



U.S. Citizenship
and Immigration
Services

DATE: **JAN 18 2011**

TO:

Emerging Technologies
C/O William Grossman
P.O. Box 873
Alamo, CA 94507

Petition: Regional Center Proposal

File: W09001900

DECISION

Your Regional Center Proposal, filed in behalf of Emerging Technologies Regional Center has been denied for the following reason(s):

See Attachment

If you desire to appeal this decision, you may do so. Your notice of appeal must be filed with this office at the address at the top of this page within 30 days of the date of this notice. Your appeal must be filed on Form I-290B. A fee of \$630.00 is required, payable to U. S. Citizenship and Immigration Services with a check or money order from a bank or other institution located in the United States. If no appeal is filed within the time allowed, this decision will be the final decision in this matter.

In support of your appeal, you may submit a brief or other written statement for consideration by the reviewing authority. You may, if necessary, request additional time to submit a brief. Any brief, written statement, or other evidence not filed with Form I-290B, or any request for additional time for the submission of a brief or other material must be sent directly to:

U. S. Citizenship and Immigration Services
Administrative Appeals Office MS 2090
Washington, D.C. 20529-2090.

Any request for additional time for the submission of a brief or other statement must be made directly to the Administrative Appeals Office (AAO), and must be accompanied by a written explanation for the need for additional time. An extension of time to file the appeal may not be granted. **The appeal may not be filed directly with the AAO. The appeal must be filed at the address at the top of this page.**

Sincerely,

A handwritten signature in black ink, appearing to read "R. Melville".

Rosemary Langley Melville
Director, California Service Center

Enclosure: Form I-290B

This Notice is in reference to the Regional Center Proposal that was filed with the Director, California Service Center, on April 26, 2010, seeking designation as a Regional Center pursuant to Pilot Immigration Program under Section 610 of P.L. 102-395 and as amended by P.L. 107-273.

On December 7, 2010 the USCIS issued Form I-797 Notice of Action requesting evidence in support of the Regional Center Proposal filed on April 26, 2010. The USCIS noted the request did not contain sufficient evidence showing that the proposed regional center would meet the regulatory requirements as a Regional Center. Multiple issues were addressed in the request for evidence and the evidentiary requirements for each of these issues were explained in detail. However, the evidence provided in response to the USCIS request did not establish eligibility under the Pilot Immigrant Investor Program.

The Emerging Technologies Regional Center has requested designation as a Regional Center. Capital investment will be used to finance movie production projects.

Promotion of Economic Growth with the selected Geographic Area

Title 8 Code of Federal Regulations at Part 204.6(m)(3)(i) states that each regional center wishing to participate in the Immigrant Investor Pilot Program must clearly describe how the regional center focuses on a geographical region of the United States and promotes regional or national economic growth.

(b) (4)



The Regional or National Impact of the Regional Center

Under 8 CFR § 204.6(m)(3)(iv), a regional center proposal must contain a detailed prediction regarding the manner in which the regional center will have a positive impact on the regional or national economy in general as reflected by such factors as increased household earnings, greater demand for business services, utilities, maintenance and repair, and construction both within and outside of the regional center. This requirement means that the proposal must analyze the impact of regional center activities.

(b) (4)



Job Creation

Section 610(a) of P.L. 102-395 as amended by P.L. 107-273 describes the statutory basis for eligibility as a Regional Center

- a) Of the visas otherwise available under section 203(b)(5) of the Immigration and Nationality Act (8 U.S.C. 1153(b)(5)), the Secretary of State, together with the Attorney General, shall set aside visas for a pilot program to implement the provisions of such section....The establishment of a regional center may be based on general predictions, contained in the proposal, concerning the kinds of commercial enterprises that will receive capital from aliens, the jobs that will be created directly or indirectly as a result of such capital investments and the other positive economic effects such capital investments will have...

Moreover, 8 C.F.R. 204.6(e) states in pertinent part:

Commercial enterprise means any for-profit activity formed for the ongoing conduct of lawful business including, but not limited to, a sole proprietorship, partnership (whether limited or general), holding company, joint venture, corporation, business trust, or other entity which may be publicly or privately owned. This definition includes a commercial enterprise consisting of a holding company and its wholly-owned subsidiaries, provided that each such subsidiary is engaged in a for-profit activity formed for the ongoing conduct of a lawful business. This definition shall not include a non-commercial activity such as owning and operating a personal residence.

A regional center proposal must be supported by economically or statistically valid forecasting tools, including, but not limited to, feasibility studies, analyses of foreign and domestic markets for the goods or services to be exported, and job creation multipliers related both geographically and by job type. This requirement that a proposal include the valid multipliers applicable to an identified economic activity and job type is in accordance with the regulatory requirements, in particular, 8 C.F.R. § 204.6(m)(3)(ii).

Whether a proposed regional center will foster sufficient job-creation and economic benefits to justify the regional center designation is an issue to be determined by USCIS during the course of evaluating regional center proposals. Regional center proposals should include evidence of the proposed regional center's evaluative economic models, feasibility studies regarding projects and investments that are to take place within the geographic area of the proposed regional center, as well as statements and attestations from interested and supportive public agencies and private organizations located within the area of the regional center.

(b) (4)



The Business Approach and Structure of the Regional Center

Section 610(a) of P.L. 102-395 as amended by P.L. 107-273 describes the statutory basis for eligibility as a Regional Center

(a) Of the visas otherwise available under section 203(b)(5) of the Immigration and Nationality Act (8 U.S.C. 1153(b)(5)), the Secretary of State, together with the Attorney General, shall set aside visas for a pilot program to implement the provisions of such section. Such pilot program shall involve a regional center in the United States, designated by the Secretary of Homeland Security on the basis of a general proposal, for the promotion of economic growth, including increased export sales, improved regional productivity, job creation, and increased domestic capital investment.

The general proposal must be realistic, viable and credible. To this extent, the business aspects of the regional center must be fully explained as to its structure and contain basic elements or samples as applicable to the regional center business approach and structure such as a draft partnership agreement, a draft subscription agreement, a draft offering letter, a draft escrow agreement, and a proposed list of financial institutions, as part of the regional center's marketing plan to attract and commit immigrant investors and their capital funds to the regional center.

(b) (4)

Regional Center's Operational Plan – Promotional Efforts

Under 8 C.F.R. § 204.6(m)(3)(iii), a proposal must include a description of the promotional efforts taken and planned by the center's sponsors. USCIS has interpreted the words, "amount and source of capital that has been committed to the regional center" to mean the capital sufficient to sustain the regional center distinct from immigrant investors' required capital investment in a new commercial enterprise within the regional center. USCIS interprets the words "promotional efforts" to mean an advertising or marketing program planned by the sponsors of the regional center that is designed to attract immigrant investors to the regional center.

(b) (4)

Administrative Oversight and Due Diligence

The law and regulations at 8 CFR 204.6(m)(6), require that an approved Regional Center must continue to meet the statutory requirements of the Immigrant Investor Pilot Program by serving the purpose of promoting economic growth, including increased export sales (where applicable), improved regional productivity, job creation, and increased domestic capital investment in order to maintain the validity of its approval and designation.

To maintain its validity of its approval and designation, the region center must oversee its administration, oversight, and management by monitoring all investment activities under its sponsorship, and maintaining records, data and information on a quarterly basis in order to report to USCIS upon request so that USCIS can determine whether an approved and designated Regional Center is in compliance with 8 CFR 204.6(m)(6), and continues to operate as a USCIS approved and designated Regional Center.

(b) (4)

(b) (4)



For these reasons, this Regional Center Proposal is denied.

CALIFORNIA SERVICE CENTER ROUTING SLIP

Receipt # _____

A # _____

Rev. 11/12/10

USCIS Director (AA003) Deputy Director (AA002) Special Assistant (AA007) Duty Officer

DIVISION IX	DIVISION I	DIVISION II	DIVISION III
<input type="checkbox"/> AST Incoming: XB800	<input type="checkbox"/> Incoming: AD477	<input type="checkbox"/> Incoming: XA925	<input type="checkbox"/> Incoming: AD477
<input type="checkbox"/> MR Returns: _____	<input type="checkbox"/> W/S: _____	<input type="checkbox"/> W/S: _____	<input type="checkbox"/> QA Corrections: ET116
<input type="checkbox"/> W/S: _____	ATTN: _____	ATTN: _____	<input checked="" type="checkbox"/> W/S: 24064
ATTN: _____			ATTN: _____

DIVISION IV	DIVISION VII	DIVISION VIII/ COUNSEL	DIVISION X-Background Check Unit
<input type="checkbox"/> Incoming: XB641	<input type="checkbox"/> CPAU Incoming: RS601	<input type="checkbox"/> Incoming: WR000	<input type="checkbox"/> Rap Sheets/ EPS Incoming: SZ132
<input type="checkbox"/> W/S: _____	<input type="checkbox"/> CFF Incoming: RS902		<input type="checkbox"/> Incoming: SZ131
ATTN: _____	<input type="checkbox"/> RRU BIA Incoming: RS339	<input type="checkbox"/> CSC Counsel	<input type="checkbox"/> BCU/Top 4: SZ714
DIVISION V	<input type="checkbox"/> RRU Incoming: RS554	ATTN: _____	
<input type="checkbox"/> Incoming: XB641	<input type="checkbox"/> RRU Ponds: W/S 24201	<input type="checkbox"/> WS: _____	
<input type="checkbox"/> W/S: _____	<input type="checkbox"/> CIS Review Incoming: RC464		<input type="checkbox"/> WS: _____
ATTN: _____	<input type="checkbox"/> W/S: _____	ATTN: _____	ATTN: _____

DIVISION VI	DIVISION XII	DIVISION XI/CFDO	SCOSS
<input type="checkbox"/> Incoming: XO036	<input type="checkbox"/> Incoming: XB919	<input type="checkbox"/> CFDO: DU000	<input type="checkbox"/> NTA Shelf (TPS / I-485 / I-751 / I-539 B1/B2 / I-360- / Misc.): RC445
<input type="checkbox"/> W/S: _____	<input type="checkbox"/> W/S: _____	<input type="checkbox"/> H1B ASVVP Incoming: AD701	<input type="checkbox"/> Non-EPS Incoming (I-485 / I-130 / Misc.): RC448
	ATTN: _____	<input type="checkbox"/> Religious Worker Incoming: AD700	
ATTN: _____		<input type="checkbox"/> W/S: _____	

SCOSS ATTN: _____ W/S: _____ RPC: _____

<input type="checkbox"/> NRC Hold Approved: _____	<input type="checkbox"/> Return to JIT * RC419	<input type="checkbox"/> Routing Hub: RC422	<input type="checkbox"/> EDMS PRINTS: RC321
<input type="checkbox"/> NRC Hold Denied: RC417	* Specify application / petition type in Comments field below	ATTN: _____	
<input type="checkbox"/> HBG Hold Approved: _____	SCAN CR I-89 / 698 / 829: RC318	<input type="checkbox"/> CIS FTR Review Complete * RC442	ATTN: _____
<input type="checkbox"/> HBG Hold Denied: RC418	FR Backend Appeal Pod: RC410	* Attach sheet and / or file	<input type="checkbox"/> I-612 DOS COPY: RC472
<input type="checkbox"/> Interfiling: WS23222	<input type="checkbox"/> Backend Scan: RC307	<input type="checkbox"/> Transfer to FCO: RC421	<input type="checkbox"/> F/R A-File Create: RC413
<input type="checkbox"/> Front End Request: RC427	<input type="checkbox"/> SNAP Incoming: RC302	<input type="checkbox"/> TPS Haitian (RDF): RC465	<input type="checkbox"/> File Consolidate: RC423
	<input type="checkbox"/> 103 Hold (RFE / ITD): RC420	<input type="checkbox"/> Transfer to NVC: RC438	<input type="checkbox"/> I-485 File Consolidate: RC439
	<input type="checkbox"/> I-512 Incoming: RC313	<input type="checkbox"/> FTC Incoming: RC437	<input type="checkbox"/> Approved Awaiting I-89: RC428
		<input type="checkbox"/> I-130 Upgrades: RC055	

EB5 (RFE)

Comments Below: _____

REV. 11/12/10

Note: The current printable format can be found @ O:Common/Forms/CSC Routing Slip. Incomplete or outdated routing slip

From: **SCOSS CORR UNIT** Date: **12/21/10** Ext: **3030** RPC: **256** DIV: **AL3100621**

		Application/Petition REGIONAL CENTER PROPOSAL
Receipt # W09001900		
Notice Date December 7, 2010	Page 1 of 8	Regional Center Merging Technologies Regional Center

52-1 0233001 CSC REC AL3100621

Emerging Technologies
C/O William Grossman, CEO
P.O. Box 873
Alamo, CA 94507

Request for Evidence

IMPORTANT: WHEN YOU HAVE COMPLIED WITH THE INSTRUCTIONS ON THIS FORM, RESUBMIT THIS NOTICE ON TOP OF ALL REQUESTED DOCUMENTS AND /OR INFORMATION TO THE ADDRESS BELOW. THIS OFFICE HAS RETAINED YOUR PETITION/APPLICATION WITH SUPPORTING DOCUMENTS.

THE INFORMATION REQUESTED BELOW MUST BE RECEIVED BY THIS OFFICE NO LATER THAN EIGHTY-FOUR (84) DAYS FROM THE DATE OF THIS NOTICE. IF YOU DO NOT PROVIDE THE REQUESTED DOCUMENTATION WITHIN THE TIME ALLOTTED, YOUR APPLICATION WILL BE CONSIDERED ABANDONED PURSUANT TO 8 C.F.R. 103.2(B)(13) AND, AS SUCH, WILL BE DENIED.

WS 24064/CSC3700 DIV III

RETURN THIS NOTICE ON TOP OF THE REQUESTED INFORMATION LISTED ON THE ATTACHED SHEET.

Note: You are given until March 1, 2011 in which to submit the information requested.

Pursuant to 8 C.F.R. 103.2(b)(11) failure to submit ALL evidence requested at one time may result in the denial of your application.

For non-US Postal Service
Attn: EB 5 RC Proposal
24000 Avilla Road, 2nd Floor
Laguna Niguel, CA 92677

You will be notified separately about any other applications or petitions you filed. Save a photocopy of this notice. Please enclose a copy of it if you write to us about this case, or if you file another application based on this decision. Our address is:

U.S. CITIZENSHIP AND IMMIGRATION SERVICES
CALIFORNIA SERVICE CENTER
Attn: EB 5 RC Proposal
P.O. BOX 10590
LAGUNA NIGUEL, CA 92607-0526



W09001905

Additional Information for Applicants and Petitioners.

General.

The filing of an application or petition does not in itself allow a person to enter or remain in the United States and does not confer any other right or benefit.

Inquiries.

If you do not hear from us within the processing time given on this notice and you want to know the status of this case, use InfoPass at www.uscis.gov to contact your local USCIS office or call our National Customer Service Center at 1-800-375-5283.

You should follow the same procedures before contacting your local USCIS office if you have questions about this notice.

Please have this form with you whenever you contact a local office about this case.

Requests for Evidence.

If this notice asks for more evidence, you can submit it or you can ask for a decision based on what you have already filed. When you reply, please include a copy of the other side of this notice and also include any papers attached to this notice.

Reply Period.

If this notice indicates that you must reply by a certain date and you do not reply by that date, we will issue a decision based on the evidence on file. No extension of time will be granted. After we issue a decision, any new evidence must be submitted with a new application or petition, motion or appeal, as discussed under "Denials".

Approval for a Petition.

Approval of an immigrant or nonimmigrant petition means that the beneficiary, the person for whom it was filed, has been found eligible for the requested classification. However, approval of a petition does not give any status or right. Actual status is given when the beneficiary is given the proper visa and uses it to enter the United States. Please contact the appropriate U.S. consulate directly if you have any questions about visa issuance.

For nonimmigrant petitions, the beneficiary should contact the consulate after receiving our approval notice. For approved immigrant petitions, the beneficiary should wait to be contacted by consulate.

If the beneficiary is now in the United States and believes he or she may be eligible for the new status without going abroad for a visa, he or she should use InfoPass to contact a local USCIS office about applying here.

Denials.

A denial means that after every consideration, USCIS concluded that the evidence submitted did not establish eligibility for the requested benefit.

If you believe there is more evidence that will establish eligibility, you can file a new application or petition, or you can file a motion to reopen this case. If you believe the denial is inconsistent with precedent decisions or regulations, you can file a motion for reconsideration.

If the front of this notice states that this denial can be appealed and you believe the decision is in error, you can file an appeal.

You can obtain more information about these processes by either using InfoPass to contact your local USCIS office, or by calling the National Customer Service Center.

The Immigrant Investor Pilot Program ("Pilot Program") was created by Section 610 of Public Law 102-395 (October 6, 1992). This is different in certain ways from the basic EB-5 investor program.

The Pilot Program began in accordance with a Congressional mandate aimed at stimulating economic activity and creating jobs for U.S. workers, while simultaneously affording eligible aliens the opportunity to become lawful permanent residents. Through this innovative program, foreign investors are encouraged to invest funds in an economic unit known as a "Regional Center."

A Regional Center is defined as any economic unit, public or private, engaged in the promotion of economic growth, improved regional productivity, job creation and increased domestic capital investment.

8 CFR 204.6 (m)(3) describes specific evidence that must be submitted before consideration for eligibility for this benefit may proceed. After review of your proposal in the light of these requirements, the following information, evidence or clarification is needed to proceed.

It is always best to start with a cover letter that acts as an executive summary followed by a table of contents of the various tabbed sections to follow.

Mandatory Evidence for the Basic General Proposal

Promotion of Economic Growth within the selected Geographic Area (8 CFR 204.6(m)(3)(i)):

8 CFR 204.6(m)(3)(i) requires that a proposal be submitted which:

Clearly describes how the regional center focuses on a geographical region of the United States, and how it will promote economic growth through improved regional productivity, job creation, and increased domestic capital investment;

The geographical area must be contiguous and clearly delineated. Do not confuse the geographic area of the Regional Center with the geographic areas of any TEA, Targeted Employment Areas that may be located with-in your regional center boundaries. These are two different and distinct geographic areas and concepts.

Provide maps, charts or written description of the proposed Regional Center Area.

Submit documentation, such as an economic analysis showing how the Regional Center will promote economic growth through improved productivity, job creation and increased capital investment with-in the designated Region. Aspects of this element of the proposal may be combined with other issues listed below in a single economic analysis and job creation model.

Regional or National Impact of the Regional Center (8 CFR 204.6 (m) (3)(iv)):

Regulations at 8 CFR 204.6(m)(3)(iv) require that the proposal contain:

...a detailed prediction regarding the manner in which the regional center will have a positive impact on the regional or national economy in general as reflected by such factors as increased household earnings, greater demand for business services, utilities, maintenance and repair, and construction both within and without the regional center;

(b) (4)



Indirect Job Creation (8 CFR 204.6(m) (3)(ii)):

Under the provisions of the INA which apply to the Immigrant Investor Pilot Program and specific amendments to the statute, especially in the 2002 amendment Per Public Law 107-273, enacted November 2, 2002, which clearly states:

A regional center shall have jurisdiction over a limited geographic area, which shall be described in the proposal and consistent with the purpose of concentrating pooled investment in defined economic zones. The establishment of a regional center may be based on general predictions, contained in the proposal, concerning the kinds of commercial enterprises that will receive capital from aliens, the jobs that will be created directly or indirectly as a result of such capital investments and the other positive economic effects such capital investments will have.

Also 8 CFR 204.6(m)(3)(ii) requires you to:

Provide in verifiable detail how jobs will be created indirectly;

It is imperative to fully explain indirect job creation, as well as the direct and induced jobs, if any. The requirement of creating at least 10 new full-time (35 hours per week) jobs per each individual alien investor may be satisfied by showing that, as a result of the investment and the activities of the new enterprise, at least 10 jobs per alien investor will be created directly or indirectly through an employment creation multiplier effect.

(b) (4)



¹ USCIS does not accept or credit creation of direct temporary “construction jobs” within a business plan or economic job creation forecasts activities which involve a limited duration construction phase of less than 3 years unless the scope, complexity, and the ongoing construction phase must be fully sustained for all the construction phase jobs for 3 years or more with respect to the size, scope, nature, engineering/technology challenges and breadth of the project—for example a massive-scale nuclear power facility, or major Dam or a giant oil refinery, or similar type of massive and expansive and major engineering project. Shorter term construction jobs less than three years in duration have been determined to be of such a short term in nature as to not be sustained and to decrease and disappear as the initial construction activities wind down to completion. Such shorter term construction jobs in many locations are seasonal at best. Nevertheless, for all capital investment expenditures for the construction phase, all capital-induced “down-stream” support activities and “indirect” jobs impacted and associated with the construction activities such as suppliers, transportation, engineering and architectural services, maintenance and repair services, interior design services, manufacturing of components and materials, etc., may be factored into the calculations for creation of indirect jobs.

Regional Center's Operational Plan (8 CFR 204.6(m) and 8 CFR 204.6):

(b) (4)



- **Administrative Oversight:**

The regulations at 8 CFR 204.6(m)(6), require that an approved Regional Center in order to maintain the validity of its approval and designation, must continue to meet the statutory requirements of the Immigrant Investor Pilot Program by serving the purpose of promoting economic growth, including increased export sales (where applicable), improved regional productivity, job creation, and increased domestic capital investment. Therefore, in order for USCIS to determine whether an approved and designated Regional Center is in compliance with the above cited regulation, and in order to continue to operate as a USCIS approved and designated Regional Center, your administration, oversight, and management of your Regional Center shall be such as to monitor all investment activities under the sponsorship of your Regional Center and to maintain records, data and information on a quarterly basis in order to report to USCIS upon request the following year to date information for each Federal Fiscal Year², commencing with the initial year as follows:

- Submit a description of your plans to administer, oversee, and manage the proposed Regional Center, including but not limited to such things as to identify, assess and evaluate proposed immigrant investor projects and enterprises; how the proposed Regional Center would perform “due diligence” as to whether investment capital to be sought will consist solely of alien investor capital or a combination of alien investor capital and domestic capital; how to monitor all investment activities affiliated, through or under the sponsorship of the proposed Regional Center, and to maintain records, data and information on projects, investors, business activities, etc., in order to report to USCIS for each Federal Fiscal Year. This is known as “due diligence” and is coupled with “oversight reporting responsibilities” to be fully explained if approved and designated.

Economic Entity:

(b) (4)



² A Federal Fiscal Year runs for twelve consecutive months from October 1st to September 30th.

Optional Evidence --

To be used by the commercial enterprise under the auspices of the Regional Center

USCIS will review the documents listed below to determine if they are in compliance with EB-5 eligibility requirements. By providing these documents, the Regional Center may facilitate the adjudication of relating I-526 petitions by identifying, up front, any issues that could pose problems at the Immigrant Investor Petition level.

The business aspects of the commercial enterprise must be fully explained as to its structure. Provide the following documents as it relates to the regional center.

- Operating Agreement
- Partnership Agreement
- Subscription Agreement
- Escrow Agreements and Instructions (one for capital and one for any service fees).
- List of proposed reputable financial institutions to serve as the Escrow Agent(s).
- An Offering Letter, Memorandum, Confidential Private Placement Memorandum, or similar offering made in writing to an immigrant investor through the Regional Center.
- Memorandum of Understanding, Interagency Agreement, Contract, Letter of Intent, Advisory Agreement, or similar agreement to be entered into with any other party, agency or organization to engage in activities on behalf of or in the name of the Regional Center.
- Articles of Incorporation, state registration documents etc.

The documents should clearly show an edition date so that future changes and amendments can be clearly identified by all parties, the Regional Center, the entrepreneurs, the enterprises, their attorneys and USCIS.

General issues related to Regional Centers

Attorney Representation (8 CFR 103.2(a)(3))

If the Regional Center wishes to be represented by an outside attorney, that is, an attorney that is neither an employee nor principal of the Regional Center, that attorney must submit a properly executed form G-28, signed by a principal of the Regional Center.

Posting of Regional Center information on the USCIS Web site:

If the regional center proposal is approved, then public information relating to the regional center will be posted on the USCIS web site. In order to provide accurate and updated information provide the following, as it relates to the Regional Center

- Name of the Regional Center
- Public address
- Point of Contact
- Phone/Fax
- E-mail/Web Page

Translations:

Any document containing a foreign language submitted to USCIS shall be accompanied by a full English translation that the translator has certified as complete and accurate, and by the translator's certification that he or she is competent to translate from the foreign language into English.

Copies:

Unless specifically required that an original document be filed with an application or petition, an ordinary legible photocopy may be submitted. Original documents submitted when not required will remain part of the record, even if the submission was not required.

Chief

Service Center Operations

Dear Sir:

In regards to Receipt #W09001900

We have requested the status of a Regional Center in the EB-5 program back on April 20th 2010. This is extremely important step to bring in the capital necessary to finance all phases of our movie productions. We have an established production company, with very solid revenue projections for our movies, which fall in the highest grossing genres. Currently we have fifteen (15) award winning projects slated to begin as soon as possible. New screenplays are being written to add exceptional high concept projects to our portfolio. Each project has an estimated duration of 6 – 8 months, for a combined period of 10 years for these projects, with the animated project requiring 36 months and the hiring of approximately (b) (4) for the duration. Many of our productions require part of the principal photography to be done in foreign countries, adding significant value to the contacts being made through the EB-5 program.

We have authorized deal memos in hand to hire Contra Costa County employees, to work on these high production value projects. All productions are based here in Contra Costa County in Northern California, using industry professionals from the local community. Each production requires the hiring of at least (b) (4) from Contra Costa County, while the animated project will require the hiring of over (b) (4). These people are the catalyst of our success, necessary to reach each films potential. Not only do we hire locals, we generate growth in the arts community, and tax dollars for the county from the World Wide distribution of our movies.

Adding value and growth to the community, we train new hires on all phases of the production, from script writing, grip, production crews, set construction for pre-production, production, through post-production editing.

We use skilled construction workers, many who's work has slowed drastically over the last couple of years, building everything from miniatures, to standard size set framing and construction. We lease existing properties when available and suitable, otherwise we lease land and build from scratch.

The advantages for the Contra Costa County are numerous and well defined: We hire local talent, bring in millions of dollars to the Contra Costa County area, promote Contra Costa County economic growth, and ensure the cultural advancement of the local Arts Community.

Upon acceptance as a Regional center I will immediately hire the resources to produce our next high production value movie. The financing from foreign investors translates directly into revenue being brought into Contra Costa County.

Our business model:

The Hollywood Reporter and Entertainment Data Inc. present the following data:

Using data from 253 low to medium budget feature movies (average production cost is \$8.8 Million) and extrapolating the data, the average North American theatrical income from each picture was well over \$9 Million – full recovery of the initial investment. A feature movie released on DVD after the theatrical run will add an average of \$4.9 Million – passing 150% of the initial investment and rising. The release on TV/cable (such as HBO or CINEMAX) typically earns just over 15% of the theatrical market for an average of \$1.36 Million, surpassing 170% of the initial investment. International revenues often generate greater returns than North American revenues. Significant revenue growth will come from Video-on-Demand/Internet Streaming: No traditional investment area comes close to the current average return on feature movies, each \$1 invested returns \$1.795.

Sources of Revenue

(b) (4)



(b) (4)



Examples of 3 of our screenplays and their award winning praise.

**Telluride Independent Film Festival Winner
All She Wrote Screenwriting Competition - Finalist**

ZOMBIE LOVE The musical tells the story of Dante, a 200 year old zombie, who falls in love with Claudia, a mortal girl, after he saves her from an attack by two grave robbers. Thinking that a zombie could never win her love, he changes his flesh-eating ways in order to win the girl of his dreams. The closer Dante gets to his desired love, the harder he finds it to maintain the facade, especially when his zombie friends encourage him to eat a teenage girl they have captured. What Dante doesn't know, however, is that Claudia is already in love with the zombie that saved her from the robbers and desperately tries to find him. This musical extravaganza, filled with singing, dancing, blood and gore, will have you laughing all the way to your grave!

Queens International Film Festival Winner

**Austin Film Festival Winner Anatomy of a Town
PAGE International Finalist for Anatomy of a Town
Leave 'Em Hooked Screenwriting Competition, Finalist for Anatomy of a Town**

Anatomy of a Town – Crime/Murder Mystery Leonard, the Chief of Police, investigating a murder in a small community, looks beyond the obvious, and uncovers the town's shocking secrets. The community is as much a living, breathing character as the heroes and the villains. Simplicity on the surface hides a shadowy infrastructure. A world of privilege,

prejudice, and pleasure. Leonard remains unfazed until he discovers he is bound by blood to those he's exposing.

Trigger Street On-Line Review
Melbourne Film Festival

Top 10
Winner

Perfect Copy - Sci-Fi Action/Thriller

Upon losing her mother, Angel searches for her roots, only to find insight into a horrific government experiment. In an instant this young woman loses her identity and her humanity when she discovers a secret medical facility. This clandestine operation does exotic research under the guise of Miracle Drug development. Foreign diplomats are no strangers to this medical facility, some from rogue nations. Many of the labs employees are restricted from the mysterious labyrinthine hallways. They are producing clones as military combatants, and to be used for testing cures for the World's most dreaded diseases. Her plight brings breathless suspense as she learns she is a clone, and must skillfully escape to reveal these secrets.

IN CLOSING: Our objective is to hire Contra Costa County people, create high production value movies and deliver an economic boost to the community. In addition, we will be helping people around the World. People who desire to become US citizens, who have the means and are willing to invest in our exciting company. It goes without saying this is a win-win situation. We will achieve our goals with your help. It is toward this end that we request your granting us the status of a Regional Center.

I sincerely look forward to being granted Regional Center status, ASAP.

Regards;



William Grossman - Receipt #W09001900

CEO

Emerging TI

PO Box 873

Alamo, CA 94507

www.EmergingTI.net

925-838-5816

Deal Memo

AGREEMENT made this 27th day of April 2010, by and between William Grossman, Emerging TI, located at PO Box 873, Alamo, CA. 94507 and Lindsay Seel, Casting Director, located at, 11 Robbins Pl, Alamo, CA 94507

This Deal Memo countersigned by Lindsay Seel is entered into with William Grossman with reference to the following facts.

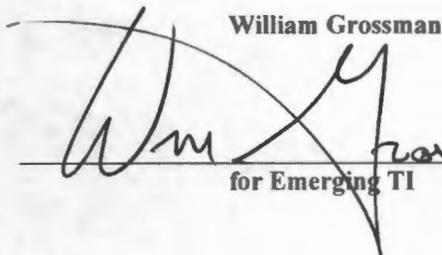
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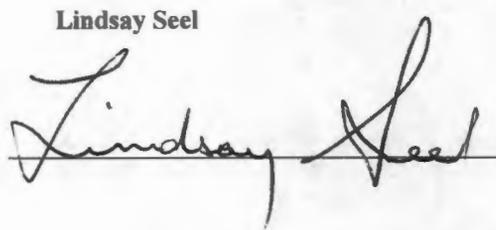


4. COMPLETE AGREEMENT. This Agreement represents the complete agreement of the parties, superseding any and all prior understandings and agreements with respect to the subject matter hereto. It shall not be modified except by a written instrument signed by both parties.
6. GOVERNING LAW. This Agreement, its validity, construction and effect, shall be governed by and construed under the laws of the State of California as they appear at the signing of this contract or as they may change during Term.

IN WITNESS THEREOF, the parties have executed this Agreement as of the date set forth above.

Contra Costa, CA


William Grossman
for Emerging TI


Lindsay Seel

Date 04/27/10

Date 04/28/10

Exhibit A

Urban Pulse - name subject to change

Deal Memo

AGREEMENT made this 27th day of April 2010, by and between William Grossman, Emerging TI, located at PO Box 873, Alamo, CA. 94507 and Paul Lerner, Grip, located at, 2243 Mountainview Dr, Concord, CA 94520

This Deal Memo countersigned by Paul Lerner is entered into with William Grossman with reference to the following facts.

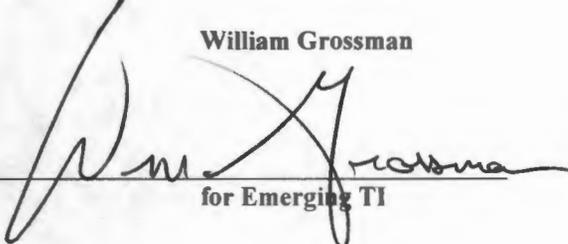
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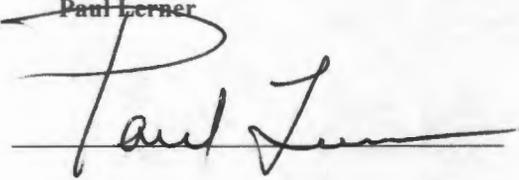


4. **COMPLETE AGREEMENT.** This Agreement represents the complete agreement of the parties, superseding any and all prior understandings and agreements with respect to the subject matter hereto. It shall not be modified except by a written instrument signed by both parties.
6. **GOVERNING LAW.** This Agreement, its validity, construction and effect, shall be governed by and construed under the laws of the State of California as they appear at the signing of this contract or as they may change during Term.

IN WITNESS THEREOF, the parties have executed this Agreement as of the date set forth above.

Contra Costa, CA

William Grossman

for Emerging TI

Paul Lerner


Date 04/27/10

Date 04/29/10

Exhibit A

Urban Pulse - name subject to change

URBAN PULSE

Business Plan

EmergingTI

PO Box 873

Alamo, CA 94507

Grossman@EmergingTI.net

925-838-5816

This document and the information contained herein are provided solely for the purpose of acquainting the US Citizenship and Immigration Services with Emerging TI Productions and our proposed plan to finance and produce the motion picture entitled *URBAN PULSE* which is proprietary information to the Company. It has been submitted on a confidential basis solely for the benefit of selected EB-5 & accredited investors and is not for use by any other persons. By accepting delivery of this document, the recipient agrees to keep the information within in strictest confidence, and further agrees not to copy, fax, reproduce, or distribute this business plan, in whole or in part, without the express permission of Emerging TI Productions.

EXECUTIVE SUMMARY

(b) (4)





William Grossman
P0 Box 873, Alamo, CA 94507
925-838-5816
Grossman@EmergingTI.net

Dear Sir:

We are aggressively looking for investors interested in raising the bar, financing an exceptional slate of Independent production's that challenge the best movies big studios produce. Our screenplays are amongst the best, winning competitions (Telluride, Austin, Melbourne, SXSW) and top 10 out of 2800 Trigger Street entries. We use the Q Factor's, highly respected marketing survey in the selection of our targeted actors. These A-List actors have won a combined 9 Oscars, 281 Golden Globes, and have been nominated for 10 more Oscars. The directors have won 5 Oscars and been nominated for 5 more.

We are presenting a slate of fifteen (15) exceptional movies for a total of \$257.5 Million. Each production budget is carefully defined to minimize expenses, maximize tax advantages, and use the top talent to guarantee the highest production value. We have developed strong working relationships with Alpine Pictures, North By Northwest, KMI Films, Canal +, Union Square, and Constantin Films to co-produce . All productions are insured and completion bonded. Before completion of each project we establish theatrical distribution.

The directors for these Emerging TI productions:

Director of Photography – Joel Ransom

Best known for “Band of Brothers”, “Battlestar Galactica”, “The Seeker; The Dark is Rising”. Joel ranks among the very best for his Cinematography.

1998 Nominated for Emmy – Outstanding Cinematography for a series “The X Files”, 1999 nominated for American Society of Cinematographers ASC – Outstanding achievement award for “The X Files”, 2003 nominated DVD Premier Award - Best Cinematography for “Slap Shot 2 Breaking the Ice”, 2007 Nominated for Emmy – Outstanding Cinematography for a Miniseries or Movie for “The Path to 9/11”

Executive Producer- William H. Grossman

With an MBA in Business Administration from Ohio State University, William's career began with the development of marketing programs for high technology. Following in the footsteps of his uncle, an accomplished art director for major studios over three decades, William moved into the entertainment business in 1990, initially optioning winning screen plays from major festivals to package for independent film production.

William develops comprehensive strategies for film production, incorporating financial and artistic objectives. He has promoted films through many venues, including all the major festivals, i.e., Cannes, AFM, Tribeca, Toronto, Berlin, SXSW, Cinequest, Breckenridge, etc.

William's projects (China Dolls, Orphans, Deadlands The Rising, Schooled, and Rounds) became immediate financial successes in Independent Movie Theaters, sold hundreds of thousands of DVD copies, and were aired on TV. William has established a reputation for delivering high production value content. He produces family oriented feature films in all genres. His Contra Costa County movie productions rival the quality of those by George Lucas, another Northern California resident and producer.

Composer – Yiorgos Vassilandonakis

An idiomatic and personal voice in contemporary art music, composer Yiorgos draws upon a palette of well assimilated influences, ranging from the avant-garde, to spectralism and electronics, echoing the music of his homeland and jazz. Transcending stylistic boundaries, his music is driven by a strong dramatic and formal sense. His oeuvre, emotionally engaging and cerebral at the same time, reveals a mastery of timbre, sonority, applications of resonance models to instrumental forces and architectural designs in temporal space, as well as a perpetual research in sound itself as a physical entity.

Currently a Lecturer in Composition & Music Theory at the University of California, Berkeley, Yiorgos Vassilandonakis holds MA and Ph.D. degrees in Composition from Berkeley, as well as a Bachelor of Arts, *summa cum laude* from UCLA, and a degree in music theory from the Hellenic Conservatory in Athens. He has also studied in Paris with Philippe Leroux, at the École Nationale de Musique et de Danse, Erik Satie, as the recipient of the *George Ladd Prix de Paris* .

After his early musical studies in classical guitar, music theory and composition in his native Greece, Yiorgos moved to California in 1989, initially to study jazz and recording engineering, and became an American citizen in 1995. Following a successful career as a film composer and arranger in the Hollywood independent movie scene in the early and mid 90's, with credits as a producer and recording engineer in several recordings of diverse genres, he decided to concentrate exclusively on contemporary music, and returned to complete his academic education in order to actively pursue an academic career.

An active composer with a successful career in both the United States and Europe, Yiorgos has a diverse portfolio of music for all genres, including vocal, instrumental, choral,

orchestral, and electronic, as well as opera, and several film, TV and theatre scores. Yiorgos' music has been commissioned among others by the National Opera of Greece, the Athens Camerata, the Alexander S. Onassis Foundation, ALEA III, the Meridian Arts Ensemble and the French Ministry of Culture, and featured at the Aspen, Ernest Bloch, Domaine Forget and Music 04' Music Festivals, as well as at the Patras *Contemporary Music Days* Festival, where he won 1st Prize. Additional awards include 1st Prize at the Composition Competition of the *Mediterranean Music Centre*, the *Eisner Prize* in Music, the *Nicola di Lorenzo Prize*, the Hellenic Composers Union award, the Henry Mancini award for his film work, an AMC composer assistance grant, two SCION/ASCAP region VIII distinctions, as well as a composer residencies at Cité des Arts, Yaddo, and I-Park. He is the composer-in-residence with the Worn Chamber Ensemble in San Francisco, and has also taught at the *Centre de Création Musicale, Iannis Xenakis*. His principal teachers include: Philippe Leroux, Edmund Campion, John Thow, Cindy Cox, Richard Felciano, Jorge Liderman, Paul Chihara, Paul Reale, Ian Krouse, Roger Bourland & David Lefkowitz, film music with Jerry Goldsmith, and conducting with David Milnes.

Financial Consultant – Shabbir Hussain

Emerging TI will form an LLC in Nevada, which holds the rights to the screenplays. A certified accountant will be hired to control all disbursements and provide tax reporting

Sources of Investor Equity Repayment and Back-end Revenue

1. Theatrical releases and revenues
2. DVD sales and revenues
3. Foreign pre-sales and sales
4. Television licensing
5. Ancillary

Production Time Line

Monies in place	Jan 30, 2011
Pre-Production Phase	Feb 2011, Mar, 2011
Principal Photography	Apr, 2011, May 2011
Post-Production Phase	Jun, 2011, Jul, 2011
Delivery	Sep, 2011
Festival Momentum	May 2011 Cannes
Theatrical Release	Sept 2011
Box Office Returns	Sept 2011 – Oct 2011
International Theatrical	Oct 2011 – Nov 2011
Home Video	Jan, 2012
Ancillary	Dec, 2011

(Pay-per-view & Cable)

1st Theatrical Release

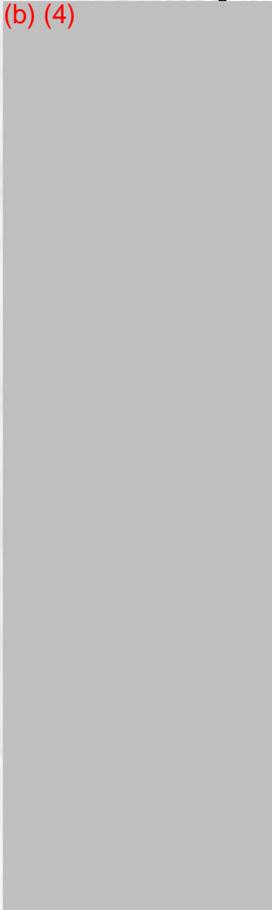
- 1. Deliver 1500 prints for Sept, 2011 release.
(A late third-quarter release is recommended due to availability of theaters – the Summer product is coming off the screens, decreasing marketplace competition; also, there's lower broadcast costs for advertising.)**
- 2. Begin distribution with a wide domestic release during this period, utilizing approximately 1500 release prints, with a substantial broadcast, print and radio marketing campaign.**
- 3. Cast will be made available for national and/or regional public relations tours beginning two to three weeks prior to release.**
- 4. Public Relations during production and post-production and continuing thru release date.**
- 5. International release will follow in Oct 2011.**

Revenue Projections

The estimated revenue projections are based upon a minimum of 1200 screens showing each movie. The reason for revenue bounces is the release of our next movie being released. The theatrical revenue projections are pre week upon release.

Box Office By Week

(b) (4)



US Theatrical Total (b) (4)

International Theatrical (b) (4)

1st year DVD sales and rentals (b) (4)

2nd year DVD sales and rentals (b) (4)

3rd year DVD sales and rentals (b) (4)

4th year DVD sales and rentals (b) (4)

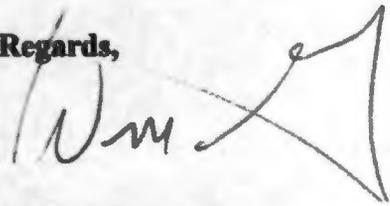
TV licensing (b) (4)

International TV licensing (b) (4)

5 year revenue projections (b) (4)

The movie industry continues to grow, and as has been the case in past economic downturns, is a silver lining for investors. Our screenplays are exceptional, along with the selection of top box office actors, and established directors to significantly enhance the revenue potential from these productions.

We look forward to your investment to produce these exciting motion pictures.

Regards,


William Grossman
Executive Producer

925-838-5816

www.EmergingTI.net

GROSSMID #W09001900
EMERGING TI
PO Box 813
ALAMO, CA 94507

U.S. POSTAGE
\$1.90
FCM LG ENV
94507
Date of Sale
12/16/10
02 1P00 APC
02315419
IC0105300104732

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AM DEC 20 2010
STAMP #75

US CITIZENSHIP + IMMIGRATION SERVS.
CALIFORNIA SERVICE CENTER
ATTN. EB 5 RC PROPOSAL
P.O. Box 10590
LAGUNA NIGUEL, CA

92607-0526



		Application/Petition REGIONAL CENTER PROPOSAL
Receipt # W09001900		
Notice Date December 7, 2010	Page 1 of 8	Regional Center Merging Technologies Regional Center

Emerging Technologies
C/O William Grossman, CEO
P.O. Box 873
Alamo, CA 94507

Request for Evidence

IMPORTANT: WHEN YOU HAVE COMPLIED WITH THE INSTRUCTIONS ON THIS FORM, RESUBMIT THIS NOTICE ON TOP OF ALL REQUESTED DOCUMENTS AND /OR INFORMATION TO THE ADDRESS BELOW. THIS OFFICE HAS RETAINED YOUR PETITION/APPLICATION WITH SUPPORTING DOCUMENTS.

THE INFORMATION REQUESTED BELOW MUST BE RECEIVED BY THIS OFFICE NO LATER THAN EIGHTY-FOUR (84) DAYS FROM THE DATE OF THIS NOTICE. IF YOU DO NOT PROVIDE THE REQUESTED DOCUMENTATION WITHIN THE TIME ALLOTTED, YOUR APPLICATION WILL BE CONSIDERED ABANDONED PURSUANT TO 8 C.F.R. 103.2(B)(13) AND, AS SUCH, WILL BE DENIED.

WS 24064/CSC3700 DIV III

RETURN THIS NOTICE ON TOP OF THE REQUESTED INFORMATION LISTED ON THE ATTACHED SHEET.

Note: You are given until March 1, 2011 in which to submit the information requested.

Pursuant to 8 C.F.R. 103.2(b)(11) failure to submit ALL evidence requested at one time may result in the denial of your application.

For non-US Postal Service
Attn: EB 5 RC Proposal
24000 Avilla Road, 2nd Floor
Laguna Niguel, CA 92677

You will be notified separately about any other applications or petitions you filed. Save a photocopy of this notice. Please enclose a copy of it if you write to us about this case, or if you file another application based on this decision. Our address is:

U.S. CITIZENSHIP AND IMMIGRATION SERVICES
CALIFORNIA SERVICE CENTER
Attn: EB 5 RC Proposal
P.O. BOX 10590
LAGUNA NIGUEL, CA 92607-0526



W09001905

Additional Information for Applicants and Petitioners.

General.

The filing of an application or petition does not in itself allow a person to enter or remain in the United States and does not confer any other right or benefit.

Inquiries.

If you do not hear from us within the processing time given on this notice and you want to know the status of this case, use InfoPass at www.uscis.gov to contact your local USCIS office or call our National Customer Service Center at 1-800-375-5283.

You should follow the same procedures before contacting your local USCIS office if you have questions about this notice.

Please have this form with you whenever you contact a local office about this case.

Requests for Evidence.

If this notice asks for more evidence, you can submit it or you can ask for a decision based on what you have already filed. When you reply, please include a copy of the other side of this notice and also include any papers attached to this notice.

Reply Period.

If this notice indicates that you must reply by a certain date and you do not reply by that date, we will issue a decision based on the evidence on file. No extension of time will be granted. After we issue a decision, any new evidence must be submitted with a new application or petition, motion or appeal, as discussed under "Denials".

Approval for a Petition.

Approval of an immigrant or nonimmigrant petition means that the beneficiary, the person for whom it was filed, has been found eligible for the requested classification. However, approval of a petition does not give any status or right. Actual status is given when the beneficiary is given the proper visa and uses it to enter the United States. Please contact the appropriate U.S. consulate directly if you have any questions about visa issuance.

For nonimmigrant petitions, the beneficiary should contact the consulate after receiving our approval notice. For approved immigrant petitions, the beneficiary should wait to be contacted by consulate.

If the beneficiary is now in the United States and believes he or she may be eligible for the new status without going abroad for a visa, he or she should use InfoPass to contact a local USCIS office about applying here.

Denials.

A denial means that after every consideration, USCIS concluded that the evidence submitted did not establish eligibility for the requested benefit.

If you believe there is more evidence that will establish eligibility, you can file a new application or petition, or you can file a motion to reopen this case. If you believe the denial is inconsistent with precedent decisions or regulations, you can file a motion for reconsideration.

If the front of this notice states that this denial can be appealed and you believe the decision is in error, you can file an appeal.

You can obtain more information about these processes by either using InfoPass to contact your local USCIS office, or by calling the National Customer Service Center.

The Immigrant Investor Pilot Program ("Pilot Program") was created by Section 610 of Public Law 102-395 (October 6, 1992). This is different in certain ways from the basic EB-5 investor program.

The Pilot Program began in accordance with a Congressional mandate aimed at stimulating economic activity and creating jobs for U.S. workers, while simultaneously affording eligible aliens the opportunity to become lawful permanent residents. Through this innovative program, foreign investors are encouraged to invest funds in an economic unit known as a "Regional Center."

A Regional Center is defined as any economic unit, public or private, engaged in the promotion of economic growth, improved regional productivity, job creation and increased domestic capital investment.

8 CFR 204.6 (m)(3) describes specific evidence that must be submitted before consideration for eligibility for this benefit may proceed. After review of your proposal in the light of these requirements, the following information, evidence or clarification is needed to proceed.

It is always best to start with a cover letter that acts as an executive summary followed by a table of contents of the various tabbed sections to follow.

Mandatory Evidence for the Basic General Proposal

Promotion of Economic Growth within the selected Geographic Area (8 CFR 204.6(m)(3)(i)):

8 CFR 204.6(m)(3)(i) requires that a proposal be submitted which:

Clearly describes how the regional center focuses on a geographical region of the United States, and how it will promote economic growth through improved regional productivity, job creation, and increased domestic capital investment;

The geographical area must be contiguous and clearly delineated. Do not confuse the geographic area of the Regional Center with the geographic areas of any TEA, Targeted Employment Areas that may be located with-in your regional center boundaries. These are two different and distinct geographic areas and concepts.

Provide maps, charts or written description of the proposed Regional Center Area.

Submit documentation, such as an economic analysis showing how the Regional Center will promote economic growth through improved productivity, job creation and increased capital investment with-in the designated Region. Aspects of this element of the proposal may be combined with other issues listed below in a single economic analysis and job creation model.

Regional or National Impact of the Regional Center (8 CFR 204.6 (m)(3)(iv)):

Regulations at 8 CFR 204.6(m)(3)(iv) require that the proposal contain:

...a detailed prediction regarding the manner in which the regional center will have a positive impact on the regional or national economy in general as reflected by such factors as increased household earnings, greater demand for business services, utilities, maintenance and repair, and construction both within and without the regional center;

(b) (4)



Indirect Job Creation (8 CFR 204.6(m)(3)(ii)):

Under the provisions of the INA which apply to the Immigrant Investor Pilot Program and specific amendments to the statute, especially in the 2002 amendment Per Public Law 107-273, enacted November 2, 2002, which clearly states:

A regional center shall have jurisdiction over a limited geographic area, which shall be described in the proposal and consistent with the purpose of concentrating pooled investment in defined economic zones. The establishment of a regional center may be based on general predictions, contained in the proposal, concerning the kinds of commercial enterprises that will receive capital from aliens, the jobs that will be created directly or indirectly as a result of such capital investments and the other positive economic effects such capital investments will have.

Also 8 CFR 204.6(m)(3)(ii) requires you to:

Provide in verifiable detail how jobs will be created indirectly;

It is imperative to fully explain indirect job creation, as well as the direct and induced jobs, if any. The requirement of creating at least 10 new full-time (35 hours per week) jobs per each individual alien investor may be satisfied by showing that, as a result of the investment and the activities of the new enterprise, at least 10 jobs per alien investor will be created directly or indirectly through an employment creation multiplier effect.

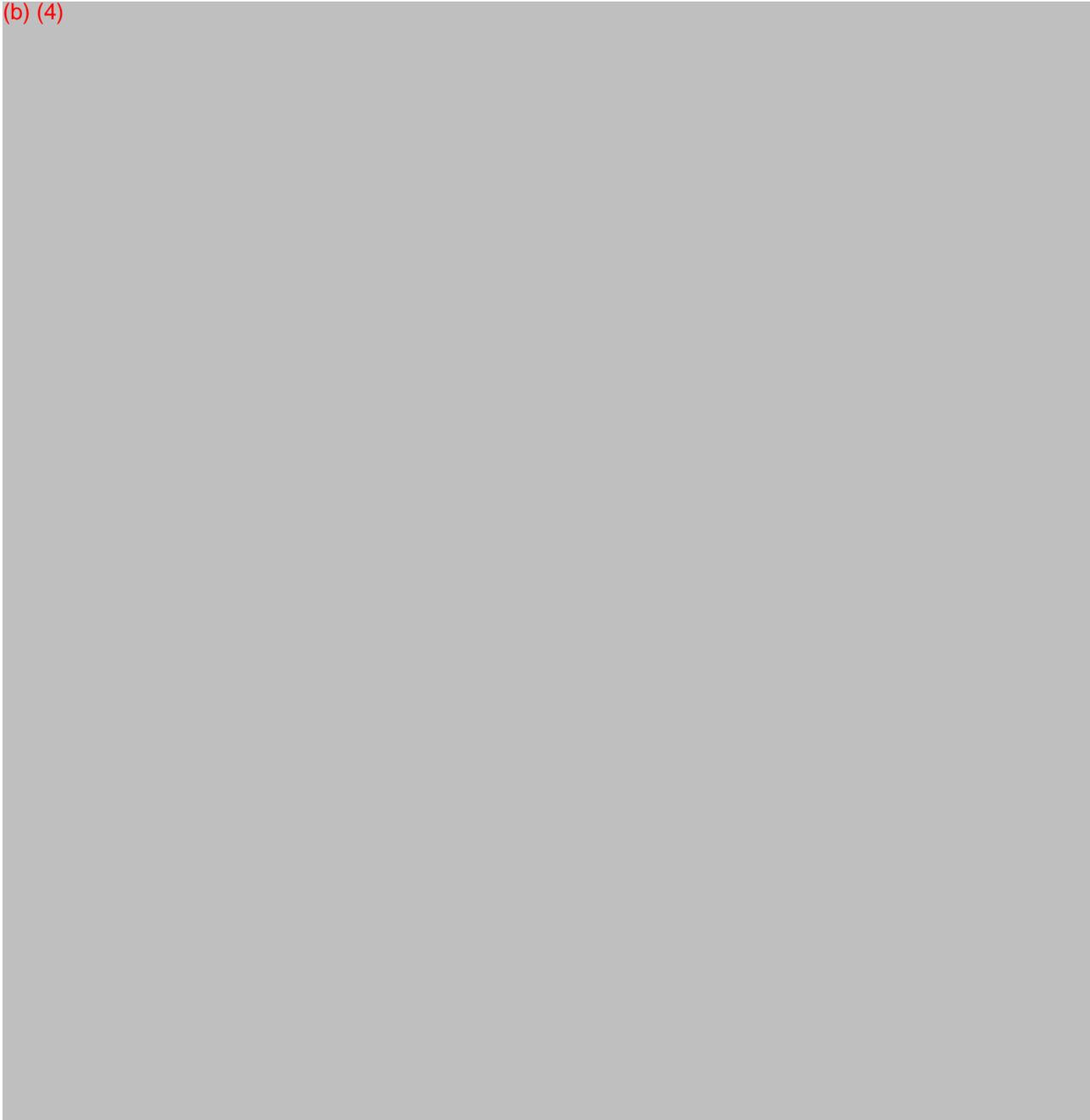
(b) (4)



¹ USCIS does not accept or credit creation of direct temporary “construction jobs” within a business plan or economic job creation forecasts activities which involve a limited duration construction phase of less than 3 years unless the scope, complexity, and the ongoing construction phase must be fully sustained for all the construction phase jobs for 3 years or more with respect to the size, scope, nature, engineering/technology challenges and breadth of the project—for example a massive-scale nuclear power facility, or major Dam or a giant oil refinery, or similar type of massive and expansive and major engineering project. Shorter term construction jobs less than three years in duration have been determined to be of such a short term in nature as to not be sustained and to decrease and disappear as the initial construction activities wind down to completion. Such shorter term construction jobs in many locations are seasonal at best. Nevertheless, for all capital investment expenditures for the construction phase, all capital-induced “down-stream” support activities and “indirect” jobs impacted and associated with the construction activities such as suppliers, transportation, engineering and architectural services, maintenance and repair services, interior design services, manufacturing of components and materials, etc., may be factored into the calculations for creation of indirect jobs.

Regional Center's Operational Plan (8 CFR 204.6(m) and 8 CFR 204.6):

(b) (4)



- **Administrative Oversight:**

The regulations at 8 CFR 204.6(m)(6), require that an approved Regional Center in order to maintain the validity of its approval and designation, must continue to meet the statutory requirements of the Immigrant Investor Pilot Program by serving the purpose of promoting economic growth, including increased export sales (where applicable), improved regional productivity, job creation, and increased domestic capital investment. Therefore, in order for USCIS to determine whether an approved and designated Regional Center is in compliance with the above cited regulation, and in order to continue to operate as a USCIS approved and designated Regional Center, your administration, oversight, and management of your Regional Center shall be such as to monitor all investment activities under the sponsorship of your Regional Center and to maintain records, data and information on a quarterly basis in order to report to USCIS upon request the following year to date information for each Federal Fiscal Year², commencing with the initial year as follows:

- Submit a description of your plans to administer, oversee, and manage the proposed Regional Center, including but not limited to such things as to identify, assess and evaluate proposed immigrant investor projects and enterprises; how the proposed Regional Center would perform “due diligence” as to whether investment capital to be sought will consist solely of alien investor capital or a combination of alien investor capital and domestic capital; how to monitor all investment activities affiliated, through or under the sponsorship of the proposed Regional Center, and to maintain records, data and information on projects, investors, business activities, etc., in order to report to USCIS for each Federal Fiscal Year. This is known as “due diligence” and is coupled with “oversight reporting responsibilities” to be fully explained if approved and designated.

Economic Entity:

(b) (4)



² A Federal Fiscal Year runs for twelve consecutive months from October 1st to September 30th.

**Optional Evidence --
To be used by the commercial enterprise under the auspices of the Regional Center**

USCIS will review the documents listed below to determine if they are in compliance with EB-5 eligibility requirements. By providing these documents, the Regional Center may facilitate the adjudication of relating I-526 petitions by identifying, up front, any issues that could pose problems at the Immigrant Investor Petition level.

The business aspects of the commercial enterprise must be fully explained as to its structure. Provide the following documents as it relates to the regional center.

- Operating Agreement
- Partnership Agreement
- Subscription Agreement
- Escrow Agreements and Instructions (one for capital and one for any service fees).
- List of proposed reputable financial institutions to serve as the Escrow Agent(s).
- An Offering Letter, Memorandum, Confidential Private Placement Memorandum, or similar offering made in writing to an immigrant investor through the Regional Center.
- Memorandum of Understanding, Interagency Agreement, Contract, Letter of Intent, Advisory Agreement, or similar agreement to be entered into with any other party, agency or organization to engage in activities on behalf of or in the name of the Regional Center.
- Articles of Incorporation, state registration documents etc.

The documents should clearly show an edition date so that future changes and amendments can be clearly identified by all parties, the Regional Center, the entrepreneurs, the enterprises, their attorneys and USCIS.

General issues related to Regional Centers

Attorney Representation (8 CFR 103.2(a)(3))

If the Regional Center wishes to be represented by an outside attorney, that is, an attorney that is neither an employee nor principal of the Regional Center, that attorney must submit a properly executed form G-28, signed by a principal of the Regional Center.

Posting of Regional Center information on the USCIS Web site:

If the regional center proposal is approved, then public information relating to the regional center will be posted on the USCIS web site. In order to provide accurate and updated information provide the following, as it relates to the Regional Center

- Name of the Regional Center
- Public address
- Point of Contact
- Phone/Fax
- E-mail/Web Page

Translations:

Any document containing a foreign language submitted to USCIS shall be accompanied by a full English translation that the translator has certified as complete and accurate, and by the translator's certification that he or she is competent to translate from the foreign language into English.

Copies:

Unless specifically required that an original document be filed with an application or petition, an ordinary legible photocopy may be submitted. Original documents submitted when not required will remain part of the record, even if the submission was not required.



William Grossman
P0 Box 873, Alamo, CA 94507
925-838-5816
Grossman@EmergingTI.net



MERGING TECHNOLOGIES

PO Box 873
Alamo, CA 94507
925-838-5816

**US Citizenship and Immigration Services
California Service Center
ATTN: EB-5 Processing Unit
PO Box 10526
Laguna Niguel, CA 92607-0526**

Dear Sir:

We are requesting the status of a Regional Center in the EB5 program to help us find the capital to fund all phases of our movie productions We have well defined multi million dollar revenue projections, based upon the highest grossing genres, industry marketing surveys, and agreements with distribution companies

The motion picture industry is highly competitive, with our success being directly tied to the skills sets of our employees, our production quality, and distribution strategy. We are working hard to build one of the finest production companies, second only to George Lucas's, with industry professionals from the local community. Each production will require the hiring of at least (b) (4) from Contra Costa County. These people will be catalyst to our success and the realization of each of our films potential.

We will train these new hires on all phases of the production, from script writing, to crews for pre-production, production, through post-production editing.

We will hire a management team, producers, directors, cast, etc, with industry experience from previous productions and bright young people who will learn the industry quickly.

The advantages for the Contra Costa County community are clear: We will hire local talent, bring in millions of dollars to the Contra Costa County area, promote Contra Costa County economic growth, with each our highly successful motion pictures. These movies will generate revenue domestically bringing in a significant percentage from abroad.

My extensive experience within the entertainment industry defines our direction. Once we are accepted as a Regional center I will hire the resources to produce some of the entertainment industry's highest production value movies. This translates into significant revenue being brought into Contra Costa County.

We have a solid infrastructure, a successful track record, and a slate of exceptional scripts, which have won festival awards and placed in the top 10 of Kevin Spacey's on-line Trigger Street review. A good script is vital for a successful film. Our goal being broad audience appeal, so each film is well received by the viewing public.

HT:8 92RAB01:CSJ 0331
REC'D CSC10APR26

AL3100621



MERGING TECHNOLOGIES

PO Box 873
Alamo, CA 94507
925-838-5816

Our business model:

The Hollywood Reporter and Entertainment Data Inc. present the following data:

Using data from 253 low to medium budget feature movies (average production cost is \$8.8 Million) and extrapolating the data, the average North American theatrical income from each picture was well over \$9 Million - full recovery of the initial investment. A feature movie released on DVD after the theatrical run will add an average of \$4.9 Million - passing 150% of the initial investment and rising. The release on TV/cable (such as HBO or CINEMAX) typically earns just over 15% of the theatrical market for an average of \$1.36 Million, surpassing 170% of the initial investment. International revenues often generate greater returns than North American revenues. Significant revenue growth will come from Video-on-Demand/Internet Streaming: No traditional investment area comes close to the current average return on feature movies, each \$1 invested returns \$1.795.

Sources of Revenue

1. Theatrical release revenues
2. DVD sales and rentals follow each theatrical run by 4 months
3. Foreign pre-sales and sales
4. Television licensing follow DVD sales by 1 year
5. Ancillary

The estimated revenue projections are based upon a minimum of 1200 screens showing each movie. The reason for revenue bounces are the addition of one more of our movies being released. The theatrical revenue projections are pre week upon release.

Week

(b) (4)



Theatrical Total (b) (4)

International Theatrical (b) (4)



MERGING TECHNOLOGIES

PO Box 873
Alamo, CA 94507
925-838-5816

1st year DVD sales and rentals (b) (4)
2nd year DVD sales and rentals
3rd year DVD sales and rentals
4th year DVD sales and rentals

TV licensing (b) (4)
International TV licensing (b) (4)

5 year revenue projections (b) (4)

IN CLOSING: Our objective is to hire Contra Costa County people, create high production value movies and deliver an economic boost to the community. In addition, we will be helping people around the World. People who desire to become US citizens, who have the means and are willing to invest in our exciting company. It goes without saying this is a win-win situation. We will achieve our goals with your help. It is toward this end that we request your granting us the status of a Regional Center.

Thank you in advance for your consideration of our request.

I sincerely look forward to hearing back from you ASAP.

Regards;

William Grossman

CEO

Emerging TI

www.EmergingTI.net

925-838-5816

Grossman@EmergingTI.net



TAKE A SECOND LOOK

We experience the story through the eyes of Kimberly, a bright young woman, with strong emotions, ironic funny ways, as she tackles mental and emotional issues. Kimberly is a high energy, curious young girl, until she witnesses a bank robbery, where her father is killed. Then trauma leaves visions of illusion, we quickly sense that things for Kimberly are not always what they appear to be. Through a series of flashbacks, we experience the onset of Kimberly's disorder, feel the emotional loss of her father, tolerate her controlling mother, and comprehend her anxiety, withdrawal and depression. Now an adult, we are impressed by her creative talent, and amazed by her determination. With the help of her therapist, Dr Greene, Kimberly begins to take back control of her life. Kimberly's confidence grows significantly when she solves the mystery of who robbed the bank While Kimberly spends more and more time with the handsome, caring young doctor, things take a romantic turn. We feel inspired as Kimberly embraces reality.



**We are working with a casting director, Steve Nave
(has cast 26 movies, 29 TV shows) to attach the following.**

Options for Cast



Greta Gerwig 25 5' 7", Greenberg / Nights and Weekends / The House of the Devil



Peyton List 23 5' 7", Shuttle / The Greatest Game Ever Played / FlashForward: No More Good Days (#1.1), 1 nomination



Emmy Rossum 23 5' 8", The Phantom of the Opera / The Day After Tomorrow / Mystic River, Nominated for Golden Globe. Another 5 wins & 5 nominations



Lauren Cohan 27 5' 8", Van Wilder 2: The Rise of Taj / Casanova / Supernatural: Bad Day at Black Rock (#3.3),



Arielle Kebbel 25, 5' 8", The Uninvited / American Pie Presents Band Camp / The Grudge 2, 1 nomination



Parker Posey 41 5' 5", Superman Returns / Best in Show / You've Got Mail, Nominated for Golden Globe. Another 2 wins & 8 nominations



Kristin Wiig 36 5' 5", Knocked Up / Whip It / Adventureland, Nominated for Primetime Emmy. Another 1 nomination



Juliette Binoche 46 5' 6", The English Patient / Trois couleurs: Bleu / Caché, Won Oscar. Another 13 wins & 19 nominations



Billy Burke 43, 6' 0", Twilight / New Moon / Untraceable



Peter Facinelli, 36 5' 10", Twilight / The Scorpion King / New Moon / Can't Hardly

Wait, 1 win & 1 nomination



Zach Galifianakis 39 5' 8", The Hangover / Into the Wild / G-Force

1 nomination



Cam Gigandet 27 6' 0", Twilight / Never Back Down / The Unborn

5 wins



Kellan Lutz 24 6' 1", Twilight / Prom Night / The Twilight Saga: New Moon

Options for Director –



Peter Billingsley

Trivia

Peter Billingsley has been a member of the Hollywood community since he was a small child, achieving success and accolades both behind the scenes and in front of camera. The highly successful child actor turned producer received an Emmy Award nomination in 2005 as co-executive producer on the critically acclaimed Independent Film Channel show *Dinner for Five*, with Jon Favreau. He served as executive producer on the hit summer film *The Break-Up* and recently wrapped production on Marvel Comics feature film *Iron Man*, directed by Jon Favreau.

Billingsley served as co-producer on the Artisan Entertainment classic *Made*, starring Jon Favreau and Vince Vaughn, as well as Sony's recent science fiction release *Zathura*, directed by Favreau.

Growing up in the public eye, Billingsley began his acting career at the age of three in some of the '70s most memorable television commercials. After appearing on numerous television shows and films during his youth, the Emmy Award nominated actor delivered a performance for the ages in the beloved holiday film *A Christmas Story*.



John Patrick Shanley

Trivia

- His play "Doubt" has won several awards for outstanding dramatic play including: the 2005 Pulitzer Prize, the 2004-2005 Drama Desk Award and the 2005 Tony Award. The play is about a molestation charge in a Catholic school.
- The New York City area in which he grew up was the setting of his first script, *Five Corners*.
- Successful playwright of such works as "Savage In Limbo" and "Danny and the Deep Blue Sea". Whenever possible, he directs his plays as well.

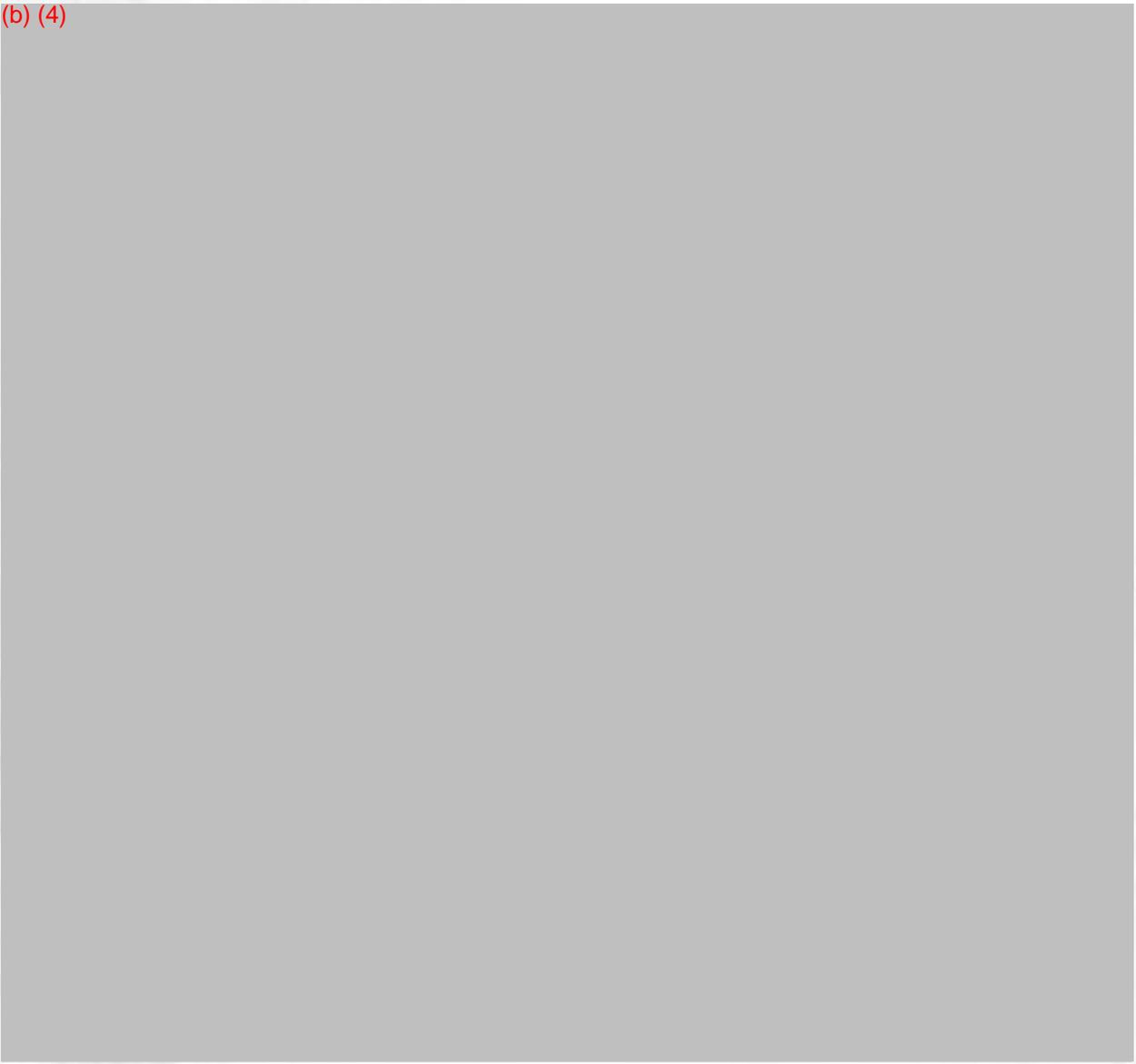
- After he was thrown out of Catholic school in New York, he attended the private Thomas Moore Prep School in Harrisville, New Hampshire. He then returned to New York and attended New York University, left to enlist in the military and then returned to finish university on the G.I. Bill. He graduated in 1977 as valedictorian.

Best Known for (Doubt – Nominated Oscar 2008, Moonstruck – Won Oscar 1987)



Budget – Take a Second Look:

(b) (4)



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MERGING TECHNOLOGIES

PO Box 873
Alamo, CA 94507
925-838-5816

US Citizenship and Immigration Services
California Service Center
ATTN: EB-5 Processing Unit
PO Box 10526
Laguna Niguel, CA 92607-0526

Dear Sir:

We are requesting the status of a Regional Center in the EB5 program to help us find the capital to fund all phases of our movie productions We have well defined multi million dollar revenue projections, based upon the highest grossing genres, industry marketing surveys, and agreements with distribution companies

The motion picture industry is highly competitive, with our success being directly tied to the skills sets of our employees, our production quality, and distribution strategy. We are working hard to build one of the finest production companies, second only to George Lucas's, with industry professionals from the local community. Each production will require the hiring of at least (b) (4) from Contra Costa County. These people will be catalyst to our success and the realization of each of our films potential.

We will train these new hires on all phases of the production, from script writing, to crews for pre-production, production, through post-production editing.

We will hire a management team, producers, directors, cast, etc, with industry experience from previous productions and bright young people who will learn the industry quickly.

The advantages for the Contra Costa County community are clear: We will hire local talent, bring in millions of dollars to the Contra Costa County area, promote Contra Costa County economic growth, with each our highly successful motion pictures. These movies will generate revenue domestically bringing in a significant percentage from abroad.

My extensive experience within the entertainment industry defines our direction. Once we are accepted as a Regional center I will hire the resources to produce some of the entertainment industry's highest production value movies. This translates into significant revenue being brought into Contra Costa County.

We have a solid infrastructure, a successful track record, and a slate of exceptional scripts, which have won festival awards and placed in the top 10 of Kevin Spacey's on-line Trigger Street review. A good script is vital for a successful film. Our goal being broad audience appeal, so each film is well received by the viewing public.



MERGING TECHNOLOGIES

PO Box 873
Alamo, CA 94507
925-838-5816

Our business model:

The Hollywood Reporter and Entertainment Data Inc. present the following data:

Using data from 253 low to medium budget feature movies (average production cost is \$8.8 Million) and extrapolating the data, the average North American theatrical income from each picture was well over \$9 Million – full recovery of the initial investment. A feature movie released on DVD after the theatrical run will add an average of \$4.9 Million – passing 150% of the initial investment and rising. The release on TV/cable (such as HBO or CINEMAX) typically earns just over 15% of the theatrical market for an average of \$1.36 Million, surpassing 170% of the initial investment. International revenues often generate greater returns than North American revenues. Significant revenue growth will come from Video-on-Demand/Internet Streaming: No traditional investment area comes close to the current average return on feature movies, each \$1 invested returns \$1.795.

Sources of Revenue

1. Theatrical release revenues
2. DVD sales and rentals follow each theatrical run by 4 months
3. Foreign pre-sales and sales
4. Television licensing follow DVD sales by 1 year
5. Ancillary

The estimated revenue projections are based upon a minimum of 1200 screens showing each movie. The reason for revenue bounces are the addition of one more of our movies being released. The theatrical revenue projections are pre week upon release.

Week

(b) (4)



Theatrical Total (b) (4)

International Theatrical (b) (4)



MERGING TECHNOLOGIES

PO Box 873
Alamo, CA 94507
925-838-5816

1st year DVD sales and rentals (b) (4)
2nd year DVD sales and rentals
3rd year DVD sales and rentals
4th year DVD sales and rentals

TV licensing (b) (4)
International TV licensing (b) (4)

5 year revenue projections (b) (4)

IN CLOSING: Our objective is to hire Contra Costa County people, create high production value movies and deliver an economic boost to the community. In addition, we will be helping people around the World. People who desire to become US citizens, who have the means and are willing to invest in our exciting company. It goes without saying this is a win-win situation. We will achieve our goals with your help. It is toward this end that we request your granting us the status of a Regional Center.

Thank you in advance for your consideration of our request.

Please respond, ASAP, so we can move forward.

Regards;

William Grossman
CEO

Emerging TI
www.EmergingTI.net
925-838-5816

Grossman@EmergingTI.net

GROSSMA
EMERGING
PO Box 873
Alamo, CA 94507



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U.S. CITIZENSHIP AND IMMIGRATION SERVICES
CALIFORNIA SERVICE CENTER
ATTN: EB-5 PROCESSING UNIT
PO Box 10526
LAGUNA NIGUEL, CA 92607-0526

EMERGING TI

PO Box 873
ALAMO, CA 94507



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U.S. CITIZENSHIP AND IMMIGRATION SERVICES
CALIFORNIA SERVICE CENTER
ATTN: EB-5 PROCESSING UNIT
P.O. Box 10526
LAGUNA NIGUEL, CA.

FIRST CLASS

92607-0526

Decision Processing Worksheet

Officer Name: George Eberling		Receipt #: W09001900		
Officer Stamp #: 3700		Emerging Technologies RC		
Form Type: I-924C	Classification:	Division: 3	Team: 1	WS: 24064
Action:				
<input type="checkbox"/> Approval <input type="checkbox"/> No Record <input type="checkbox"/> Pending Name Check <input type="checkbox"/> Abandonment <input type="checkbox"/> Withdrawal	<input type="checkbox"/> MTR <input type="checkbox"/> Appeal	<input type="checkbox"/> RFE Initial <input type="checkbox"/> RFE Additional <input type="checkbox"/> RFE Initial & Additional <input type="checkbox"/> 30 <input type="checkbox"/> 42 <input type="checkbox"/> 84	<input type="checkbox"/> Revocation <input type="checkbox"/> Auto-terminate <input type="checkbox"/> Auto-revocation <input type="checkbox"/> Relocate	<input checked="" type="checkbox"/> Denial <input type="checkbox"/> ITD <input type="checkbox"/> ITR
I-924 Expedite Processing:				
Date Received:		# of Un-Named Beneficiaries:		# of Named Beneficiaries:
Officer Received Date:			AST Action Completed:	

I-924 Processing

Officer Prepares or Completes (Notice Ordered) RFE ITD/30 ITR/30 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> _____ <small>(1st Initial & Last Name)</small> _____ <small>(Date & Time)</small>	Clerical/Officer Completes RFE/ITD/ITR (Notice Sent) _____ <small>(1st Initial & Last Name)</small> _____ <small>(Date & Time)</small>	RFE/ITD/ITR Response Received _____ <small>(1st Initial & Last Name)</small> _____ <small>(Date & Time)</small>	Officer Completes Final Decision (Notice Ordered - Approval/Denial) <div style="text-align: center; font-size: 1.2em; font-family: cursive;">G. EBERLING</div> _____ <small>(1st Initial & Last Name)</small> <div style="text-align: center; font-size: 1.2em; font-family: cursive;">4 JAN 2011</div> _____ <small>(Date & Time)</small>	Clerical/Officer Completes Final Action (Notice Sent) <div style="text-align: center; font-size: 1.2em; font-family: cursive;">JT</div> _____ <small>(1st Initial & Last Name)</small> <div style="text-align: center; font-size: 1.2em; font-family: cursive;">1/18/11</div> _____ <small>(Date & Time)</small>
Mailer Enclosed? Y N		SCAO Review:	Final Decision:	

Officer's Comment:
Regular Denial.

Supervisor Review and Comments:

Initials/Date: <div style="text-align: center; font-family: cursive;">OM</div>	2 nd Review Initials/Date:	3 rd Review Initials/Date:
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Clerical Processing Completed: Initials/Date:

File Room Processing

To: 103 Hold Shelf

Call-Up Date: _____

Decision Processing Worksheet

Name: George Eberling

Receipt #: W09001900

Stamp #: 3700

Merging Technologies Regional Center

Type: I-924C

Classification:

Division: 3

Team: 1

WS: 24064

Action:

<input type="checkbox"/> Approval <input type="checkbox"/> No Record <input type="checkbox"/> Pending Name Check <input type="checkbox"/> Abandonment <input checked="" type="checkbox"/> Withdrawal	<input type="checkbox"/> MTR <input type="checkbox"/> Appeal	<input type="checkbox"/> RFE Initial <input checked="" type="checkbox"/> RFE Additional <input type="checkbox"/> RFE Initial & Additional <input type="checkbox"/> 30 <input type="checkbox"/> 42 <input checked="" type="checkbox"/> 84	<input type="checkbox"/> Revocation <input type="checkbox"/> Auto-terminate <input type="checkbox"/> Auto-revocation <input type="checkbox"/> Relocate	<input type="checkbox"/> Denial <input type="checkbox"/> ITD <input type="checkbox"/> ITR
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I-924 Expedite Processing:

Date Received:	# of Un-Named Beneficiaries:	# of Named Beneficiaries:
Officer Received Date:	AST Action Completed:	

I-924 PP Processing

Officer Prepares or Completes (Notice Ordered) RFE / ITD/30 / ITR/30	Clerical/Officer Completes RFE/ITD/ITR (Notice Sent)	RFE/ITD/ITR Response Received	Officer Completes Final Decision (Notice Ordered - Approval/Denial)	Clerical/Officer Completes Final Action (Notice Sent)
<input checked="" type="checkbox"/> RFE <input type="checkbox"/> ITD/30 <input type="checkbox"/> ITR/30 <i>G. EBERLING</i> (1 st Initial & Last Name) <i>5/05/2010</i> (Date & Time)	_____ (1 st Initial & Last Name) _____ (Date & Time)	_____ (1 st Initial & Last Name) _____ (Date & Time)	_____ (1 st Initial & Last Name) _____ (Date & Time)	_____ (1 st Initial & Last Name) _____ (Date & Time)
Mailer Enclosed? Y N SCAO Review:		Final Decision:		

Officer's Comment: Regular RFE.

Supervisor Review and Comments:

Initials/Date: <i>M</i>	2 nd Review Initials/Date:	3 rd Review Initials/Date:
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Clerical Processing Completed: Initials/Date:

File Room Processing

To: 103 Hold Shelf	Call-Up Date: <i>MARCH 7 2011</i>
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RECEIPT NUMBER W09001900		CASE TYPE Regional Center Proposal	
RECEIVED DATE April 26, 2010		REGIONAL CENTER NAME Emerging Technologies	
		PAGE 1 of 1	

Emerging Technologies
c/o William Grossman, CEO
P.O. Box 873
Alamo, CA 94507

Notice Type:

Receipt Notice

Receipt Notice - This notice confirms that USCIS received your Regional Center Proposal. If any of the above information is incorrect, send an e-mail to: USCIS.ImmigrantInvestorProgram@dhs.gov. This notice does not grant any immigration status or benefit. It is not even evidence that this case is still pending. It only shows that the application or petition was filed on the date shown.

Processing Time - The current processing time for this case is estimated at 120 days. Unlike other case types, verification or tracking of this case is not available electronically or on our website. We will notify you by mail when we make a decision on this case or if we need something from you. If you do not receive an initial decision or update from us within our current processing time, you may send an e-mail to: USCIS.ImmigrantInvestorProgram@dhs.gov. or contact us at the address below.

Address Change - If your mailing address changes while your case is pending, you may send an e-mail to: USCIS.ImmigrantInvestorProgram@dhs.gov. Otherwise, you might not receive notice of our action on this case.

Please save this notice and a copy of any papers that you send to us along with proof of delivery.

U.S. CITIZENSHIP & IMMIGRATION SVC
CALIFORNIA SERVICE CENTER
Attn: EB-5 RC Proposal
P.O. BOX 10526
LAGUNA NIGUEL CA 92607-0526

- Please save this notice for your records. Please enclose a copy if you have to write us or a U. S. Consulate about this case, or if you file another application based on this decision.
- You will be notified separately about any other applications or petitions you have filed.

Additional Information

GENERAL.

The filing of an application or petition does not in itself allow a person to enter the United States and does not confer any other right or benefit.

INQUIRIES.

You should contact the office listed on the reverse side of this notice if you have questions about the notice, or questions about the status of your application or petition. *We recommend you call.* However, if you write us, please enclose a copy of this notice with your letter.

APPROVAL OF NONIMMIGRATION PETITION.

Approval of a nonimmigrant petition means that the person for whom it was filed has been found eligible for the requested classification. If this notice indicated we are notifying a U.S. Consulate about the approval for the purpose of visa issuance, and you or the person you filed for have questions about visa issuance, please contact the appropriate U.S. Consulate directly.

APPROVAL OF AN IMMIGRANT PETITION.

Approval of an immigrant petition does not convey any right or status. The approved petition simply establishes a basis upon which the person you filed for can apply for an immigrant or fiance(e) visa or for adjustment of status.

A person is not guaranteed issuance of a visa or a grant of adjustment simply because this petition is approved. Those processes look at additional criteria.

If this notice indicates we have approved the immigrant petition you filed, and have forwarded it to the Department of State Immigrant Visa Processing Center, that office will contact the person you filed the petition for directly with information about visa issuance.

In addition to the information on the reverse of this notice, the instructions for the petition you filed provide additional information about processing after approval of the petition.

For more information about whether a person who is already in the U.S. can apply for adjustment of status, please see Form I-485, *Application to Register Permanent Residence or Adjust Status*.

William Grossman
Principal



PO Box 873, Alamo, CA 94507
925-838-5816
Grossman@EmergingTI.net

US Citizenship and Immigration Services
California Service Center
ATTN: EB-5 Processing Unit
PO Box 10526
Laguna Niguel, CA 92607-0526

Aug 31, 2010

Dear Sir:

We previously requested the status of a Regional Center in the EB5 program, back on April 20th 2010. This is an important component to help us find the capital to fund all phases of our movie productions. We have an established multi, million-dollar production company, with solid revenue projections. We only produce the highest grossing genres.

The motion picture industry is highly competitive, but our success is directly tied to the skills of our employees, our high production value, and distribution strategy. We have worked hard to build one of the finest production companies in Northern California, second only to George Lucas's, using industry professionals from the local community. Each production requires the hiring of at least (b) (4) from Contra Costa County. These people are the catalyst to our success and the realization of each of our films potential.

We train new hires on all phases of the production, from script writing, to crews for pre-production, production, through post-production editing.

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My extensive experience within the entertainment industry defines our direction. Once we are accepted as a Regional center I will hire the resources to produce some of the entertainment industry's highest production value movies. This translates into significant revenue being brought into Contra Costa County.

We have a solid infrastructure, a successful track record, and a slate of exceptional scripts, which have won festival awards and placed in the top 10 of Kevin Spacey's on-line Trigger Street review. A good script is vital for a successful film. Our goal being broad audience appeal, so each film is well received by the viewing public.

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Our business model:

The Hollywood Reporter and *Entertainment Data Inc.* present the following data:

Using data from 253 low to medium budget feature movies (average production cost is \$8.8 Million) and extrapolating the data, the average North American theatrical income from each picture was well over \$9 Million – full recovery of the initial investment. A feature movie released on DVD after the theatrical run will add an average of \$4.9 Million – passing 150% of the initial investment and rising. The release on TV/cable (such as HBO or CINEMAX) typically earns just over 15% of the theatrical market for an average of \$1.36 Million, surpassing 170% of the initial investment. International revenues often generate greater returns than North American revenues. Significant revenue growth will come from Video-on-Demand/Internet Streaming: No traditional investment area comes close to the current average return on feature movies, each \$1 invested returns \$1.795.

Sources of Revenue

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3. Foreign pre-sales and sales
4. Television licensing follow DVD sales by 1 year
5. Ancillary

The estimated revenue projections are based upon a minimum of 1200 screens showing each movie. The reason for revenue bounces are the addition of one more of our movies being released. The theatrical revenue projections are pre week upon release.

Week

(b) (4)



Theatrical Total (b) (4)

International Theatrical (b) (4)

1st year DVD sales and rentals (b) (4)

2nd year DVD sales and rentals

3rd year DVD sales and rentals

4th year DVD sales and rentals

TV licensing (b) (4)

International TV licensing (b) (4)

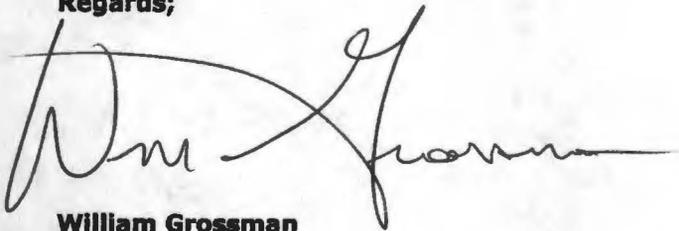
5 year revenue projections (b) (4)

IN CLOSING: Our objective is to hire Contra Costa County people, create high production value movies and deliver an economic boost to the community. In addition, we will be helping people around the World. People who desire to become US citizens, who have the means and are willing to invest in our exciting company. It goes without saying this is a win-win situation. We will achieve our goals with your help. It is toward this end that we request your granting us the status of a Regional Center.

Thank you in advance for your consideration of our request.

I sincerely look forward to hearing back from you ASAP.

Regards;

A handwritten signature in black ink, appearing to read 'William Grossman', written in a cursive style.

William Grossman

CEO

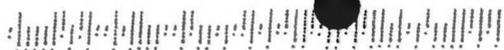
Emerging TI

www.EmergingTI.net

925-838-5816

Grossman@EmergingTI.net

Glass



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PO Box 873

ALAMO, CA 94507

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STAMP #18

U.S. CITIZENSHIP AND IMMIGRATION SERVICES
CALIFORNIA SERVICE CENTER
ATTN: EB-5 PROCESSING UNIT
P.O. Box 10526
LAGUNA NIGUEL, CA

92607-0526