



Agenda

EB-5 Immigrant Investor Quarterly Engagement
June 30, 2011
1:00PM (EDT)

Discussion Topics

I. Opening Remarks – Director Mayorkas

II. EB-5 Updates

- A. EB-5 Case Processing Times and Statistics
- B. EB-5 Visa Usage
- C. I-924- Guidance for Annual Reporting Filings
- D. Use of Governmental Logo

Q and A on topics covered in this segment

III. Regional Center Economic Analysis

- A. Methodology Examples
- B. Simple Multiplier Example

Q and A on topics covered in this segment

IV. Stakeholder Suggested Topics and Questions

- A. Targeted Employment Area (TEA)
- B. Prospective Regional Centers – Solicitation of Funds
- C. Use of Multiple Legal Organization Plans
- D. Reorganized and Restructured Businesses vs. Troubled Businesses

V. Open Forum Q&A