing and commercial projects in Mexico City and in the Yucatan Peninsula. Mr. Foulkes is a licensed Real Estate Agent in the State of Texas, member of the National, State and local Realtor Associations, also member of AMPI, the Mexican Association of Real Estate Agents.

Hector J. Lopez: is an attorney with broad experience on Business Immigration and International Law matters. He has over 8 years of experience dealing with U.S. immigration matters and has been a Senior In-house Immigration & Compliance practitioner for a mid size Houston based IT Consulting firm for the last 5 years. Mr. Lopez has earned an LL.M. Degree from the University of Houston Law Center in 2002, a Juris Doctor (1996) and an another Master of Laws Degree (2000). He has extensive experience as a transnational lawyer assisting and providing legal advice to foreign corporations with the trade of goods between foreign countries and the United States. Mr. Lopez is a member of the Houston Bar Association and the American Bar Association.

- # I.3 Organizational Chart

(b) (4)



Job Descriptions

CEO: Implements the strategic goals and objectives of the organization. With the chair, enables the Board to fulfill its governance function. Gives direction and leadership toward the achievement of the organization's philosophy, mission, strategy, and its annual goals and objectives.

President & COO: Implements general policies established by the Board of Directors; directs their administration and execution. Plans, develops and approves specific operational policies, programs, procedures and methods in concert with general policies. Coordinates development of operating and capital budgets according to the budget calendar; monitors monthly and other financial statements; takes effective corrective action as required. Analyzes financial statements, manages cash flow and establishes controls to safeguard funds. Reviews income and costs relative to goals; takes corrective action as necessary.

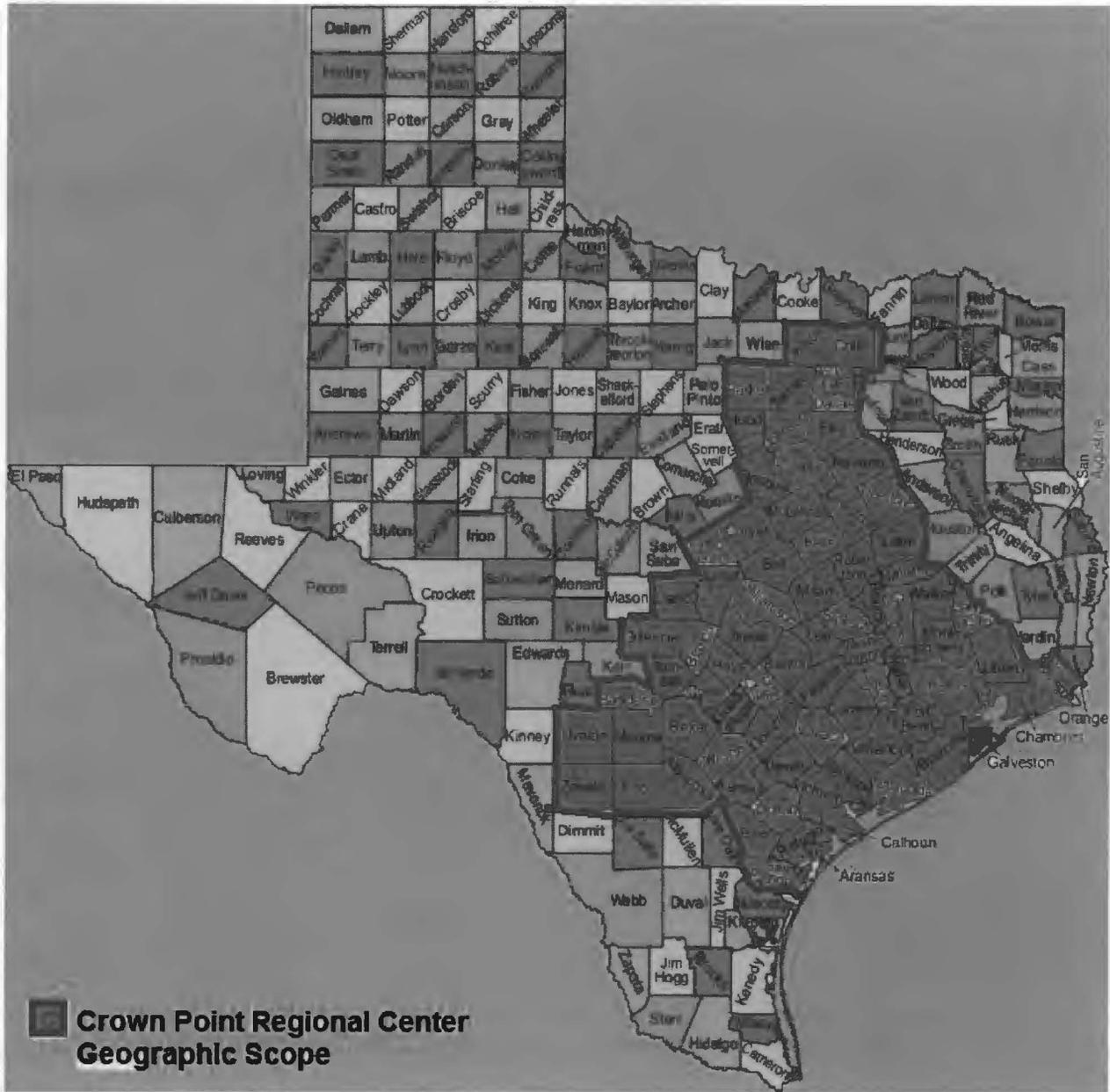
EVP General Counsel: Chief legal officer of the organization, responsible for all legal matters affecting the company and its operations, including corporate matters, commercial matters, disputes and dispute resolutions, regulatory matters, and compliance matters.

VP of Compliance: Reports to the General Counsel and ensures compliance with all regulatory matters, including USCIS Regional Center operational requirements and oversight, Patriot Act restrictions relating to capital invested, conducts investor interviews and investigations, reviews investor documents, and serves as USCIS liaison officer.

VP Sales & Marketing: Has overall responsibility for the areas of Marketing, Sales, Public Policy, Media Relations, Web Services, Corporate Programs. Establishes performance goals for all sales department employees, and monitors performance on a continual basis. Oversees all hiring, training and firing of personnel involved in Sales and Marketing.

Office Manager: Holds meetings with the senior management to review performance of the company and the staff. Delivers reports and presentations regarding the finances and the working of the office to the senior management. Ensures that there is adequate supply of stationery and equipment. Updating health safety policies and ensuring that they are being adhered to. Handles customer complaints and inquiries. Resolves disputes in the office.

I.4 Geographic Scope



List of Counties in the Geographic Scope

Aransas
Bandera
Bell
Bosque
Burnet
Collin
Coryell
Denton
Fayette
Freestone
Goliad
Guadalupe
Hill
Jefferson
Kendall
Leon
Madison
Medina
Parker
San Jacinto
Travis
Walker
Wharton
Zavala

Atascosa
Bastrop
Bexar
Brazos
Calhoun
Colorado
Dallas
Ellis
Fort Bend
Galveston
Gonzales
Harris
Hood
Johnson
Lampasas
Liberty
Matagorda
Montgomery
Refugio
San Patricio
Uvalde
Waller
Williamson

Austin
Bee
Blanco
Burleson
Chambers
Comal
De Witt
Falls
Frio
Gillespie
Grimes
Hays
Jackson
Karnes
Lavaca
Limestone
McLennan
Nararro
Robertson
Tarrant
Victoria
Washington
Wilson

● I.5 Industries

- Office Buildings, Residential developments, Retail, Shopping & Industrial developments.

- Hospitality Industry (Hotels, Restaurants and Entertainment).

- Agricultural and Wine Producing and Distribution.

- Alternative Energy Related Enterprises (Procurement, Joint Ventures and Development Projects)

- Financial Related Enterprises (banking, Leasing, Factoring, Trade Finance and Project Financing)

- Assisted Living Facilities

I.6 Marketing

(b) (4)



I.7 EB5 – Project Procedure

This Business Plan relates to the private offering (the "Offering") of limited partnership interests in Crown Point Main Gate Plaza, LP, a limited partnership formed under the laws of the State of Texas (the "Partnership").

(b) (4)



● I.8 Financial Projections

- i. Income Statement
- ii. Cash Flow
- iii. P & L Statement
- iv. Balance Sheet
- v. Basic Considerations

I.8.i Income Statement

Crown Point Regional Center						
Proforma Income Statement						

(b) (4)



I.8.ii Cash Flow Projection

Crown Point Regional Center					
Proforma Cashflow					

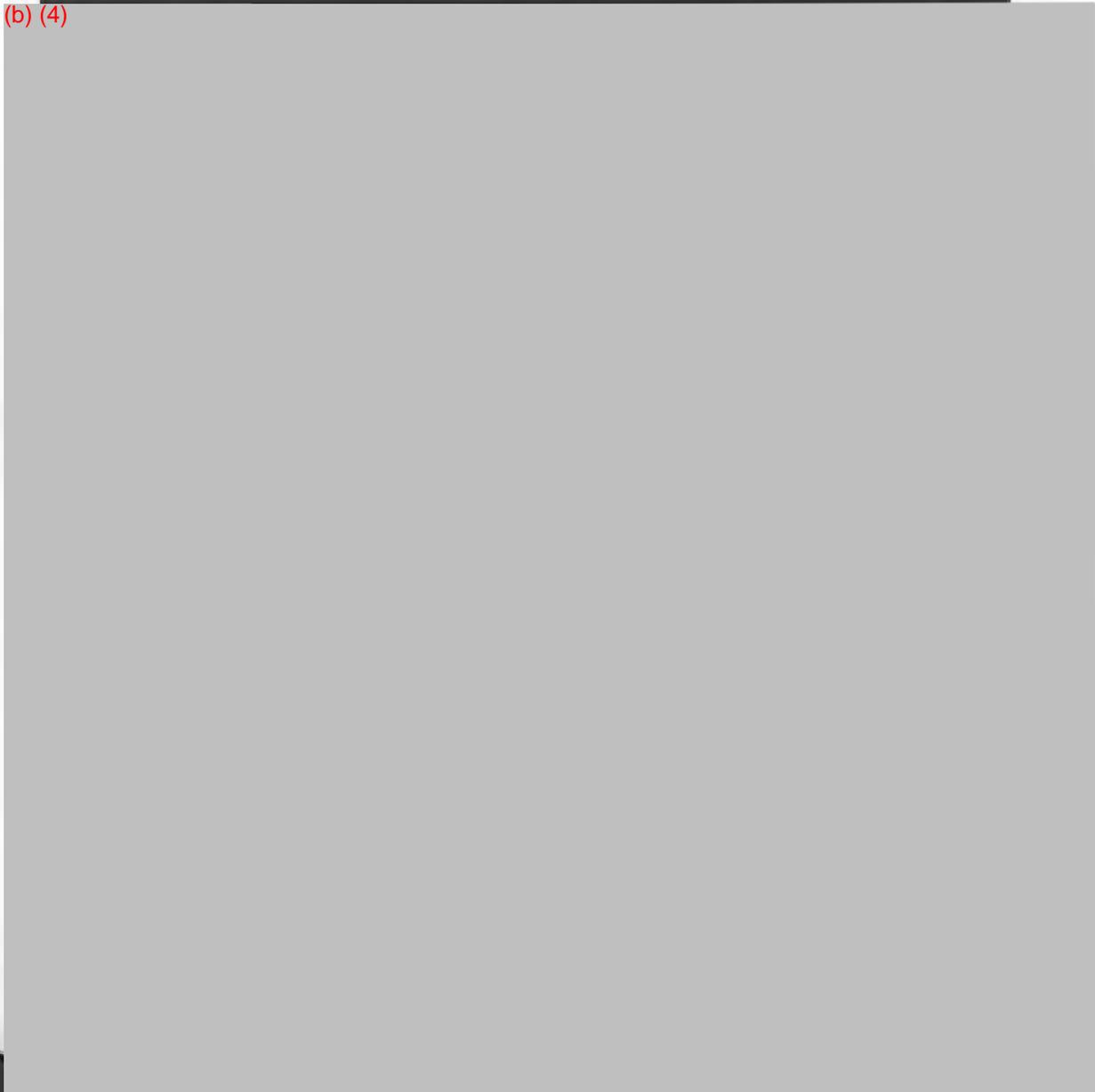
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I.8.iii P & L Statement Projection

Crown Point Regional Center						
Proforma P & L Statement						

(b) (4)



I.8.iv Balance Sheet Projection

Crown Point Regional Center					
Proforma Balance Statement					

(b) (4)



● I.8.v Basic Considerations

Crown Point Regional Center
Basic Considerations to Financial Projections

(b) (4)



● II.1 Crown Point Developments recent projects

- i. 26010 Oak Ridge Business Center
- ii. Crown Point Professional Center I
- iii. Pagaza & Sons Food Distribution Center

● II.2 Crown Point Developments ongoing projects (January 2010)

- i. Silver Crest Patio Homes
- ii. Crown Point Professional Center II
- iii. Interstate 45 Ventures Retail and Office Center
- iv. Oak Ridge Plaza Retail Center
- v. Silver Moon Retirement Residence.
- vi. Silver Moon Vineyard and Winery

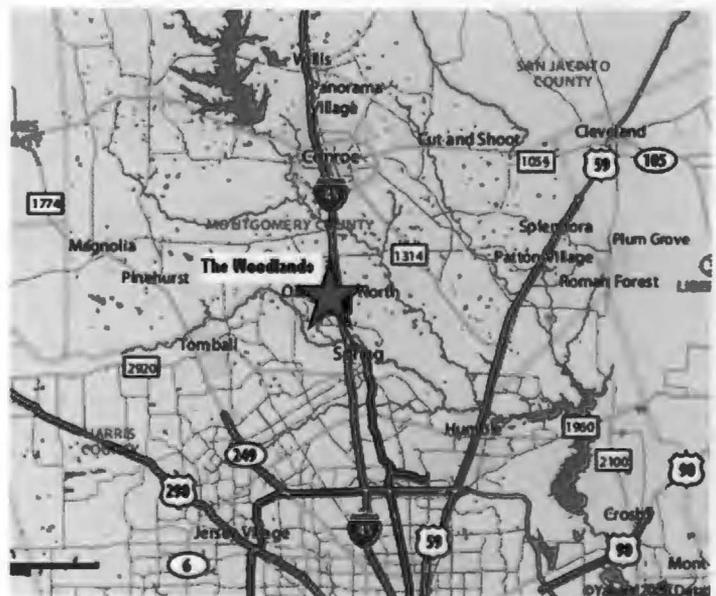
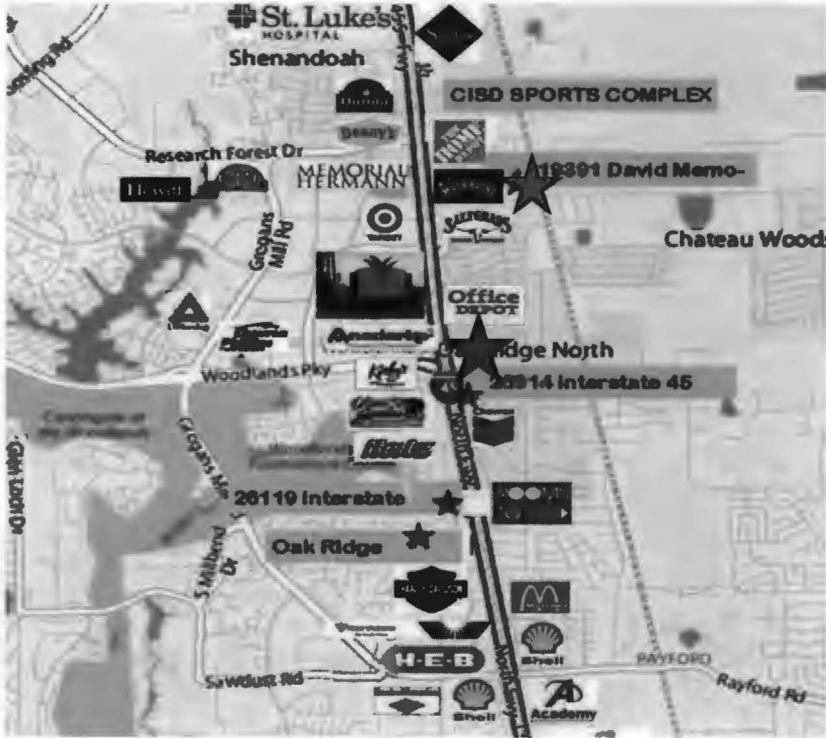
II.3. ii Main Gate Plaza Partnership Agreement

See Exhibit A

II.3. iii Main Gate Plaza Offering Documents

See Exhibit B

II.3. iv Main Gate Plaza Location Maps and Photos





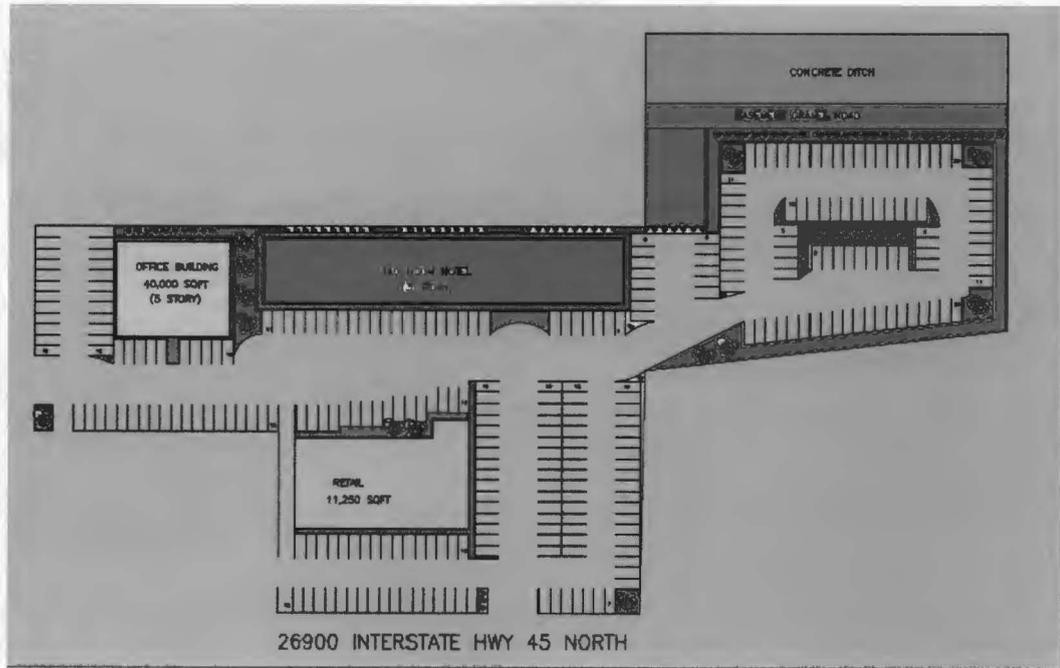
Crown Point Regional Center

II.3. v Main Gate Plaza Financial Projections

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II.3. vi Main Gate Plaza Architectural Concept Site and Renderings



Mixed use
Building



Franchise Hotel

II.3. vii Main Gate Plaza Econometric Study

See Exhibit C

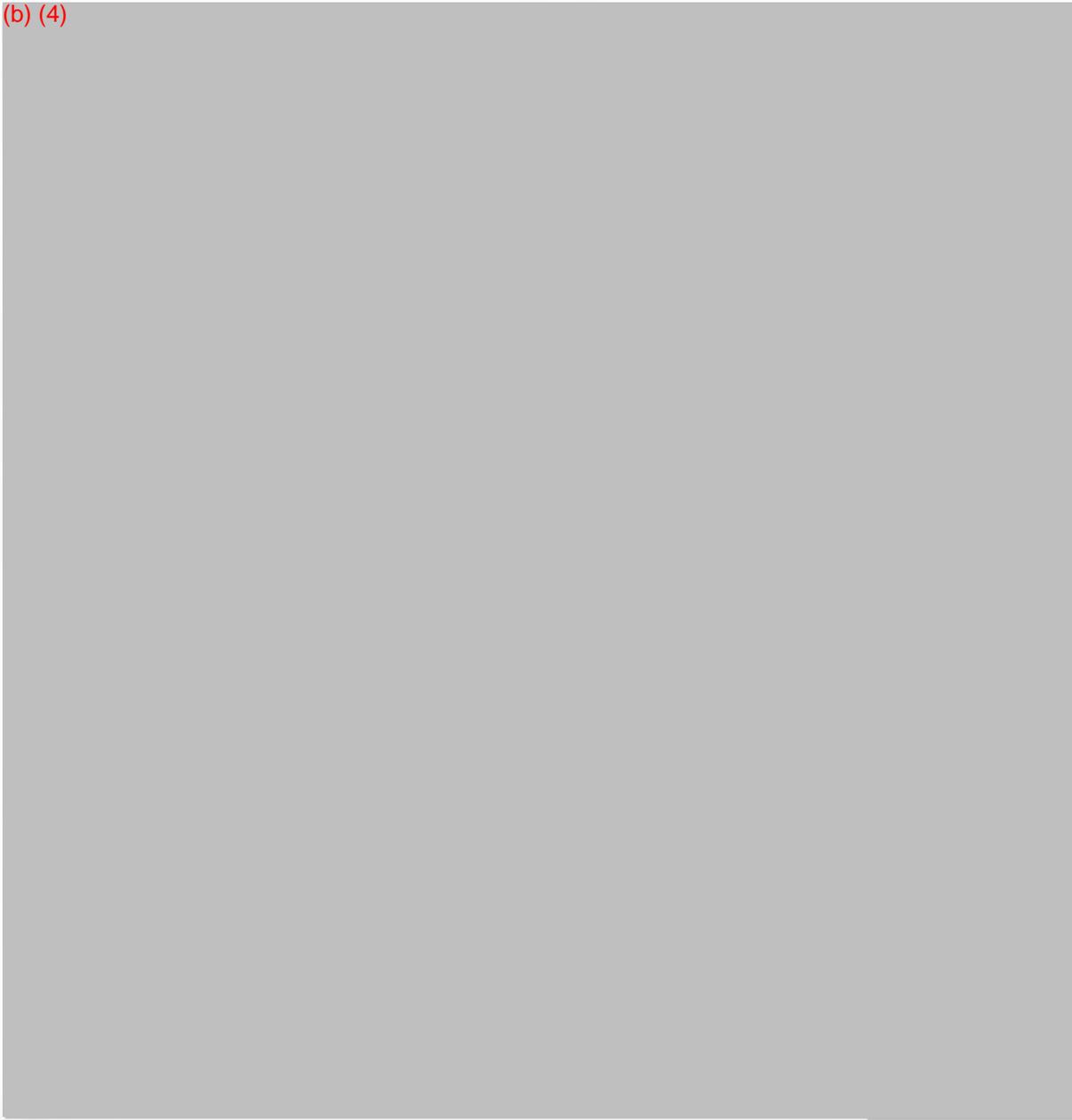
II.3. viii Main Gate Plaza Project Summary

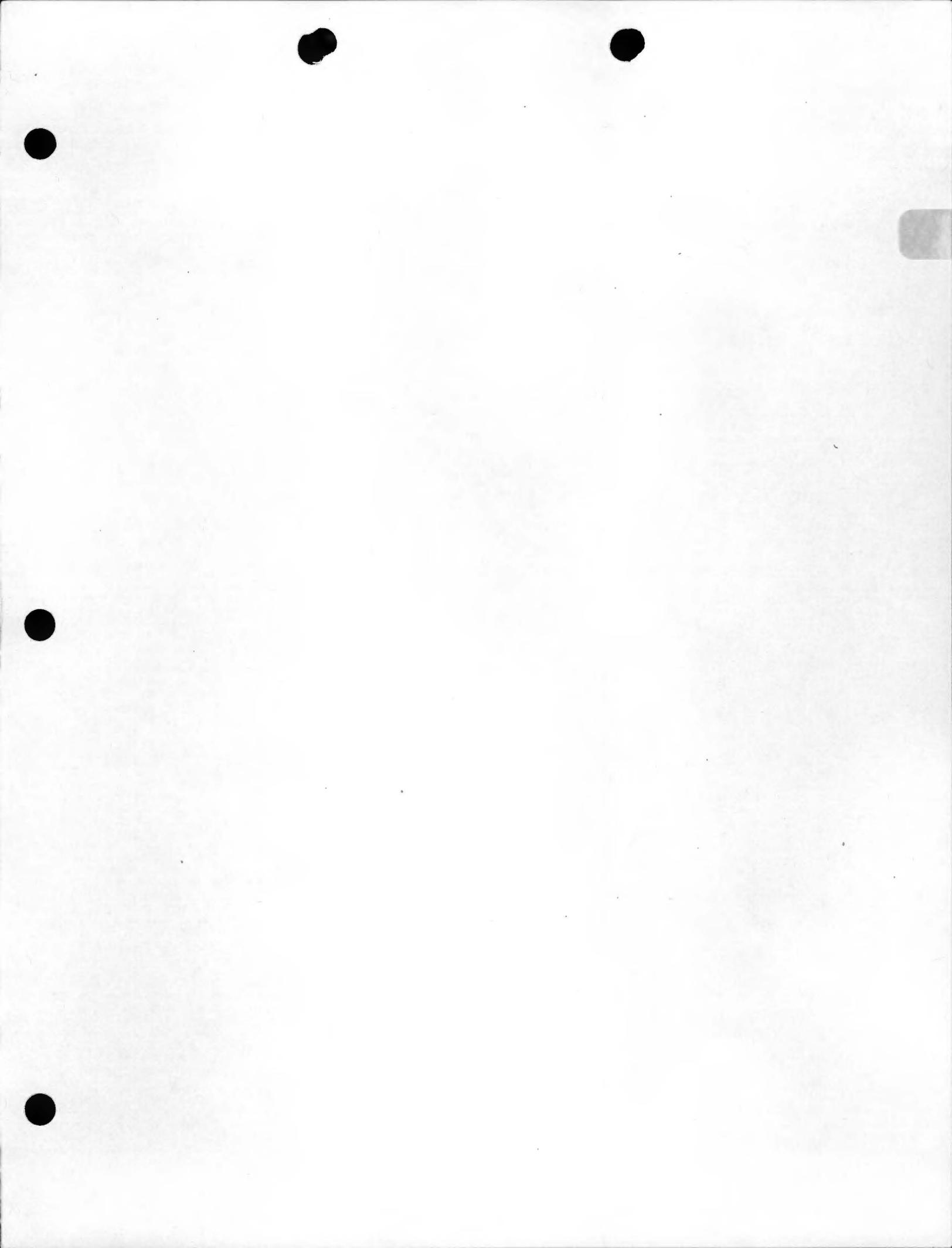
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III. Summary

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LIMITED PARTNERSHIP AGREEMENT

OF

CROWN POINT MAIN GATE PLAZA, LP

THE PARTNERSHIP INTERESTS DESCRIBED HEREIN HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, THE TEXAS SECURITIES ACT OR THE SECURITIES LAWS OF ANY OTHER STATE. SUCH PARTNERSHIP INTERESTS MAY NOT BE TRANSFERRED UNLESS REGISTERED UNDER APPLICABLE SECURITIES LAWS OR EXEMPT FROM SUCH REGISTRATION AND THE PARTNERSHIP MAY REQUIRE SUCH EVIDENCE AS THE PARTNERSHIP DEEMS APPROPRIATE TO CONFIRM THAT ANY PROPOSED TRANSFER COMPLIES WITH SUCH REQUIREMENTS. THE PARTNERSHIP IS NOT OBLIGATED TO REGISTER ANY OF SUCH PARTNERSHIP INTERESTS OR TO MAINTAIN ANY INFORMATION ABOUT THE PARTNERSHIP PUBLICLY AVAILABLE.

AGREEMENT OF LIMITED PARTNERSHIP
OF
CROWN POINT MAIN GATE PLAZA, LP

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**AGREEMENT
OF
LIMITED PARTNERSHIP
OF
CROWN POINT MAIN GATE PLAZA, LP
A TEXAS LIMITED PARTNERSHIP**

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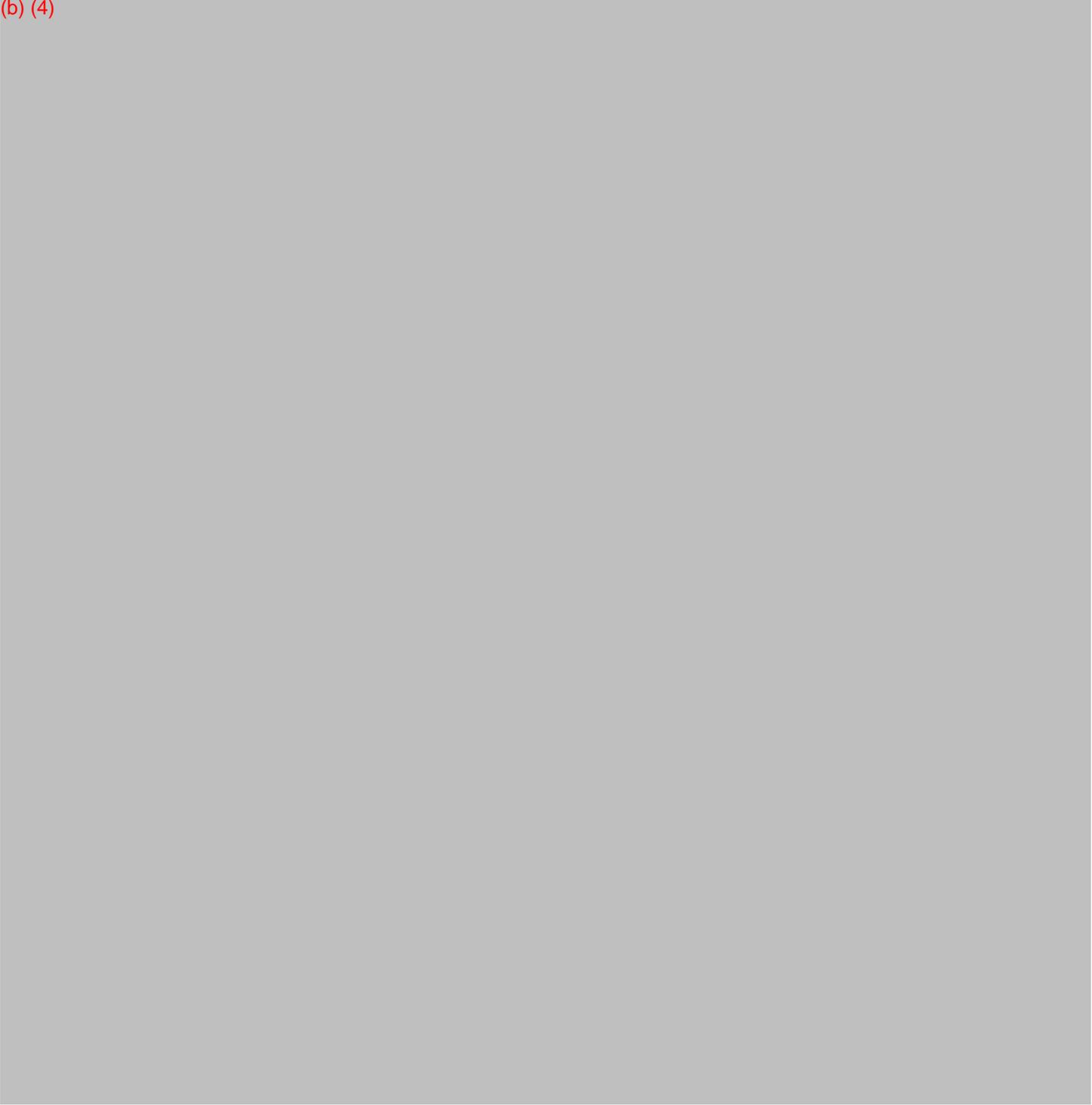


EXHIBIT "A"

Name, Address, Cash Contribution Percentage, Initial Capital
Contribution and Ownership Percentage Interest of Each Partner

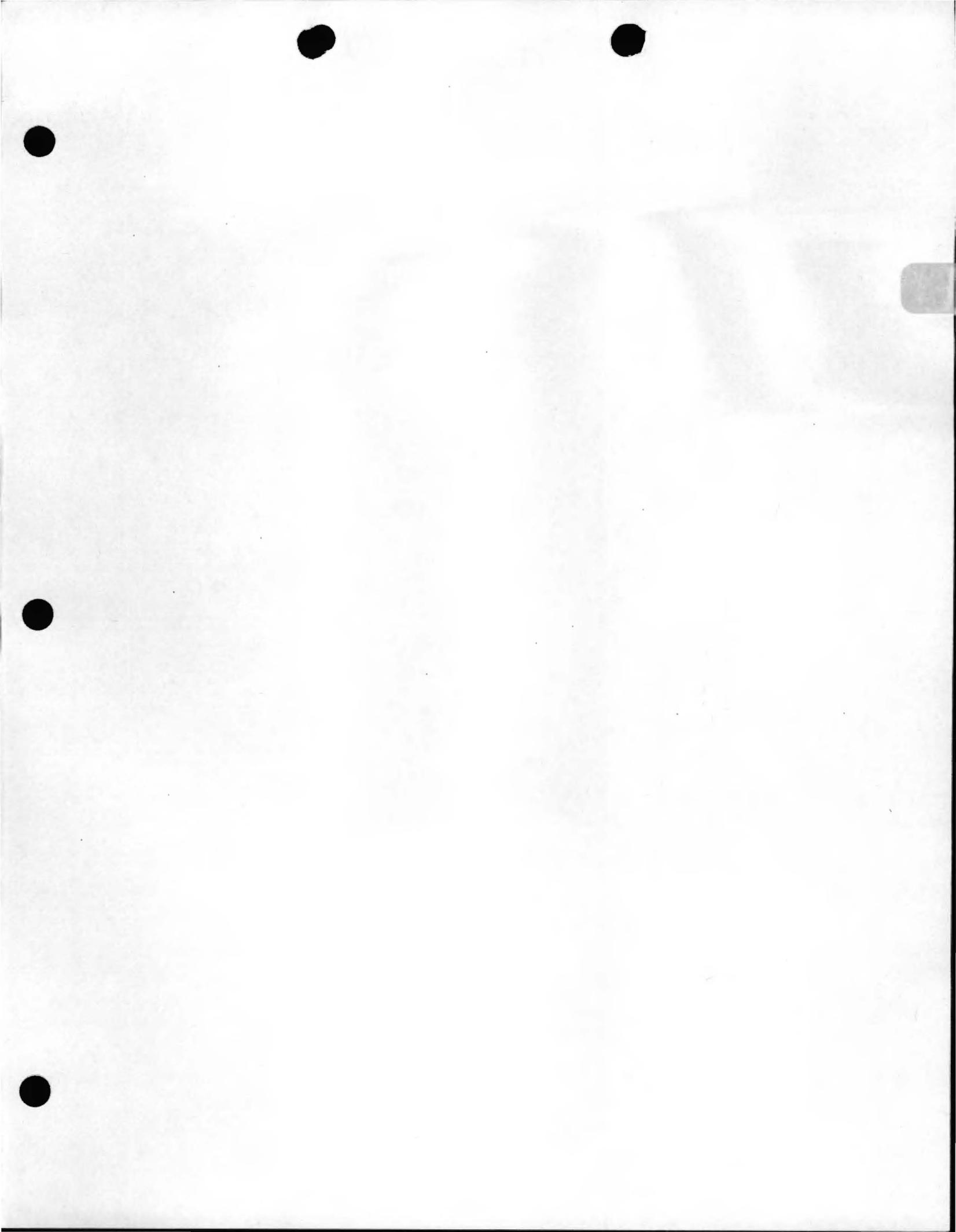
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EXHIBIT "B"
DESCRIPTION OF PROPERTY

EXHIBIT "C"

INCOME FROM SALES & OPERATIONS



Offeree Name _____

Memorandum No. _____

CROWN POINT MAIN GATE PLAZA, LP
(a limited partnership formed under the laws of the State of Texas)

(b) (4)



Crown Point Main Gate Plaza, LP
26202 Oak Ridge Drive
Suite B 207
The Woodlands, Texas 77380

CONFIDENTIAL PRIVATE PLACEMENT MEMORANDUM

March 31, 2010

(b) (4)



Confidential

CROWN POINT MAIN GATE PLAZA, LP

22 UNITS OF LIMITED PARTNERSHIP INTERESTS

(b) (4)



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FORWARD-LOOKING STATEMENTS

(b) (4)



OFFERING SUMMARY

This summary highlights the information contained elsewhere in this Memorandum. Because this is only a summary, it does not contain all of the information that may be important to you. For a more complete understanding of this Offering, prospective investors are encouraged to read this entire Memorandum and the exhibits attached hereto. Prospective investors should read the following summary together with the more detailed information appearing elsewhere in this Memorandum.

The Partnership and the Property

(b) (4)



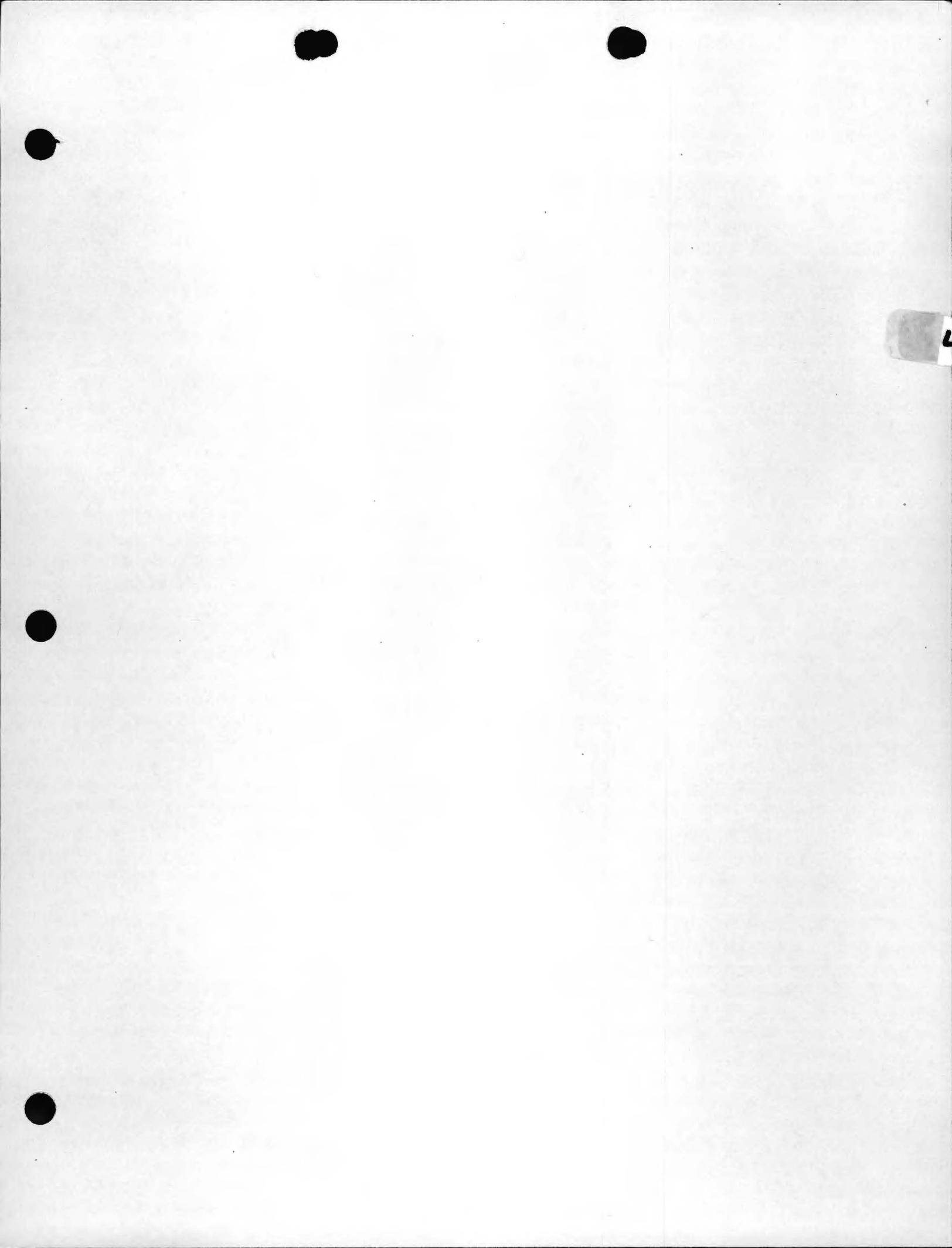
RISK FACTORS

An investment in the Units involves substantial risks, and there is no assurance that investors will receive any return on their investment or recoup any portion of their investment. Before deciding to purchase Units in this Offering, prospective investors should carefully consider all of the risks inherent in this investment, including the risks and uncertainties described below. If any of the following risks actually occurs, the Partnership's business, financial condition and/ or results of operations would likely be materially adversely affected.

Risks Related to the Business of the Partnership

(b) (4)





Name: _____

Subscription Agreement No. _____

SUBSCRIPTION AGREEMENT

(b) (4)

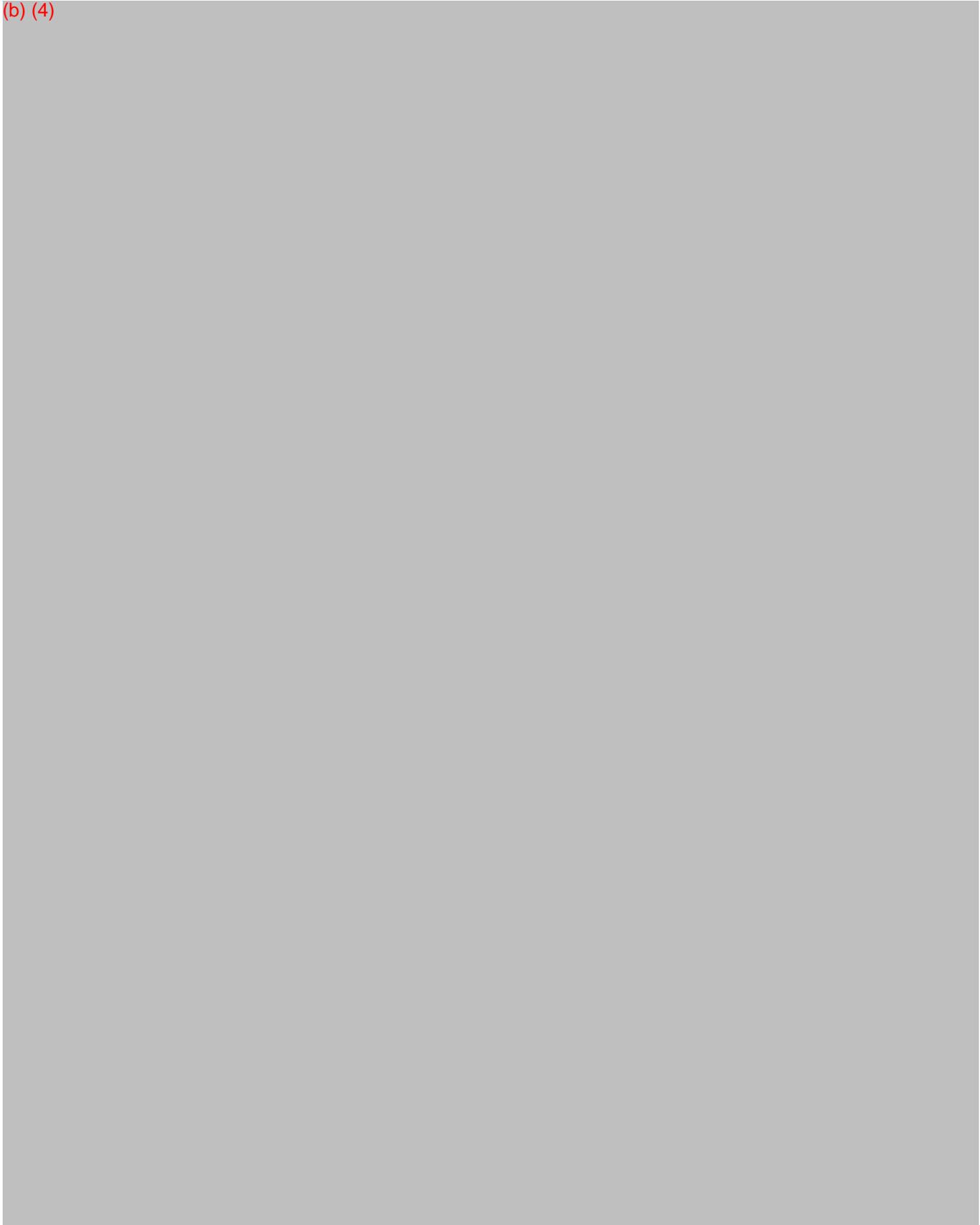


EXHIBIT A
ACKNOWLEDGMENT AND ACCEPTANCE
OF THE
LIMITED PARTNERSHIP AGREEMENT

(b) (4)

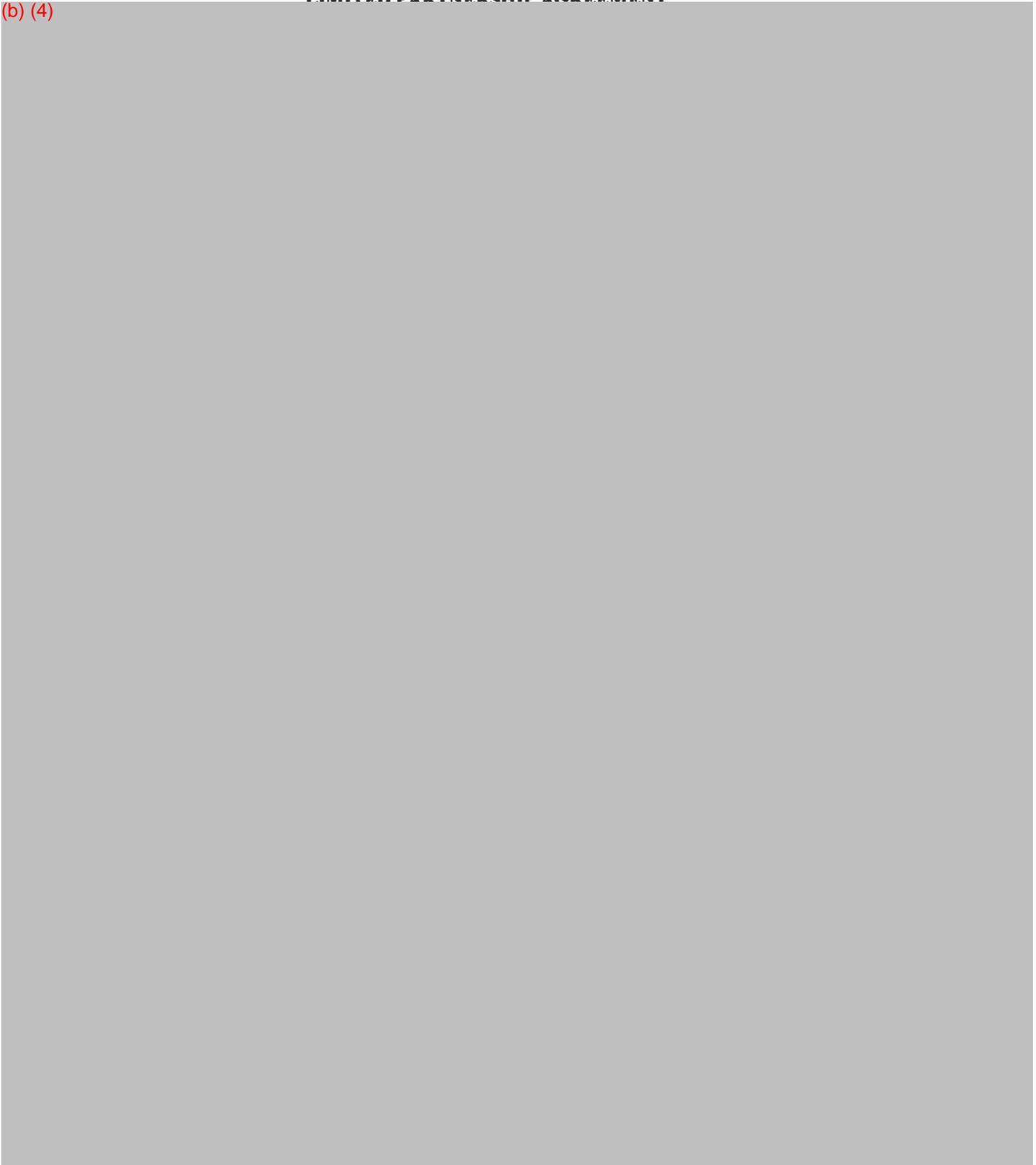
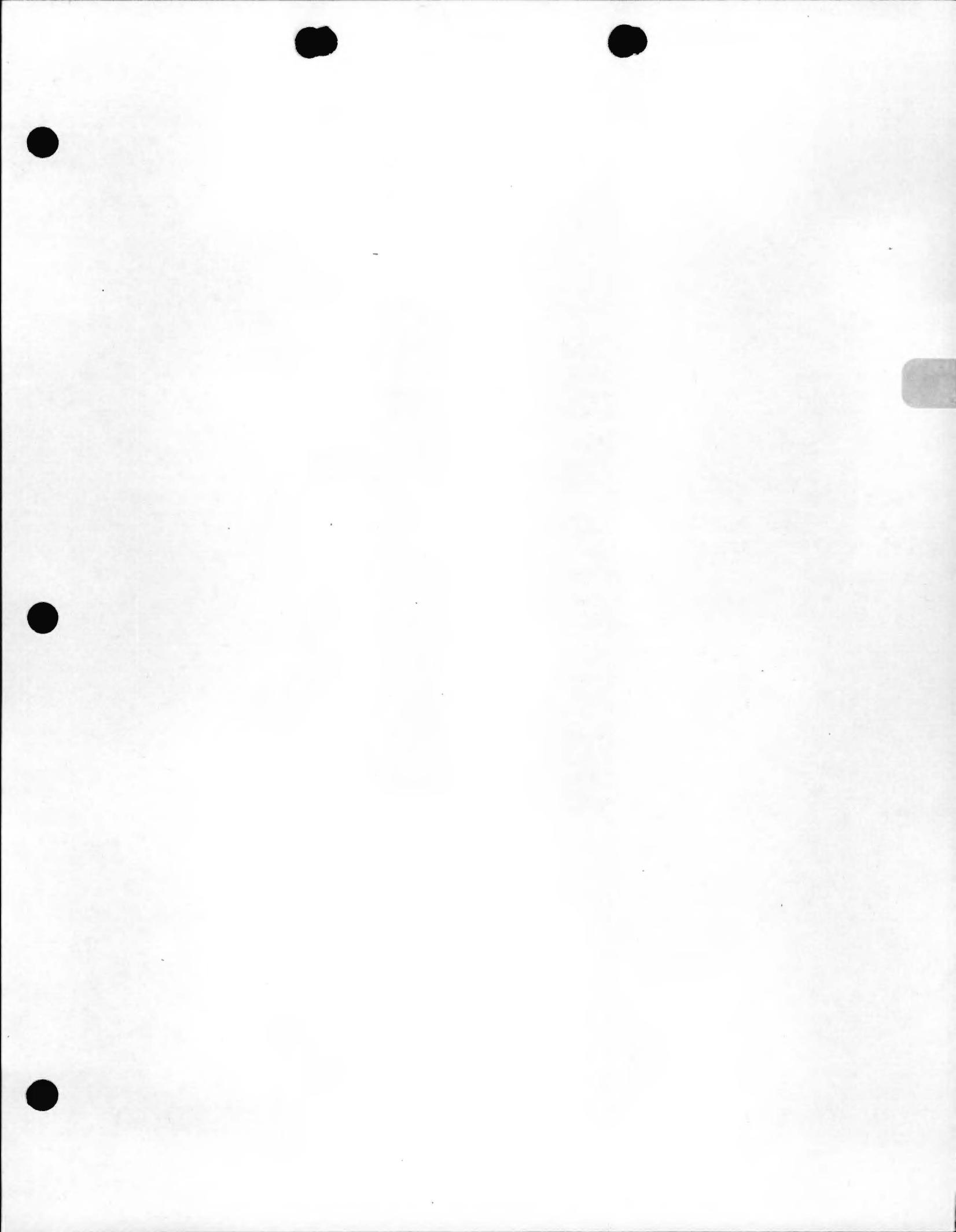


EXHIBIT B

CONSENT AND ACKNOWLEDGMENT OF SPOUSE

(b) (4)





**The Economic Impact of
*Main Gate Plaza
Multiplex Center*
26900 Interstate Highway 45 North
Spring, Texas 77286**

**Prepared by
*The Gibson D. Lewis Center for Business
and Economic Development*
Sam Houston State University
Huntsville, Texas 77341
William B. Green, Ph.D., Director**

March 2, 2010

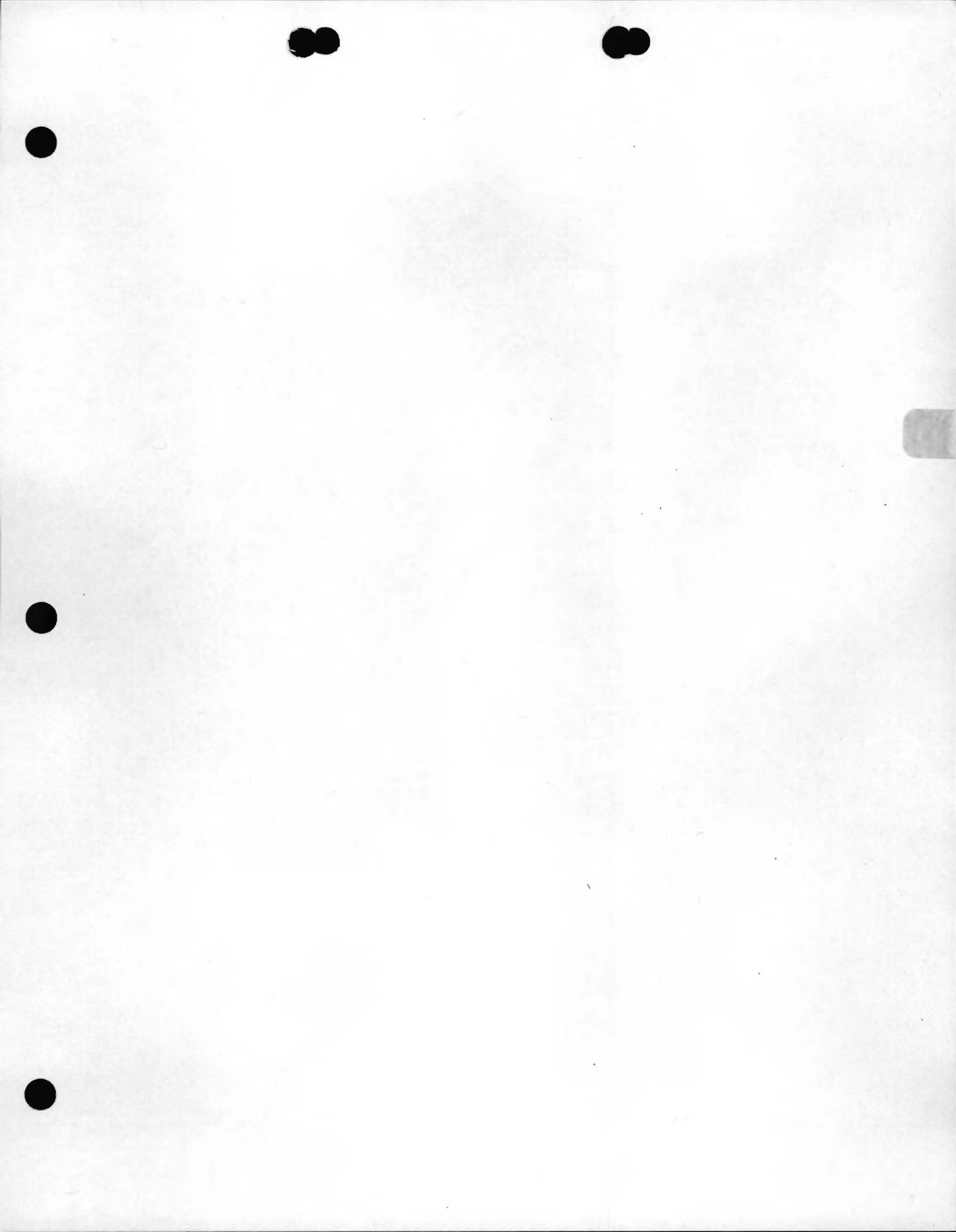
ANALYSIS

The Economic Impact of Main Gate Plaza

Executive Summary

(b) (4)







Office of the Secretary of State

CERTIFICATE OF FILING OF

Crown Point Regional Center, LLC
File Number: 801250149

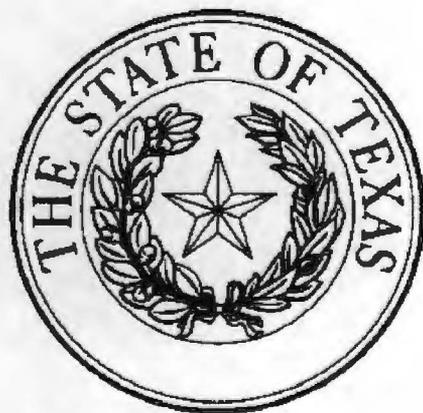
The undersigned, as Secretary of State of Texas, hereby certifies that a Certificate of Formation for the above named Domestic Limited Liability Company (LLC) has been received in this office and has been found to conform to the applicable provisions of law.

ACCORDINGLY, the undersigned, as Secretary of State, and by virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing filing effective on the date shown below.

The issuance of this certificate does not authorize the use of a name in this state in violation of the rights of another under the federal Trademark Act of 1946, the Texas trademark law, the Assumed Business or Professional Name Act, or the common law.

Dated: 03/31/2010

Effective: 03/31/2010



A handwritten signature in black ink, appearing to read "Hope Andrade".

Hope Andrade
Secretary of State

Secretary of State
P.O. Box 13697
Austin, TX 78711-3697
Phone: 512/463-5709

Filing Fee: \$300



**Certificate of Formation
Limited Liability Company**

Filed in the Office of the
Secretary of State of Texas
Filing #: 801250149 03/31/2010
Document #: 301451700002
Image Generated Electronically
for Web Filing

Article 1 - Entity Name and Type

The filing entity being formed is a limited liability company. The name of the entity is:

Crown Point Regional Center, LLC

Article 2 - Registered Agent and Registered Office

A. The initial registered agent is an organization (cannot be company named above) by the name of:

Global Administrative Services, LLC

OR

B. The initial registered agent is an individual resident of the state whose name is set forth below:

C. The business address of the registered agent and the registered office address is:

Street Address:

**26202 Oak Ridge Drive
Building B The Woodlands TX 77380**

Consent of Registered Agent

A. A copy of the consent of registered agent is attached.

OR

The consent of the registered agent is maintained by the entity.

Article 3 - Governing Authority

A. The limited liability company is to be managed by managers.

OR

B. The limited liability company will not have managers. Management of the company is reserved to the members.

The names and addresses of the governing persons are set forth below:

Manager 1: **Richard Foulkes**

Title: **Manager**

Address: **26202 Oak Ridge Drive Suite B 207 The Woodlands TX, USA 77380**

Manager 2: **Carlos Ryerson**

Title: **Manager**

Address: **26202 Oak Ridge Drive Suite B 207 The Woodlands TX, USA 77380**

Manager 3: **Jairo Cadena**

Title: **Manager**

Address: **26202 Oak Ridge Drive Suite B 207 The Woodlands TX, USA 77380**

Article 4 - Purpose

The purpose for which the company is organized is for the transaction of any and all lawful business for which limited liability companies may be organized under the Texas Business Organizations Code.

[The attached addendum, if any, is incorporated herein by reference.]

SOS Email.pdf

Organizer

The name and address of the organizer are set forth below.

Carlos Ryerson **6363 Woodway, Suite 1000, Houston, Texas 77057**

Effectiveness of Filing

A. This document becomes effective when the document is filed by the secretary of state.

OR

B. This document becomes effective at a later date, which is not more than ninety (90) days from the date of its signing. The delayed effective date is:

Execution

The undersigned affirms that the person designated as registered agent has consented to the appointment. The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument and certifies under penalty of perjury that the undersigned is authorized under the provisions of law governing the entity to execute the filing instrument.

Carlos Ryerson

Signature of Organizer

FILING OFFICE COPY

From: Briana Godbey [mailto:BGodbey@sos.state.tx.us]
Sent: Tuesday, March 30, 2010 1:12 PM
To: cryerson@ryerson-associates.com
Cc: Leigh Joseph
Subject: RE: name availability issue

Mr. Ryerson,

This email is in response to the phone messages you left regarding use of the name Crown Point Regional Center, LLC. As a geographic region, this office will treat "Crown Point" as frequently used in combination. As a result, you will not need to obtain consent from Crown Point Partnership.

Please attach a copy of this email when you submit your filings.

Sincerely,

*Briana Godbey
Attorney
Business & Public Filings Division
phone: 512-463-5586 (press "0" and ask to speak to a staff attorney)
fax: 512-475-2781*

This email provides general answers to the questions raised, is not intended as legal advice and does not establish an attorney-client relationship. Please contact your attorney for legal advice specific to your circumstances.



**UNANIMOUS WRITTEN CONSENT IN LIEU OF
ORGANIZATIONAL MEETING OF MANAGERS OF
CROWN POINT REGIONAL CENTER, LLC
A LIMITED LIABILITY COMPANY**

The undersigned, being the Managers named in the Certificate of Formation of Crown Point Regional Center, LLC (hereinafter the "Company") filed with the Secretary of State of Texas, hereby adopts the following resolutions in lieu of an organizational meeting of the Managers.

CERTIFICATE OF FORMATION

(b) (4)





**COMPANY AGREEMENT
OF
Crown Point Regional Center, LLC,
a Texas Limited Liability Company**

(b) (4)





Date of this notice: 03-31-2010

Employer Identification Number:
(b) (3) (A)

Form: SS-4

Number of this notice: CP 575 A

CROWN POINT REGIONAL CENTER LLC
CARLOS A RYERSON MBR
26202 OAK RIDGE DR BLDG B
THE WOODLANDS, TX 77380

For assistance you may call us at:
1-800-829-4933

IF YOU WRITE, ATTACH THE
STUB AT THE END OF THIS NOTICE.

WE ASSIGNED YOU AN EMPLOYER IDENTIFICATION NUMBER

Thank you for applying for an Employer Identification Number (EIN). We assigned you EIN (b) (3) (A). This EIN will identify you, your business accounts, tax returns, and documents, even if you have no employees. Please keep this notice in your permanent records.

When filing tax documents, payments, and related correspondence, it is very important that you use your EIN and complete name and address exactly as shown above. Any variation may cause a delay in processing, result in incorrect information in your account, or even cause you to be assigned more than one EIN. If the information is not correct as shown above, please make the correction using the attached tear off stub and return it to us.

Based on the information received from you or your representative, you must file the following form(s) by the date(s) shown.

Form 941	07/31/2010
Form 940	01/31/2011
Form 1065	04/15/2011

If you have questions about the form(s) or the due date(s) shown, you can call us at the phone number or write to us at the address shown at the top of this notice. If you need help in determining your annual accounting period (tax year), see Publication 538, *Accounting Periods and Methods*.

We assigned you a tax classification based on information obtained from you or your representative. It is not a legal determination of your tax classification, and is not binding on the IRS. If you want a legal determination of your tax classification, you may request a private letter ruling from the IRS under the guidelines in Revenue Procedure 2004-1, 2004-1 I.R.B. 1 (or superseding Revenue Procedure for the year at issue). Note: Certain tax classification elections can be requested by filing Form 8832, *Entity Classification Election*. See Form 8832 and its instructions for additional information.

A limited liability company (LLC) may file Form 8832, *Entity Classification Election*, and elect to be classified as an association taxable as a corporation. If the LLC is eligible to be treated as a corporation that meets certain tests and it will be electing S corporation status, it must timely file Form 2553, *Election by a Small Business Corporation*. The LLC will be treated as a corporation as of the effective date of the S corporation election and does not need to file Form 8832.

From: Origin ID: MIFA (713) 590-9686
Carlos Ryerson
Ewing & Jones, PLLC
6363 Woodway
Suite 1000
Houston, TX 77057



Ship Date: 01APR10
ActWgt: 5.0 LB
CAD: 3005435/INET3010

Delivery Address Bar Code



SHIP TO: (713) 590-9686 **BILL SENDER**
Attn: EB-5 Regional Center Proposal
USCIS-California Service Center
24000 AVILA RD FL 2
2ND FL., ROOM 2326
LAGUNA NIGUEL, CA 92677

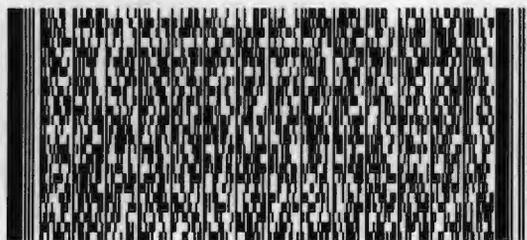
Ref # Carlos
Invoice #
PO #
Dept

STAMP
MAY 02 2010

GSC

TRK# 79859328 4035
0201

FRI - 02 APR A2
STANDARD OVERNIGHT



92677

CA-US

SNA

A7 JORA



56601A00267E8

After printing this label:

1. Use the 'Print' button on this page to print your label to your laser or inkjet printer.
2. Fold the printed page along the horizontal line.
3. Place label in shipping pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.

Warning: Use only the printed original label for shipping. Using a photocopy of this label for shipping purposes is fraudulent and could result in additional billing charges, along with the cancellation of your FedEx account number.

Use of this system constitutes your agreement to the service conditions in the current FedEx Service Guide, available on fedex.com. FedEx will not be responsible for any claim in excess of \$100 per package, whether the result of loss, damage, delay, non-delivery, misdelivery, or misinformation, unless you declare a higher value, pay an additional charge, document your actual loss and file a timely claim. Limitations found in the current FedEx Service Guide apply. Your right to recover from FedEx for any loss, including intrinsic value of the package, loss of sales, income interest, profit, attorney's fees, costs, and other forms of damage whether direct, incidental, consequential, or special is limited to the greater of \$100 or the authorized declared value. Recovery cannot exceed actual documented loss. Maximum for items of extraordinary value is \$500, e.g. jewelry, precious metals, negotiable instruments and other items listed in our Service Guide. Written claims must be filed within strict time limits, see current FedEx Service Guide.

REGIONAL CENTER PROPOSAL
CROWN POINT REGIONAL CENTER, LLC

Decision Processing Worksheet

Officer Name: George Eberling		Receipt #: RCW1031910013/W09001670		
Officer Stamp # : 3700		Crown Point Regional Center		
Form Type: I-924C	Classification:	Division: 3	Team: 1	WS: 24064
Action:				
<input checked="" type="checkbox"/> Approval <input type="checkbox"/> No Record <input type="checkbox"/> Pending Name Check <input type="checkbox"/> Abandonment <input type="checkbox"/> Withdrawal	<input type="checkbox"/> MTR <input type="checkbox"/> Appeal	<input type="checkbox"/> RFE Initial <input type="checkbox"/> RFE Additional <input type="checkbox"/> RFE Initial & Additional <input type="checkbox"/> 30 <input type="checkbox"/> 42 <input type="checkbox"/> 84	<input type="checkbox"/> Revocation <input type="checkbox"/> Auto-terminate <input type="checkbox"/> Auto-revocation <input type="checkbox"/> Relocate	<input type="checkbox"/> Denial <input type="checkbox"/> ITD <input type="checkbox"/> ITR
I-924 Expedite Processing:				
Date Received:		# of Un-Named Beneficiaries:		# of Named Beneficiaries:
Officer Received Date:			AST Action Completed:	

I-924 Processing

Officer Prepares or Completes (Notice Ordered) RFE ITD/30 ITR/30 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> _____ <small>(1st Initial & Last Name)</small> _____ <small>(Date & Time)</small>	Clerical/Officer Completes RFE/ITD/ITR (Notice Sent) _____ <small>(1st Initial & Last Name)</small> _____ <small>(Date & Time)</small>	RFE/ITD/ITR Response Received _____ <small>(1st Initial & Last Name)</small> _____ <small>(Date & Time)</small>	Officer Completes Final Decision (Notice Ordered - Approval/Denial) <i>G. EBERLING</i> _____ <small>(1st Initial & Last Name)</small> <i>09 MAR 2011</i> _____ <small>(Date & Time)</small>	Clerical/Officer Completes Final Action (Notice Sent)  _____ <small>(1st Initial & Last Name)</small> <i>MAY 03 2011</i> _____ <small>(Date & Time)</small>
Mailer Enclosed? Y N SCAO Review:		Final Decision:		

Officer's Comment: Recommended Approval *NAICS CODES VERIFIED BY CENSUS WEBSITE*

Supervisor Review and Comments:

Initials/Date: <i>MCA 4-29-2011</i>	2 nd Review Initials/Date:	3 rd Review Initials/Date:
--	--	--

Clerical Processing Completed: Initials/Date:

File Room Processing

To: 103 Hold Shelf
Call-Up Date: _____

SCOSS Contractor

Mail Date:	2/23/2011	Form Type:	I-290B	\$ Amount:	630.00
Employee #:	SP401	# of attached files:	01	Fee Count:	01

All reasons for review:

FORM I-290B FILED WITH MONEY FOR REGIONAL CENTER PROPOSAL WITH RECEIPT #W09001670. PLEASE, ADVISE.
THANK YOU.

→ RCW 1031910013

CIS / RRU Response

Comments

OK to Process:

Reject:

OK to Process and Mail Reject Letter Attached:

Other:

EB-5 See attached
Print out
for file location
(A14-58-6-2)

Reviewer's initials: GCE

Date / Time Start	Date / Time Finish
2/23/2011 5:49 PM	02/25/2011 0950
Contractor Supervisor: WESLEY	

Note: If case is OK to process, place the completed CIS/RRU Cover Sheet inside the file on the non-records side for documentation purposes.

RCVD DATE
4/1/2010

Document Control: The master copy of this document is stored at the location identified in the Document Control Master List. Any other copy, electronic or paper, is an uncontrolled copy and must be deleted or destroyed when it has served its purpose.

SCOSS Sensitive Information: Use or disclosure of the data contained in this sheet is subject to restrictions in contract HSSCCG-07-D-00007.
Stanley Team Internal

Department of Homeland Security
U.S. Citizenship and Immigration Services

Cover Sheet

Record of Proceeding

NOTE: This is a permanent record of the U. S. Citizenship and Immigration Services. Any part of this record that is removed **must be returned** after it has served its purpose.

Instructions

1. Place a separate cover sheet on the top of each Record of Proceeding.
2. Each Record of Proceeding must be fastened on the inner left side of the file jacket in chronological order.
3. Any person temporarily removing any part of this record must make, date and sign a notation to this effect that must be retained in this record, below the cover sheet. The signer is responsible for replacing the removed material as soon as it has served its purpose.
4. See AM 2710 for detailed instructions

Decision Processing Worksheet

Officer Name: George Eberling		Receipt #: W09001670		
Officer Stamp #: 3700		Crown Point Regional Center LLC		
Form Type: I-924C	Classification:	Division: 3	Team: 1	WS: 24064
Action:				
<input type="checkbox"/> Approval <input type="checkbox"/> No Record <input type="checkbox"/> Pending Name Check <input type="checkbox"/> Abandonment <input type="checkbox"/> Withdrawal	<input type="checkbox"/> MTR <input type="checkbox"/> Appeal	<input type="checkbox"/> RFE Initial <input type="checkbox"/> RFE Additional <input type="checkbox"/> RFE Initial & Additional <input type="checkbox"/> 30 <input type="checkbox"/> 42 <input type="checkbox"/> 84	<input type="checkbox"/> Revocation <input type="checkbox"/> Auto-terminate <input type="checkbox"/> Auto-revocation <input type="checkbox"/> Relocate	<input checked="" type="checkbox"/> Denial <input type="checkbox"/> ITD <input type="checkbox"/> ITR
I-924 Expedite Processing:				
Date Received:		# of Un-Named Beneficiaries:		# of Named Beneficiaries:
Officer Received Date:			AST Action Completed:	

I-924 Processing

Officer Prepares or Completes (Notice Ordered) RFE ITD/30 ITR/30 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> _____ <small>(1st Initial & Last Name)</small> _____ <small>(Date & Time)</small>	Clerical/Officer Completes RFE/ITD/ITR (Notice Sent) _____ <small>(1st Initial & Last Name)</small> _____ <small>(Date & Time)</small>	RFE/ITD/ITR Response Received _____ <small>(1st Initial & Last Name)</small> _____ <small>(Date & Time)</small>	Officer Completes Final Decision (Notice Ordered - Approval/ <u>Denial</u>) <i>G. EBERLING</i> _____ <small>(1st Initial & Last Name)</small> <i>6 JANUARY 2011</i> _____ <small>(Date & Time)</small>	Clerical/Officer Completes Final Action (Notice Sent) <i>ST</i> _____ <small>(1st Initial & Last Name)</small> <i>1/20/11</i> _____ <small>(Date & Time)</small>
Mailer Enclosed? Y N	SCAO Review:		Final Decision:	

Officer's Comment: Regular Denial.

Supervisor Review and Comments: *OK*

Initials/Date: <i>Yuis Berd 1/19/11</i>	2 nd Review Initials/Date:	3 rd Review Initials/Date:
--	--	--

Clerical Processing Completed: Initials/Date:

File Room Processing

To: 103 Hold Shelf

Call-Up Date: _____

Decision Processing Worksheet

Officer Name: George Eberling	Receipt #: W09001670
Officer Stamp #: 3700	Crown Point Regional Center LLC

Form Type: I-924C	Classification:	Division: 3	Team: 1	WS: 24064
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Action:				
<input type="checkbox"/> Approval <input type="checkbox"/> No Record <input type="checkbox"/> Pending Name Check <input type="checkbox"/> Abandonment <input type="checkbox"/> Withdrawal	<input type="checkbox"/> MTR <input type="checkbox"/> Appeal	<input type="checkbox"/> RFE Initial <input checked="" type="checkbox"/> RFE Additional <input type="checkbox"/> RFE Initial & Additional <input type="checkbox"/> 30 <input type="checkbox"/> 42 <input checked="" type="checkbox"/> 84	<input type="checkbox"/> Revocation <input type="checkbox"/> Auto-terminate <input type="checkbox"/> Auto-revocation <input type="checkbox"/> Relocate	<input type="checkbox"/> Denial <input type="checkbox"/> ITD <input type="checkbox"/> ITR

I-924 Expedite Processing:

Date Received:	# of Un-Named Beneficiaries:	# of Named Beneficiaries:
----------------	------------------------------	---------------------------

Officer Received Date:	AST Action Completed:
------------------------	-----------------------

I-924 PP Processing

Officer Prepares or Completes (Notice Ordered)	Clerical/Officer Completes RFE/ITD/ITR (Notice Sent)	RFE/ITD/ITR Response Received	Officer Completes Final Decision (Notice Ordered - Approval/Denial)	Clerical/Officer Completes Final Action (Notice Sent)
RFE ITD/30 ITR/30 <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <i>G. EBERLING</i> (1 st Initial & Last Name) SEP 21 2010 (Date & Time)	_____ (1 st Initial & Last Name) _____ (Date & Time)	_____ (1 st Initial & Last Name) _____ (Date & Time)	_____ (1 st Initial & Last Name) _____ (Date & Time)	_____ (1 st Initial & Last Name) _____ (Date & Time)

Mailer Enclosed? Y N	SCAO Review:	Final Decision:
------------------------------------	--------------	-----------------

Officer's Comment: Regular RFE.

Supervisor Review and Comments:

Initials/Date: <i>M</i>	2 nd Review Initials/Date:	3 rd Review Initials/Date:
----------------------------	--	--

Clerical Processing Completed: Initials/Date:

File Room Processing

To: 103 Hold Shelf Call-Up Date: <u>JANUARY 12, 2011</u>

I-924 Regional Center Proposal

Receipt Number: W09001670 Attorney: CARLOS A. RYERSON

Regional Center: CROWN POINT RC LLC G-28
CROWN POINT RC LLC

General Partner: _____ Requester's Name: _____

Project: Main Gate Plaza Project

Economic Unit-Organizational Documents for Regional Center Certificate of Filing

Target Non-Target Both

Geographic Area Delineated: 70 COUNTIES IN SE TEXAS

Economic Growth Analysis

Regional or National Impact- Economic Analysis

Indirect Job Creation:

Troubled Business Non-Troubled Business

Econometric Model: RIMS II

Economic Analysis of Job Creation: _____

Business Plan:

Hypothetical Investment Plan Investment Plan

Industries: CONSTRUCTION

Activities: _____

Operational Plan:

Project Evaluation and assessment

Amount and Source of Regional Center's Capital

Recruitment and Due Diligence

Promotional Efforts

Administrative Oversight

OPTIONAL- Enterprise organizational documents:

Draft Operating Agreement

Draft Partnership Agreement

Draft Subscription Agreement

Draft Escrow Agreement

List of Escrow Agents

Draft Offering Letter etc

Articles of Incorporation etc for Enterprise

Other relevant documents:

- ① Confidential Private Placement Memorandum
- ② Certificate of Formation
- ③ Ltr from RC Principal

Industries

- ① Office Buildings; Residential Devel.
Retail; Shopping & Industrial Devel.
- Hospitality Industry
 - Agricultural & Wine Producing & Distribution
 - All Energy Related Enterprises
 - Financial Related Enterprises
 - Assisted Living Facilities

Units For Project

(b) (4)





RECEIPT NUMBER W09001670		CASE TYPE Regional Center Proposal	
RECEIPT DATE April 1, 2010		REGIONAL CENTER NAME Crown Point Regional Center, LLC	
		PAGE 1 of 1	

Crown Point Regional Center, LLC C/O Carlos A. Ryerson, Esq. Ryerson & Associates, P.C. 6363 Woodway, Suite 1000 Houston, Texas 77057	Notice Type: Receipt Notice
---	--

Receipt Notice - This notice confirms that USCIS received your Regional Center Proposal. If any of the above information is incorrect, send an e-mail to: USCIS.ImmigrantInvestorProgram@dhs.gov. This notice does not grant any immigration status or benefit. It is not even evidence that this case is still pending. It only shows that the application or petition was filed on the date shown.

Processing Time - The current processing time for this case is estimated at 120 days. Unlike other case types, verification or tracking of this case is not available electronically or on our website. We will notify you by mail when we make a decision on this case or if we need something from you. If you do not receive an initial decision or update from us within our current processing time, you may send an e-mail to: USCIS.ImmigrantInvestorProgram@dhs.gov. or contact us at the address below.

Address Change - If your mailing address changes while your case is pending, you may send an e-mail to: USCIS.ImmigrantInvestorProgram@dhs.gov. Otherwise, you might not receive notice of our action on this case.

Please save this notice and a copy of any papers that you send to us along with proof of delivery.

U.S. CITIZENSHIP & IMMIGRATION SVC
CALIFORNIA SERVICE CENTER
Attn: EB-5 RC Proposal
P.O. BOX 10526
LAGUNA NIGUEL CA 92607-10526

- Please save this notice for your records. Please enclose a copy if you have to write us or a U. S. Consulate about this case, or if you file another application based on this decision.
- You will be notified separately about any other applications or petitions you have filed.

Additional Information

GENERAL.

The filing of an application or petition does not in itself allow a person to enter the United States and does not confer any other right or benefit.

INQUIRIES.

You should contact the office listed on the reverse side of this notice if you have questions about the notice, or questions about the status of your application or petition. *We recommend you call.* However, if you write us, please enclose a copy of this notice with your letter.

APPROVAL OF NONIMMIGRANT PETITION.

Approval of a nonimmigrant petition means that the person for whom it was filed has been found eligible for the requested classification. If this notice indicated we are notifying a U.S. Consulate about the approval for the purpose of visa issuance, and you or the person you filed for have questions about visa issuance, please contact the appropriate U.S. Consulate directly.

APPROVAL OF AN IMMIGRANT PETITION.

Approval of an immigrant petition does not convey any right or status. The approved petition simply establishes a basis upon which the person you filed for can apply for an immigrant or fiance(e) visa or for adjustment of status.

A person is not guaranteed issuance of a visa or a grant of adjustment simply because this petition is approved. Those processes look at additional criteria.

If this notice indicates we have approved the immigrant petition you filed, and have forwarded it to the Department of State Immigrant Visa Processing Center, that office will contact the person you filed the petition for directly with information about visa issuance.

In addition to the information on the reverse of this notice, the instructions for the petition you filed provide additional information about processing after approval of the petition.

For more information about whether a person who is already in the U.S. can apply for adjustment of status, please see Form I-485, *Application to Register Permanent Residence or Adjust Status.*